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August 18, 2000

RECORDATION NO. 20981-C FILED

AUG 25 00 : 1:21 PM

SURFACE TRANSPORTATION BOARD
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Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are four (4) copies of a Partial Release of Security Interest, dated August 17, 2000, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Trust Indenture and Security Agreement which was previously filed with the Board under Recordation Number 20981.

The name and address of the party to the enclosed document are:

Owner Trustee: Wilmington Trust Company
1100 North Market Street
Wilmington, Delaware 19890

[Indenture Trustee: Bank One, National Association]

A description of the railroad equipment covered by the enclosed document is:

65 Railcars within the series UCSX 2001 - UCSX 2100

Mr. Vernon A. Williams
August 18, 2000
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A short summary of the document to appear in the index follows:

Partial Release by Wilmington Trust Company, as Owner Trustee, covering 65 Railcars within the series UCSX 2001 - UCSX 2100.

Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee and cross indexing fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Robert W. Alvord", with a long horizontal flourish extending to the right.

Robert W. Alvord

AUG 25 '00 : 1:21 PM

Partial Release of Security Interest

SURFACE TRANSPORTATION BOARD

WILMINGTON TRUST COMPANY, not in its individual capacity but solely as Owner Trustee, hereby terminates, releases, and discharges its security interest in and to the sixty five (65) 110 ton , tree length log railway freight cars manufactured by Bethlehem Steel Corporation as more fully described on the Schedule A – Equipment List which is attached hereto and made a part hereof.

Such security interest was granted pursuant to the Memorandum of Trust Indenture and Security Agreement, made and entered into as of November 6, 1997, between Wilmington Trust Company, Grantor, not in its individual capacity but solely as Owner Trustee under the PBG Equipment Trust Agreement dated as of November 1, 1997, and The First National Bank of Chicago (now known as Bank One, National Association), Indenture Trustee (recordation No. 20981, recorded by the Surface Transportation Board on November 6, 1997).

August 17, 2000

WILMINGTON TRUST COMPANY
not in its individual capacity but solely as
Owner Trustee

By: *Rosemary Pantano*
Rosemary Pantano
Title: *Financial Services Officer*

State of Delaware)
County of New Castle) ss:

On the 17 day of August, 2000, before me personally appeared ROSEMARY PANTANO to me personally known, who being by me duly sworn, says that he/she is the Financial Services Officer of Wilmington Trust Company (the "Company"), and that the foregoing instrument was signed on behalf of the company, and that said instrument is the free act and deed of said company.

S. M. D.
Notary Public

STEVEN MITCHELL BARONE
NOTARY PUBLIC-DELAWARE
My Commission Expires Sept. 16, 2000

My commission expires: _____

SEAL

SCHEDULE A - EQUIPMENT LIST

Sixty Five (65) 100 Ton, tree length log railway freight cars
manufactured by Bethlehem Steel Corporation

Reporting Marks			Reporting Marks		
1	UCSX	2001	52	UCSX	2068
2	UCSX	2002	53	UCSX	2071
3	UCSX	2004	54	UCSX	2074
4	UCSX	2005	55	UCSX	2075
5	UCSX	2007	56	UCSX	2076
6	UCSX	2010	57	UCSX	2079
7	UCSX	2011	58	UCSX	2082
8	UCSX	2012	59	UCSX	2086
9	UCSX	2013	60	UCSX	2087
10	UCSX	2014	61	UCSX	2093
11	UCSX	2015	62	UCSX	2094
12	UCSX	2017	63	UCSX	2095
13	UCSX	2018	64	UCSX	2096
14	UCSX	2019	65	UCSX	2100
15	UCSX	2020			
16	UCSX	2022			
17	UCSX	2024			
18	UCSX	2025			
19	UCSX	2026			
20	UCSX	2027			
21	UCSX	2028			
22	UCSX	2030			
23	UCSX	2031			
24	UCSX	2032			
25	UCSX	2033			
26	UCSX	2034			
27	UCSX	2035			
28	UCSX	2036			
29	UCSX	2037			
30	UCSX	2038			
31	UCSX	2039			
32	UCSX	2040			
33	UCSX	2041			
34	UCSX	2042			
35	UCSX	2043			
36	UCSX	2044			
37	UCSX	2045			
38	UCSX	2046			
39	UCSX	2047			
40	UCSX	2048			
41	UCSX	2049			
42	UCSX	2050			
43	UCSX	2051			
44	UCSX	2052			
45	UCSX	2054			
46	UCSX	2057			
47	UCSX	2059			
48	UCSX	2060			
49	UCSX	2064			
50	UCSX	2065			
51	UCSX	2066			