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RECORDATION NO. 19864-A FILED

DEC 18 '00

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SURFACE TRANSPORTATION BOARD

LOUIS E. GITOMER
OF COUNSEL
(202) 466-6532

lgitomer@bjllp.com

December 18, 2000

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed the original and one certified copy of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Release of Security Interest, a secondary document, dated as of November 14, 2000. The primary document to which this is connected is recorded under Recordation No. 19864. We request that one copy of this document be recorded under Recordation No. 19864-A.

The name and address of the party to the Release of Security Interest is:

Lender:

National Bank of Canada
5100 Town Center Circle, Suite 430
Boca Raton, FL 33486

A description of the equipment covered by the Release of Security Interest consists of all of the railroad locomotives and equipment described in the Security Agreement.

A fee of \$ 26.00 is enclosed. Please return the original to:

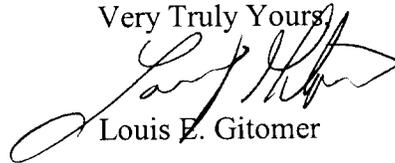
Louis E. Gitomer
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005

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Honorable Vernon A. Williams
December 18, 2000
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A short summary of the document to appear in the index follows: a Release of Security Interest by National Bank of Canada, 5100 Town Center Circle, Suite 430, Boca Raton, FL 33486, covering all of the railroad locomotives and equipment described in the Security Agreement.

Very Truly Yours,

A handwritten signature in black ink, appearing to read "Louis E. Gitomer", written over the typed name below it.

Louis E. Gitomer

Enclosures

RELEASE OF SECURITY INTEREST

This Release, dated as of November 14, 2000, is made by the National Bank of Canada.

The National Bank of Canada ("Bank") is the Secured Party described in that certain Security Agreement dated as of November 8, 1995, with West Texas and Lubbock Railroad Company, Inc., and recorded at the Interstate Commerce Commission, now known as the Surface Transportation Board, under Recordation Number 19864 covering the railroad locomotives and equipment described therein.

For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Bank has released and discharged, and by these presents hereby terminates said Security Agreement, and releases and discharges all the property described therein from all liens held by the Bank created or described in said agreement and any renewals or extensions thereof.

NATIONAL BANK OF CANADA

By: Michael Bloomfield
Title: VP & MANAGER

County)
Province of Palm Beach)
City of Boca Raton) ss.

On this 14th day of November, 2000, before me, Betty Grunza the undersigned Notary Public, personally appeared Michael Bloomfield personally known to me to be the person who executed the within instrument as VICE PRESIDENT & MANAGER on behalf of the corporation therein named, and acknowledged to me that the corporation executed it.

Betty P. Grunza
Notary Public for State of Florida

My Commission expires JUNE 11, 2003



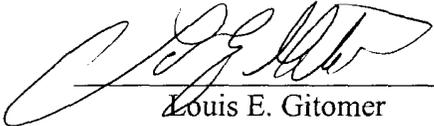
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SURFACE TRANSPORTATION BOARD

CERTIFICATION

I, Louis E. Gitomer, have compared this copy to the original Release of Security Interest dated as of November 14, 2000 and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.



Louis E. Gitomer
December 18, 2000