

HELM FINANCIAL CORPORATION

One Embarcadero Center • San Francisco, CA 94111

415/398-4510

FAX 415/398-4816

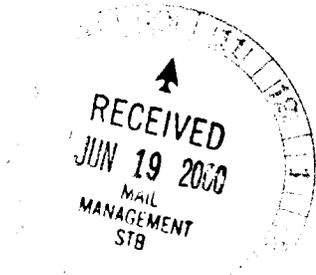
June 16, 2000

RECORDATION NO. 19825-A FILED

JUN 19 '00 3-33 PM

TS

SURFACE TRANSPORTATION BOARD



Mr. Vernon Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423-0001

RE: Termination of Lease of Railroad Equipment dated as of June 9, 2000 ("Termination"), between Helm Financial Corporation ("Lessor") and Florida Rock Industries, Inc. ("Lessee").

Dear Mr. Williams:

On behalf of Helm Financial Corporation, I submit for filing and recording, under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder the following document:

Two (2) fully-executed originals of the above-referenced Termination.

In connection with the recording of the Termination, please note the following information:

Name and Address of Lessor: Helm Financial Corporation
One Embarcadero Center, Suite 3700
San Francisco, CA 94111

Name and Address of Lessee: Florida Rock Industries, Inc.
155 East 21st Street
Jacksonville, FL 32206

Equipment: Twenty (20) railcars more fully described in Exhibit A attached hereto.

Previous STB Filing: Lease of Railroad Equipment filed December 22, 1995 at 9:20 a.m. under Recordation No. 19825.

Please file this Termination as a supplementary document and return one (1) stamped original to my attention. A check covering the filing fee of twenty-six dollars (\$26.00) is enclosed.

Yours truly,

Alison Drain
Document Administrator

/ad
Enclosures (2)

RECEIVED
JUN 19 2000
MAIL MANAGEMENT
STB

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TERMINATION OF LEASE OF RAILROAD EQUIPMENT

THIS TERMINATION OF LEASE OF RAILROAD EQUIPMENT ("Termination") is dated as of June 9, 2000 by HELM FINANCIAL CORPORATION, a California corporation ("Lessor").

1. **Recitals.** Lessor entered into The Lease of Railroad Equipment dated as of September 1, 1995 ("Lease") with Florida Rock Industries, Inc., a Florida corporation ("Lessee"), with respect to the twenty (20) railcars more fully described in Exhibit A attached hereto ("Units"). The Lease is on file at the Surface Transportation Board of the Department of Transportation ("STB") under STB Recordation No. 19825 filed on December 22, 1995 at 9:20 a.m.

The Lease was terminated as of July 3, 1999. The purpose of this Termination is to provide a formal termination document for filing with the STB.

2. **Termination.** The Lease for the Units is hereby formally terminated.

IN WITNESS WHEREOF, Lessor, pursuant to due authority, has caused this Termination to be signed in its corporate name as of the date first above written.

HELM FINANCIAL CORPORATION

By: *John F. Dains*

Print Name: John F. Dains

Title: Senior Vice President and
Chief Financial Officer

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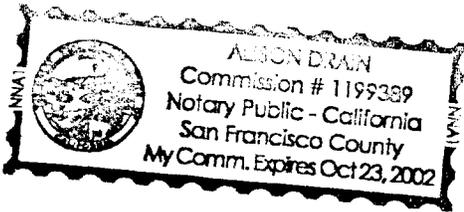
SURFACE TRANSPORTATION BOARD

STATE OF CALIFORNIA)
) S.S.
COUNTY OF SAN FRANCISCO)

On June 16th, 2000, before me, Alison Drain, personally appeared John F. Dains, Senior Vice President and Chief Financial Officer, of **HELM FINANCIAL CORPORATION**,

X personally known to me -OR-

— proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.



[Notarial Seal]

Witness my hand and official seal.

Alison Drain
SIGNATURE OF THE NOTARY

EXHIBIT A

To the Termination of Lease of Railroad Equipment dated as of June 9, 2000.

THE UNITS

Equipment Description:

Twenty (20), 100-ton, 3350 cubic foot capacity, four pocket, open top hopper railcars with 45 degree slope sheets; built by Bethlehem Steel between 1974 and 1978.

Unit Numbers:

HATX 45040 - 45059