

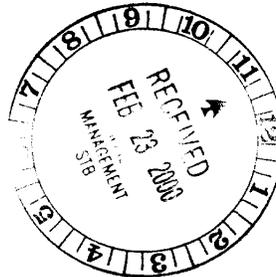
Cenex Harvest States

we grow value

RECORDATION NO. 19014-L FILED

FEB 28 '00 10-25 AM

^{TS}
SURFACE TRANSPORTATION BOARD



January 14, 2000

Surface Transportation Department
Recording Department
1925 K. Street NW, Suite 700
Washington, DC 20423

Dear Sir or Madam,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) originals of Amendment to Schedule 006 to Lease Agreement dated as September 30, 1994, a secondary document as defined in the Board's Rules for Recordation of Documents. The enclosed Amendment to Schedule 006 of Railcar Lease Agreement amends that certain Schedule 006 of Railcar Lease Agreement which was recorded with the Surface Transportation Board on December 22, 1995 at 9:35 a.m. under Recordation No. 19014-G.

The names and addresses of the parties to the enclosed documents are:

Lessor: U.S. Bancorp Leasing & Financial
(formerly called FBS Business Finance Corporation)
601 Second Avenue South
Minneapolis, MN 55402
Phone: 612-973-0674

Lessee: Cenex Harvest States Cooperatives
(formerly called Harvest States Cooperatives)
5600 Cenex Drive
Inver Grove Heights, MN 55077
Phone: 651-306-6511

The enclosed Amendment to Memorandum of Railcar Lease Agreement covers the thirty-one (31) Covered Hopper Railcars originally identified as NRR 000200 – NRR 000230, inclusive, which are being remarked as NRLX000200 – NRLX000230, inclusive.

Enclosed is our check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee. Kindly return one (1) stamped copy of the enclosed document to the undersigned. If you have any questions or require any further information in connection with this filing please contact the undersigned at 651-306-6511

Very truly yours,

Dan Mack
Manager Rail Transportation
Grain Marketing Division
Enclosures

H:\Legal\Customer Forms\renewal amendment 1751.doc(1-14-00)

Cenex Harvest States Cooperatives
Mailing: P.O. Box 64796, St. Paul, Minnesota 55164-0796

5500 Cenex Drive, Inver Grove Heights, Minnesota 55077
Fax 651-306-6857 www.cenexharveststates.com



REC'D OCT 27 1999
REC'D NOV 2 1999

RECORDATION NO. 19014-L FILED

Amendment No. 1 to Schedule No. 006

FEB 28 '00 10-25 AM to Lease Agreement Dated September 30, 1994

SURFACE TRANSPORTATION BOARD

This Amendment No. 1 is made this 29 day of October, 1999 by Cenex Harvest States Cooperatives (successor in interest to Harvest States Cooperatives), herein referred to as "Lessee", and U. S. Bancorp Leasing & Financial (successor in interest to FBS Business Finance Corporation), herein referred to as "Lessor", with respect to Schedule No. 006 dated October 31, 1995 ("Schedule 006") to Lease Agreement dated September 30, 1994 (the "Lease Agreement").

1. The thirty-one (31) covered hopper railcars which are subject to Schedule 006 and which are currently identified as NRR 000200 through NRR 000230, inclusive, shall be remarked and identified as NRLX000200 through NRLX000230.
2. Lessee shall cause the thirty-one (31) railcars to be restenciled as provided in Section I above.
3. Lessee shall cause a counterpart of this Amendment to be recorded with the Surface Transportation Board as a Secondary Document in accordance with 49 U.S.C. Section 11301(a).
4. Schedule 006 and the Lease Agreement shall remain in full force and effect, except as expressly amended hereby.

In witness whereof, Lessor and Lessee have executed this Amendment No. 1 as of this 29 day of October, 1999.

U.S. Bancorp Leasing & Financial

Cenex Harvest States Cooperatives

By: *James Hedden*

By: *Dennis Wendland*

Its: *VP*

Its: *VP*

STATE OF MINNESOTA, COUNTY OF HENNEPIN, TO WIT:

On this 26th day of October, 1999 before me personally appeared Dennis Wendland to me personally known, who being by me duly sworn, says he is the Vice President, respectively of Cenex Harvest States, that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(Seal)

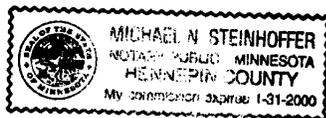


Michelle Christensen
Notary Public
My commission expires: Jan. 31, 2000

STATE OF MINNESOTA, COUNTY OF HENNEPIN, TO WIT:

On this 29th day of October, 1999 before me personally appeared James Pedersen to me personally known, who being by me duly sworn, says he is the Vice President, respectively of US Bancorp Leasing Finance, that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(Seal)



Michael N. Steinhoffer
Notary Public
My commission expires: 01.31.00