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SURFACE TRANSPORTATION BOARD

LOUIS E. GITOMER
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January 9, 2001

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed the original and one certified copy of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Release of Lien, a secondary document, dated as of January 5, 2001. The primary document to which this is connected is recorded under Recordation No. 18640. We request that one copy of this document be recorded under Recordation No. 18640-A.

The name and address of the party to the Release of Lien is:

Lender:

The Fifth Third Bank
38 Fountain Square Plaza
Cincinnati, OH 45263

A description of the equipment covered by the Release of Lien consists of 17 locomotives: four GP-7 locomotives numbered I&O 52-54, inclusive; five GP-9 locomotives numbered I&O 61-65, inclusive; one GP-18 locomotive numbered I&O 71; five GP-30 locomotives numbered I&O 81-85, inclusive; and two GP-35 locomotives numbered I&O 251 and 252; four passenger coaches numbered IO 101-104, inclusive; one caboose unnumbered; one gondola car numbered IO 100; three side dump cars numbered IORY 52963, 52968, and 999394; and 19 boxcars numbered IOCR 86001-86018, inclusive, and 86020.

BALL JANIK LLP

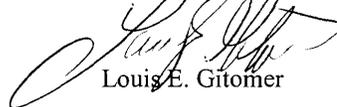
Honorable Vernon A. Williams
January 9, 2001
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A fee of \$ 26.00 is enclosed. Please return the original to:

Louis E. Gitomer
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005

A short summary of the document to appear in the index follows: a Release of Lien by The Fifth Third Bank, 38 Fountain Square Plaza, Cincinnati, OH 45263, covering 17 locomotives: four GP-7 locomotives numbered I&O 52-54, inclusive; five GP-9 locomotives numbered I&O 61-65, inclusive; one GP-18 locomotive numbered I&O 71; five GP-30 locomotives numbered I&O 81-85, inclusive; and two GP-35 locomotives numbered I&O 251 and 252; four passenger coaches numbered IO 101-104, inclusive; one caboose unnumbered; one gondola car numbered IO 100; three side dump cars numbered IORY 52963, 52968, and 999394; and 19 boxcars numbered IOCR 86001-86018, inclusive, and 86020.

Very Truly Yours,



Louis E. Gitomer

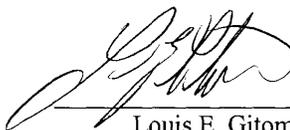
Enclosures

ATTACHMENT

The 17 railroad locomotives identified in the Open-end Mortgage and Security Agreement consist of four GP-7 locomotives numbered I&O 52-55, inclusive; five GP-9 locomotives numbered I&O 61-65, inclusive; one GP-18 locomotive numbered I&O 71; five GP-30 I&O locomotives numbered 81-85, inclusive; and two GP-35 locomotives numbered I&O 251 and 252. The equipment consists of four passenger coaches numbered I&O 101-104, inclusive; one caboose unnumbered; one gondola numbered I&O 100; three side dump cars numbered IORY 52963, 52968, and 999394; and 19 boxcars numbered IOCR 86001-18 and 20.

CERTIFICATION

I, Louis E. Gitomer, have compared this copy to the original Release of Lien dated as of January 5, 2001 and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.



Louis E. Gitomer
January 9, 2001