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December 27, 2000

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

RECORDATION NO. 17636-V FILED

DEC 27 '00 2:22 PM

SURFACE TRANSPORTATION BOARD

RECORD 17636-V

Dear Secretary Williams:

I have enclosed the original and one certified copy of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Release, a secondary document, dated as of December 21, 2000. The primary document to which this is connected is recorded under Recordation No. 17636. We request that one copy of this document be recorded under Recordation No. 17636-V.

The name and address of the party to the Partial Release is:

Secured Party:

LaSalle Bank National Association, successor to LaSalle National Bank
135 S. LaSalle Street
Chicago, IL 60603

A description of the equipment covered by the Partial Release consists of two GP-38 locomotives numbered TPW 3878 and 3821 (formerly CPW 3878 and 3821, respectively, formerly CCP 2001 and 2009, respectively), five GP-40-2 locomotives numbered TPW 4052, 4053, 4054, 4055, and 4056 (formerly CPW 4052, 4053, 4054, 4055, and 4056, respectively, formerly CN 9422, CN 9436, CN 9475, CN 9495, and SP 7200, respectively), and one GP-40 locomotive numbered TPW 4020 (formerly CPW 4020, formerly CSX 6839).

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Honorable Vernon A. Williams
December 27, 2000
Page 2

A fee of \$ 26.00 is enclosed. Please return the original to:

Louis E. Gitomer
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005

A short summary of the document to appear in the index follows: an Partial Release by LaSalle Bank National Association, successor to LaSalle National Bank, 135 S. LaSalle Street, Chicago, IL 60603, covering two GP-38 locomotives numbered TPW 3878 and 3821 (formerly CPW 3878 and 3821, respectively, formerly CCP 2001 and 2009, respectively), five GP-40-2 locomotives numbered TPW 4052, 4053, 4054, 4055, and 4056 (formerly CPW 4052, 4053, 4054, 4055, and 4056, respectively, formerly CN 9422, CN 9436, CN 9475, CN 9495, and SP 7200, respectively), and one GP-40 locomotive numbered TPW 4020 (formerly CPW 4020, formerly CSX 6839).

Very Truly Yours,



Louis E. Gitomer

Enclosures

RECORDED & INDEXED

PARTIAL RELEASE

LASALLE BANK NATIONAL ASSOCIATION, as successor to LASALLE NATIONAL BANK a national banking association, with a mailing address of 135 South LaSalle Street, Chicago, Illinois 60603 hereby releases all of its right, title and interest in and to, the locomotives more specifically described on Schedule 1 attached hereto. The documents to which this Partial Release relates were recorded with the Interstate Commerce Commission under Recordation Numbers 17636 and 19632.

IN WITNESS WHEREOF, LASALLE BANK NATIONAL ASSOCIATION has caused this Partial Release to be signed as of December 21, 2000.

LASALLE BANK NATIONAL ASSOCIATION



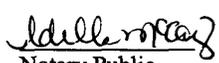
By: Jay Wefel

Its: Loan Officer

STATE OF ILLINOIS)
) SS.
COUNTY OF LAKE)

I, the undersigned, a Notary Public in and for the said County, in the State aforesaid, do hereby certify that JAY WEFEL, as Loan Officer of LASALLE BANK NATIONAL ASSOCIATION, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said association, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal, this 21st day of December, 2000.


Notary Public

My Commission Expires: 8/13/03



Schedule 1

8 Locomotives:

<u>NREC Markings</u>		<u>Current Markings</u>		<u>Locomotive</u>
CCP	2001	CPW	3878	GP 38
CCP	2009	CPW	3821	GP 38
CN	9422	CPW	4052	GP 40-20
CN	9436	CPW	4053	GP 40-20
CN	9475	CPW	4054	GP 40-20
CN	9495	CPW	4055	GP 40-20
CSX	6839	CPW	4020	GP 40
SP	7200	CPW	4056	GP 40-20

CERTIFICATION

I, Louis E. Gitomer, have compared this copy to the original Partial Release dated as of December 21, 2000 and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.



Louis E. Gitomer
December 27, 2000