

# HELM FINANCIAL CORPORATION

One Embarcadero Center • San Francisco, CA 94111  
415/398-4510 FAX 415/398-4816

July 18, 2000

Mr. Vernon Williams  
Surface Transportation Board  
1925 K Street, N.W.  
Washington, D.C. 20423-0001



RE: Termination of Lease of Railroad Equipment dated July 18, 2000  
("Termination") by Helm Financial Corporation ("Lessor").

Dear Mr. Williams:

On behalf of Helm Financial Corporation, I submit for filing and recording, under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder the following document:

Two (2) fully-executed originals of the above-referenced Termination.

In connection with the recording of the Lease Termination, please note the following information:

Name and Address of Lessor: Helm Financial Corporation  
One Embarcadero Center, Suite 3700  
San Francisco, CA 94111

Name and Address of Lessee: Consolidated Rail Corporation  
Two Commerce Square  
2001 Market Street  
Philadelphia, PA 19103

**A short summary of the document to appear in the index follows:**

This Termination of the Lease of Railroad Equipment dated October 19, 1994 between Helm Financial Corporation as Lessor and Consolidated Rail Corporation as Lessee covering 127 railcars within the series CR 585300-596019 is dated July 18, 2000.

Please file this Termination as a supplementary document to Recordation No. 19325 filed March 29, 1995 and return one (1) stamped original to my attention. A check covering the filing fee of twenty-six dollars (\$26.00) is enclosed.

Yours truly,

Alison Drain  
Document Administrator  
/ad  
Enclosures (2)

stb/trmlse/crc006.trm

ad/7/18/00

RECORDATION NO. 19325-C FILED

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SURFACE TRANSPORTATION BOARD

TERMINATION OF LEASE OF RAILROAD EQUIPMENT

THIS TERMINATION OF THE LEASE OF RAILROAD EQUIPMENT ("Termination") is dated July 18, 2000 by HELM FINANCIAL CORPORATION, a California corporation ("Lessor").

1. **Recitals.** Lessor entered into the Lease of Railroad Equipment, as amended, dated as of October 19, 1994 ("Lease"), with Consolidated Rail Corporation, a Pennsylvania corporation, with respect to the one hundred twenty-seven (127) railcars described in Schedule A attached hereto. The Lease is on file at the Surface Transportation Board of the Department of Transportation ("STB") under STB Recordation No. 19325 filed on March 29, 1995 at 3:05 p.m.

The Lease was terminated as of June 21, 1999. The purpose of this Termination is to provide a formal termination document for filing with the STB.

2. **Termination.** The Lease is hereby formally terminated.

IN WITNESS WHEREOF, Lessor, pursuant to due corporate authority, has caused this Termination of Lease to be signed in its corporate name as of the date first written above.

HELM FINANCIAL CORPORATION

By: John F. Dains

Print Name: John F. Dains

Title: Senior Vice President & CFO

RECORDATION NO. 19325-C FILED

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SCHEDULE A

To the Termination of the Lease of Railroad Equipment dated July 18, 2000

THE UNITS

Equipment Description:

One hundred twenty-seven (127), 100-ton, gondola railcars with steel floors.

Unit Numbers:

CR 585300-585310  
585312  
585314-585317  
585321  
585323-585326  
585328-585333  
585336-585340  
585401-585420  
589000-589054  
596000-596019