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November 8, 2000

RECORDATION NO. 19632-P FILED

NOV - 8 '00 2-00 PM

SURFACE TRANSPORTATION BOARD

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Release, dated as of October 20, 2000, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement which was previously filed with the Commission/Board under Recordation Numbers 17636 and 19632.

The name and address of the party to the enclosed document are:

Secured Party: LaSalle Bank National Association
135 South LaSalle Street
Chicago, IL 60603

[Buyer: National Railway Equipment Co.]

A description of the railroad equipment covered by the enclosed document is:

18 SD-40 locomotives bearing NREX and RMGX reporting marks road numbers attached hereto.

A short summary of the document to appear in the index follows:

Partial Release by LaSalle National Bank covering 18 SD-40 locomotives bearing NREX and RMGX reporting marks road numbers attached hereto

Also enclosed is a check in the amount of $26.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anm
Enclosures

Schedule 1

18 each EMD SD 40 Locomotives

ITEM NO.	PREVIOUS UNIT MARKING / ROAD NUMBER	SERIES	DATE OF RECEIPT AT alstom	CIT MARKING / ROAD NUMBER
7	NREX 3186	SD40	3-Mar-00	GCFX3059
8	NREX 886	SD40	13-Mar-00	GCFX3060
9	NREX 892	SD40	14-Mar-00	GCFX3061
10	NREX 3107	SD40	3-Mar-00	GCFX3062
11	NREX 872	SD40	13-Mar-00	GCFX3063
12	NREX 869	SD40	14-Mar-00	GCFX3064
14	NREX 889	SD40	21-Mar-00	GCFX3066
15	NREX 882	SD40	22-Mar-00	GCFX 3067
18	NREX 753	SD40	11-Apr-00	GCFX3070
19	NREX 6402	SD40	18-Apr-00	GCFX3071
20	NREX 870	SD40	20-Apr-00	GCFX3072
22	NREX 878	SD40	26-Apr-00	GCFX3074
40	NRE 6306	SD40	19-Jul-00	GCFX3092
41	NRE 6325	SD40	19-Jul-00	GCFX3093
53	RMGX 5126	SD40	9-Sep-00	GCFX3105
54	RMGX 5144	SD40	9-Sep-00	GCFX3106
55	RMGX 5207	SD40	9-Sep-00	GCFX3107
56	RMGX 5160	SD40	9-Sep-00	GCFX3108

RECORDATION NO. 19632-P FILED

PARTIAL RELEASE

NOV - 8 '00 12-00 PM

SURFACE TRANSPORTATION BOARD

LASALLE BANK NATIONAL ASSOCIATION, as successor to LASALLE NATIONAL BANK a national banking association, with a mailing address of 135 South LaSalle Street, Chicago, Illinois 60603 hereby releases all of its right, title and interest in and to, the locomotives more specifically described on Schedule 1 attached hereto. The documents to which this Partial Release relates were recorded with the Interstate Commerce Commission under Recordation Numbers 17636 and 19632.

IN WITNESS WHEREOF, LASALLE BANK NATIONAL ASSOCIATION has caused this Partial Release to be signed as of October 20, 2000.

LASALLE BANK NATIONAL ASSOCIATION

By: Jay Wefel

Its: Loan Officer

STATE OF ILLINOIS)
) SS.
COUNTY OF LAKE)

I, the undersigned, a Notary Public in and for the said County, in the State aforesaid, do hereby certify that JAY WEFEL, as Loan Officer of LASALLE BANK NATIONAL ASSOCIATION, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said association, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal, this 20th day of October ,2000.

Notary Public

My Commission Expires:

OFFICIAL SEAL
KAREN L. PETERSEN
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 3-20-2001

Schedule 1

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