

RECORDATION NO. 8985-D FILED

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DEC 5 '00

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SURFACE TRANSPORTATION BOARD

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

December 4, 2000

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are three (3) copies of a Release, dated as of November 27, 2000, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents which were previously filed with the Commission under Recordation Number 8985.

The name and address of the party to the enclosed document are:

Secured Party: First Security Bank, N.A.
(formerly First Security Bank
of Utah, N.A.)
79 South Main Street
Salt Lake City, UT 84111

[Lessee: Consolidated Rail Corporation
2001 Market Street
Philadelphia, PA 19101]

Mr. Vernon A. Williams
December 4, 2000
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A description of the railroad equipment covered by the enclosed schedule is:

122 boxcars CR 223001 - CR 223122
300 flatcars CR 628001 - CR 628300
400 covered hoppers CR 883600 - CR 883999

A short summary of the schedule to appear in the index follows:

Release by First Security Bank covering 122 boxcars CR 223001
- CR 223122, 300 flatcars CR 628001 - CR 628300 and 400 covered
hoppers CR 883600 - CR 883999.

Also enclosed is a check in the amount of \$26.00 payable to the order of the
Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures

DEC 5 '00

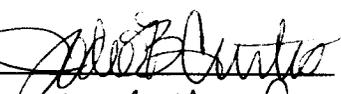
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RELEASE**SURFACE TRANSPORTATION BOARD**

This Release dated as of Nov. 27, 2000, is made by First Security Bank, N.A., successor to First Security Bank of Utah, N.A., not in its individual capacity but solely as Trustee under Trust Agreement dated June 1, 1977.

1. Reference is made to the equipment listed on Schedule A attached hereto (the "Equipment"), which is subject to Conditional Sale Agreement dated June 1, 1977 between First Security Bank of Utah, N.A., Trustee and Steiner Sea, Air & Rail Company, C I Transportation Leasing Corporation, & The Fifth Third Leasing Company (Beneficiaries) (Recordation Number 8985); Agreement & Assignment dated June 1, 1977 between First Security Bank of Utah, N.A., Thrall Car Manufacturing Co., Pullman Inc., Whittaker Corporation, (Assignors), and Mellon Bank, N.A. (Agent/Assignee) (Recordation Number 8985-A); Lease of Railroad Equipment dated as of June 1, 1977 between Consolidated Rail Corporation, First Security Bank of Utah, N.A. and the above-noted Beneficiaries (Recordation Number 8985-B); Assignment of Lease and Agreement dated June 1, 1977 between First Security Bank of Utah, N.A., (Trustee/Assignor), and Mellon Bank, N.A. (Agent/Assignee) (Recordation Number 8985-C), hereinafter collectively, the "Agreements", which were duly filed in accordance with 49U.S.C. 11303(a).
2. First Security Bank, N.A., Trustee, hereby releases any and all liens, claims and other encumbrances on the Equipment as granted pursuant to said Agreements.

IN WITNESS WHEREOF, First Security Bank, N.A., has caused this Release to be executed by its authorized officer as of the day and year first written above.

By: Title: Asst. Vice President

State of: Utah

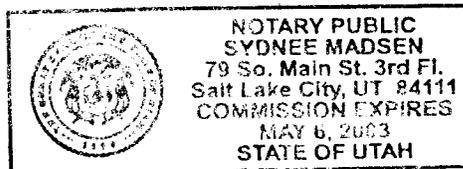
County of: Salt Lake

On this 27th day of November, 2000, before me personally appeared Jodie B. Curtis, to me personally known, who, being duly sworn, says that (she / he) is a Asst. Vice President of First Security Bank, N.A., that said instrument was signed on November 27, 2000, on behalf of said Corporation by authority of its Board of Directors, and (she / he) acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

Sworn to and subscribed before me
This 27 day of November, 2000



NOTARY PUBLIC



Schedule A

Equipment List

<u>Equipment Type</u>	<u>Quantity</u>	<u>Unit Initials & Numbers</u>
60' Boxcars	122	CR 223001- CR 223122
Coil Steel Flatcars	300	CR 628001 – CR 628300
Covered Hopper Cars	400	CR 883600 – CR 883999