

RECORDATION NO. 20895-L FILED

JAN 10 '01 9-39 AM
TS
SURFACE TRANSPORTATION BOARD

OF COUNSEL
URBAN A. LESTER

ALVORD AND ALVORD
ATTORNEYS AT LAW
1600 K STREET, NW
SUITE 200
WASHINGTON, D.C.
20006-2973

(202) 393-2266
FAX (202) 393-2156

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

January 10, 2001

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are five (5) copies of the following secondary document: Trust Indenture Supplement No. 4 (GARC Trust No. 97-1).

The enclosed document relates to the Trust Indenture (GARC Trust No. 97-1) and secondary documents related thereto which were previously filed with the Board under Recordation Number 20895.

The names and addresses of the parties to the enclosed document are:

Trust Indenture Supplement No. 4

Owner Trustee: State Street Bank and Trust Company
Of Connecticut, N.A.
225 Franklin Street
Boston, Massachusetts 02110

Indenture Trustee: Bank One Trust Company
One First National Plaza
Chicago, Illinois 60670

Mr. Vernon A. Williams
January 10, 2001
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A description of the railroad equipment covered by the enclosed document is:

two (2) railcars being ADDED to the Trust Indenture:
GACX 007424 and GACX 007435

two (2) railcars being DELETED from the Trust Indenture:
GACX 006689 and GACX 006319

A short summary of the document to appear in the index follows:

Trust Indenture Supplement No. 4 between State Street Bank and Trust Company of Connecticut, Owner Trustee, and Bank One Trust Company, Indenture Trustee, adding two railcars to the Indenture GACX 007424 and GACX 007435 and deleting two railcars from the Indenture GACX 006689 and GACX 006319.

Also enclosed is a check in the amount of \$27.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of each of the enclosed documents to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures

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TRUST INDENTURE SUPPLEMENT NO. 4
(GARC Trust No. 97-1)

SURFACE TRANSPORTATION BOARD

This Indenture Supplement No. 4 (GARC Trust No. 97-1), dated October 24, 2000 (this "Indenture Supplement"), of State Street Bank and Trust Company of Connecticut N.A., not in its individual capacity but solely as trustee the ("Owner Trustee") under the Trust Agreement (GARC Trust No. 97-1), dated as of September 24, 1997 (the "Trust Agreement"), between the Owner Trustee in its individual capacity and NCC Solar Company, as Owner Participant ("Owner Participant");

WITNESSETH:

WHEREAS, the Trust Indenture and Security Agreement (GARC Trust No. 97-1) dated as of September 24, 1997 (the "Indenture"), between the Owner Trustee and Bank One Trust Company, NA as Indenture Trustee (the "Indenture Trustee"), provides for the execution and delivery of Indenture Supplements thereto substantially in the form hereof each of which shall particularly describe the Units covered by a related Lease Supplement under the Lease, by having attached thereto a copy of such related Lease Supplement, and shall specifically mortgage such Units to the Indenture Trustee; and

WHEREAS, the Indenture relates to the Replacement Units described in the copy of the Lease Supplement of even date herewith attached hereto and made a part hereof.

NOW, THEREFORE, in order to secure the prompt payment of the principal of and premium, if any, and interest on all of the Equipment Notes from time to time outstanding under the Indenture and the performance and observance by the Owner Trustee of all the agreements, covenants and provisions in the Indenture for the benefit of the holders of the Equipment Notes and in the Equipment Notes, subject to the terms and conditions of the Indenture, and in consideration of the premises and of the covenants contained in the Indenture and of the acceptance of the Equipment Notes by the holders thereof, and of the sum of \$1.00 paid to the Owner Trustee by the Indenture Trustee at or before the delivery hereof, the receipt whereof is hereby acknowledged, the Owner Trustee (i) has sold, assigned, transferred, pledged and confirmed, and does hereby sell, assign, transfer, pledge and confirm, a security interest in and mortgage lien on all right, title and interest of the Owner Trustee in and to the property comprising the Replacement Units described in the copy of the Lease Supplement attached hereto, and (ii) has sold, assigned, transferred and set over, a security interest in and mortgage lien on all of the right, title and interest of the Owner Trustee under, in and to the Lease Supplement of even date herewith (excluding, however, any rights to Excepted Property thereunder), referred to above, to the Indenture Trustee, its successors and assigns, in the trust created by the Indenture for the benefit of the holders from time to time of the Equipment Notes.

To have and to hold all and singular the aforesaid property unto the Indenture Trustee, its successors and assigns, in trust for the benefit and security of the holders from time to time of the Equipment Notes and for the uses and purposes and subject to the terms and provisions set forth in the Indenture.

This Supplement shall be construed as supplemental to the Indenture and shall form a part of it, and the Indenture is hereby incorporated by reference herein and is hereby ratified, approved and confirmed.

This Supplement may be executed by the Owner Trustee in separate counterparts, each of which when so executed and delivered is an original, but all such counterparts shall together constitute but one and the same Supplement.

The terms used herein are used with the meanings specified in the Indenture.

AND FURTHER, the Owner Trustee hereby acknowledges that the Equipment referred to in the aforesaid Lease Supplement attached hereto and made a part hereof has been delivered to the Owner Trustee and is included in the property of the Owner Trustee covered by all the terms and conditions of the Trust Agreement, subject to the pledge or mortgage thereof under the Indenture.

IN WITNESS WHEREOF, the Owner Trustee and Indenture Trustee have caused this Indenture Supplement to be duly executed by one of its duly authorized officers, as of the day and year first above written.

State Street Bank and Trust Company
of Connecticut N.A., not in its individual
capacity, but solely as Owner Trustee

By: 
Name: Alison Delta Bella
Title: Assistant Vice President

Bank One Trust Company, NA, not in
its individual capacity, but solely as
Indenture Trustee

By: _____
Name:
Title:

This Supplement shall be construed as supplemental to the Indenture and shall form a part of it, and the Indenture is hereby incorporated by reference herein and is hereby ratified, approved and confirmed.

This Supplement may be executed by the Owner Trustee in separate counterparts, each of which when so executed and delivered is an original, but all such counterparts shall together constitute but one and the same Supplement.

The terms used herein are used with the meanings specified in the Indenture.

AND FURTHER, the Owner Trustee hereby acknowledges that the Equipment referred to in the aforesaid Lease Supplement attached hereto and made a part hereof has been delivered to the Owner Trustee and is included in the property of the Owner Trustee covered by all the terms and conditions of the Trust Agreement, subject to the pledge or mortgage thereof under the Indenture.

IN WITNESS WHEREOF, the Owner Trustee and Indenture Trustee have caused this Indenture Supplement to be duly executed by one of its duly authorized officers, as of the day and year first above written.

State Street Bank and Trust Company
of Connecticut N.A., not in its individual
capacity, but solely as Owner Trustee

By: _____
Name:
Title:

Bank One Trust Company, NA, not in
its individual capacity, but solely as
Indenture Trustee

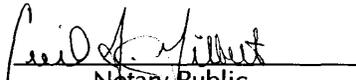
By: Mark J. Frye
Name:
Title: **MARK J. FRYE**

Vice President

Commonwealth of Massachusetts)
) SS
County of Suffolk)

On this 13TH day of NOVEMBER, 2000, before me personally appeared Alison Della Porta to me personally known, who being by me duly sworn, say that he/she is Assistant Vice President of State Street Bank and Trust Company of Connecticut N.A., that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

SEAL
My Commission Expires:


Notary Public
CECIL A. GILBERT
Notary Public
My Commission Expires July 12, 2002

State of Illinois)
) SS
County of Cook)

On this ___ day of _____, 2000, before me personally appeared _____, to me personally known, who being by me duly sworn, say that he/she is _____ of Bank One Trust Company, NA that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

SEAL
My Commission Expires:

Notary Public

Commonwealth of Massachusetts)
) SS
County of Suffolk)

On this ___ day of _____, 2000, before me personally appeared _____, to me personally known, who being by me duly sworn, say that he/she is _____ of State Street Bank and Trust Company of Connecticut N.A., that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

SEAL
My Commission Expires:

State of Illinois)
) SS
County of Cook)

On this 17th day of November, 2000, before me personally appeared Mark J. Frye, to me personally known, who being by me duly sworn, say that he/she is Vice - Pres. of Bank One Trust Company, NA that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Nelda S. [Signature]
Notary Public

SEAL
My Commission Expires:

EQUIPMENT SCHEDULE
(GARC 97-1)

Destroyed Cars: GACX 006689
GACX 006319

Replacement Cars: GACX 007424
GACX 007435