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RECORDATION NO. 19632-Q FILED

DEC 27 2000 2:31 PM

SURFACE TRANSPORTATION BOARD

December 27, 2000

Honorable Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, DC 20423

Dear Secretary Williams:

I have enclosed the original and one certified copy of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Release, a secondary document, dated as of December 21, 2000. The primary document to which this is connected is recorded under Recordation No. 19632. We request that one copy of this document be recorded under Recordation No. 19632-Q.

The name and address of the party to the Partial Release is:

Secured Party:

LaSalle Bank National Association, successor to LaSalle National Bank  
135 S. LaSalle Street  
Chicago, IL 60603

A description of the equipment covered by the Partial Release consists of two GP-38 locomotives numbered TPW 3878 and 3821 (formerly CPW 3878 and 3821, respectively, formerly CCP 2001 and 2009, respectively), five GP-40-2 locomotives numbered TPW 4052, 4053, 4054, 4055, and 4056 (formerly CPW 4052, 4053, 4054, 4055, and 4056, respectively, formerly CN 9422, CN 9436, CN 9475, CN 9495, and SP 7200, respectively), and one GP-40 locomotive numbered TPW 4020 (formerly CPW 4020, formerly CSX 6839).

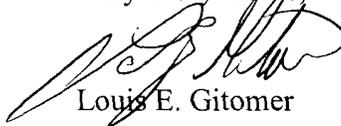
Honorable Vernon A. Williams  
December 27, 2000  
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A fee of \$ 26.00 is enclosed. Please return the original to:

Louis E. Gitomer  
Of Counsel  
Ball Janik LLP  
Suite 225  
1455 F Street, N.W.  
Washington, DC 20005

A short summary of the document to appear in the index follows: an Partial Release by LaSalle Bank National Association, successor to LaSalle National Bank, 135 S. LaSalle Street, Chicago, IL 60603, covering two GP-38 locomotives numbered TPW 3878 and 3821 (formerly CPW 3878 and 3821, respectively, formerly CCP 2001 and 2009, respectively), five GP-40-2 locomotives numbered TPW 4052, 4053, 4054, 4055, and 4056 (formerly CPW 4052, 4053, 4054, 4055, and 4056, respectively, formerly CN 9422, CN 9436, CN 9475, CN 9495, and SP 7200, respectively), and one GP-40 locomotive numbered TPW 4020 (formerly CPW 4020, formerly CSX 6839).

Very Truly Yours,



Louis E. Gitomer

Enclosures



Schedule 1

8 Locomotives:

<u>NREC Markings</u>		<u>Current Markings</u>	<u>Locomotive</u>		
CCP	2001	CPW	3878	GP	38
CCP	2009	CPW	3821	GP	38
CN	9422	CPW	4052	GP	40-20
CN	9436	CPW	4053	GP	40-20
CN	9475	CPW	4054	GP	40-20
CN	9495	CPW	4055	GP	40-20
CSX	6839	CPW	4020	GP	40
SP	7200	CPW	4056	GP	40-20

CERTIFICATION

I, Louis E. Gitomer, have compared this copy to the original Partial Release dated as of December 21, 2000 and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.

A handwritten signature in black ink, appearing to read 'L. E. Gitomer', is written over a horizontal line.

Louis E. Gitomer  
December 27, 2000