

BALL JANIK LLP

A T T O R N E Y S

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KARL MORELL

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April 12, 2000

The Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W., Suite 715
Washington, DC 20423-0001

RECORDATION NO. 19752-A FILED
APR 12 '00 2-58 PM
TS
SURFACE TRANSPORTATION BOARD

Dear Secretary Williams:

Enclosed are the original and one certified copy of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Release, a secondary document, dated April 5, 2000. The primary document to which the Release is connected is recorded under Recordation No. 19752. We request that this document be recorded under Recordation No. 19752-A.

The name and address of the party to the Release are:

Secured Party:

Frost Bank, formerly Overton Bank & Trust
4200 S. Hulen
Fort Worth, Texas 76109

A description of the equipment covered by the Release consists of: All now owned and hereafter acquired equipment, including NCRC 7000, NCRC 7008, NCRC 7010, NCRC 7020, NCRC 7022, NCRC 7031, NCRC 7036, NCRC 7039, NCRC 7040, NCRC 7053, NCRC 7061, NCRC 7069, NRCR 7073 and NCRC 7074.

A fee of \$26.00 is enclosed. Please return one original to:

Karl Morell
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005

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A short summary of the document to appear in the index follows: a Release by Frost Bank, formerly Overton Bank & Trust, 4200 S. Hulen, Fort Worth, Texas 76109, covering all now owned and hereafter acquired equipment, including NCRC 7000, NCRC 7008, NCRC 7010, NCRC 7020, NCRC 7022, NCRC 7031, NCRC 7036, NCRC 7039, NCRC 7040, NCRC 7053, NCRC 7061, NCRC 7069, NRCR 7073 and NCRC 7074.

Sincerely,

A handwritten signature in black ink that reads "Karl Morell". The signature is written in a cursive style with a large, prominent initial "K".

Karl Morell

Enclosures

INSTRUMENT OF SATISFACTION AND RELEASE (the "INSTRUMENT"), dated as of April 5, 2000, by FROST BANK, formerly OVERTON BANK & TRUST, a national banking association, with a mailing address of 4200 S. Hulen, Fort Worth, Texas 76109.

WITNESSETH

WHEREAS, by Security Agreement and Assignment ("Security Agreement"), dated November 10, 1995, GANDY DANCER, INC. ("GANDY DANCER"), as debtor, pledged as security to FROST BANK, as secured party, all now owned and hereafter acquired equipment, including fourteen (14) rail cars numbered NCRC 7000, NCRC 7008, NCRC 7010 and NCRC 7020, NCRC 7022, NCRC 7031, NCRC 7036, NCRC 7039, NCRC 7040, NCRC 7053, NCRC 7061, NCRC 7069, NCRC 7073, and NCRC 7074 (collectively referred to as the "Rail Car Collateral").

WHEREAS, the Security Agreement was filed and recorded at the Surface Transportation Board on December 7, 1995 in Recordation No. 19752.

WHEREAS, FROST BANK desires to execute this INSTRUMENT to evidence for the public record the satisfaction and release of all of its rights and obligations under the Security Agreement with respect to the Rail Car Collateral.

NOW, THEREFORE, in consideration of the premises:

FROST BANK does hereby acknowledge and confirm for the public record the satisfaction and release of all of its rights and obligations arising under the Security Agreement with respect to the Rail Car Collateral. FROST BANK does hereby acknowledge and agree that all of the monetary obligations of GANDY DANCER under the Security Agreement have been fully discharged and satisfied and FROST BANK does hereby release its security interest in all of the Rail Car Collateral and the Security Agreement with regard to the Rail Car Collateral.

IN WITNESS WHEREOF, FROST BANK has executed or caused this INSTRUMENT to be executed as of the date first above written.

FROST BANK NATIONAL ASSOCIATION

By: Matthew Steward
Name: Matthew Steward
Its: Vice President

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SURFACE TRANSPORTATION BOARD

STATE OF TEXAS)
) ss.
COUNTY OF TARRANT)

On this 6th day of April, 2000, before me personally appeared Matthew Steward to me personally know, who, being by me duly sworn, says that (s)he is St. View President of FROST BANK, National Association, and that (s)he is duly authorized to sign the foregoing INSTRUMENT on behalf of FROST BANK, National Association and (s)he acknowledged that the execution of the foregoing INSTRUMENT was the free act and deed of FROST BANK, National Association.



Susan G. Mayberry
Notary Public

My commission expires: