



Norfolk Southern Corporation  
Law Department  
Three Commercial Place  
Norfolk, Virginia 23510-9241

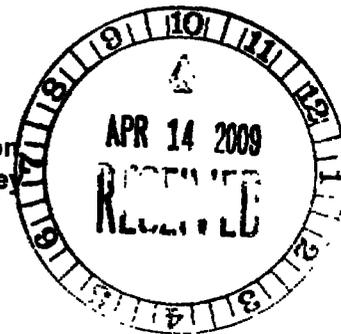
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RECORDATION NO 19964-A FILED

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SURFACE TRANSPORTATION BOARD  
David A. Shelton  
General Attorney



April 9, 2009  
EQ000003

**VIA UPS**

Ms. Anne K. Quinlan  
Acting Secretary  
Surface Transportation Board  
395 E Street, S.W.  
Room 1149  
Washington, DC 20024

Dear Ms. Quinlan:

Enclosed please find two (2) counterparts, properly executed and acknowledged, of each of the documents described below to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code.

These documents are: (1) a Termination of Lease Agreement, a secondary document, dated as of March 2, 2009 ("Document #1"); (2) a Release of Lien of Chattel Mortgage and Security Agreement, a secondary document, dated as of February 18, 2009 ("Document #2"); and (3) a Release of Lessor Security Agreement, a secondary document, dated as of March 2, 2009 ("Document #3"). The primary documents to which these secondary documents are connected are recorded under Recordation Nos. 19962, 19963 and 19964, respectively.

The names and addresses of the parties to each of the secondary documents are as follows:

Document #1:

Lessor:                   ORIX Gloriosa Corporation  
                                  c/o ORIX Corporation  
                                  2-4-1 Hamamatsucho  
                                  Minato-ku, Tokyo 105-6135  
                                  Japan

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Lessee: Norfolk Southern Railway Company  
Three Commercial Place  
Norfolk, Virginia 23510

Document #2:

Security Agent: The Bank of Tokyo-Mitsubishi UFJ, Ltd., New York  
Branch  
(as successor to The Sanwa Bank Limited, Atlanta  
Agency, the name used in the original filing)  
1251 Avenue of the Americas  
New York, New York 10020-1104

Document #3:

Secured Party: Norfolk Southern Railway Company  
Three Commercial Place  
Norfolk, Virginia 23510

The equipment originally covered by the documents is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Road Numbers (inclusive)</u>
29	General Electric Dash 9-40CW Locomotives	C-C	8943- 8971

A check in the amount of \$123.00 is enclosed to cover the recordation fee of \$41.00 for each of the documents pursuant to 49 CFR § 1002.2(f)(83). Please return any counterparts not needed by the Board for recordation to me at the above address.

Short summaries of each of the documents to appear in the index follow:

Document #1:

Termination of Lease Agreement dated as of March 2, 2009, to terminate the Lease Agreement with Recordation No. 19962 dated as

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of March 1, 1996, covering 29 General Electric Dash 9-40CW diesel-electric locomotives numbered 8943-8971, inclusive.

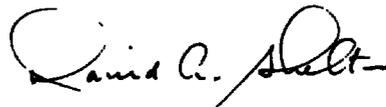
Document #2:

Release of Lien of Chattel Mortgage and Security Agreement dated as of February 18, 2009, to terminate the security interest under Chattel Mortgage and Security Agreement with Recordation No. 19963 dated as of March 1, 1996, covering 29 General Electric Dash 9-40CW diesel-electric locomotives numbered 8943-8971, inclusive.

Document #3:

Release of Lessor Security Agreement dated as of March 2, 2009, to terminate the security interest under Chattel Mortgage and Security Agreement with Recordation No. 19964 dated as of March 1, 1996, covering 29 General Electric Dash 9-40CW diesel-electric locomotives numbered 8943-8971, inclusive.

Sincerely,

A handwritten signature in black ink that reads "David A. Shelton". The signature is written in a cursive style with a large, looping initial "D".

David A. Shelton

Enclosures

