

RECORDATION NO. 20896-L FILED

JAN 10 '01 9-41 AM

TS  
SURFACE TRANSPORTATION BOARD

OF COUNSEL  
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ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

January 10, 2001

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are five (5) copies of the following secondary document: Trust Indenture Supplement No. 4.

The enclosed document relates to the Trust Indenture (GATC 97-2) previously filed with the Board under Recordation Number 20896.

The names and addresses of the parties to the enclosed document are:

Owner Trustee: State Street Bank and Trust Company  
225 Franklin Street  
Boston, Massachusetts 02101

Indenture Trustee: Bank One Trust Company, NA  
One First National Plaza  
Chicago, Illinois 60670

A description of the railroad equipment covered by the enclosed document is

one railcar ADDED to the Trust Indenture:  
GATX 063975

one railcar DELETED from the Trust Indenture:  
GATX 031503

Mr. Vernon Williams  
January 10, 2001  
Page Two

A short summary of the document to appear in the index follows:

Trust Indenture Supplement No. 4. between State Street Bank and Trust Company of Connecticut, Owner Trustee, and Bank One Trust Company, Indenture Trustee, adding one railcar GATX 063975 to the Indenture and deleting one railcar GATX 031503 from the Indenture.

Also enclosed is a check in the amount of \$27.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm  
Enclosures

**TRUST INDENTURE SUPPLEMENT NO. 4**  
**(GARC Trust No. 97-2)**

JAN 10 '01 9-41 AM

SURFACE TRANSPORTATION BOARD

This Indenture Supplement No. 4 (GARC Trust No. 97-2), dated October 24, 2000 (this "Indenture Supplement"), of State Street Bank and Trust Company of Connecticut N.A., not in its individual capacity but solely as trustee the ("Owner Trustee") under the Trust Agreement (GARC Trust No. 97-2), dated as of September 24, 1997 (the "Trust Agreement"), between the Owner Trustee in its individual capacity and Banc of America Commercial Finance Corporation, as Owner Participant ("Owner Participant");

## WITNESSETH:

WHEREAS, the Trust Indenture and Security Agreement (GARC Trust No. 97-2) dated as of September 24, 1997 (the "Indenture"), between the Owner Trustee and Bank One Trust Company, NA as Indenture Trustee (the "Indenture Trustee"), provides for the execution and delivery of Indenture Supplements thereto substantially in the form hereof each of which shall particularly describe the Unit covered by a related Lease Supplement under the Lease, by having attached thereto a copy of such related Lease Supplement, and shall specifically mortgage such Unit to the Indenture Trustee; and

WHEREAS, the Indenture includes the Equipment described in the copy of Lease Supplement No. 4 attached hereto and made a part hereof; and

NOW, THEREFORE, in order to secure the prompt payment of the principal of and Premium, if any, and interest on all of the Equipment Notes from time to time outstanding under the Indenture and the performance and observance by the Owner Trustee of all the agreements, covenants and provisions in the Indenture for the benefit of the holders of the Equipment Notes and in the Equipment Notes, subject to the terms and conditions of the Indenture, and in consideration of the premises and of the covenants contained in the Indenture and of the acceptance of the Equipment Notes by the holders thereof, and of the sum of \$1.00 paid to the Owner Trustee by the Indenture Trustee at or before the delivery hereof, the receipt whereof is hereby acknowledged, the Owner Trustee (i) has sold, assigned, transferred, pledged and confirmed, and does hereby sell, assign, transfer, pledge and confirm, a security interest in and mortgage lien on all right, title and interest of the Owner Trustee in and to the property comprising the Replacement Unit described in the copy of the Lease Supplement No. 4 attached hereto, and (ii) has sold, assigned, transferred and set over, a security interest in and mortgage lien on all of the right, title and interest of the Owner Trustee under, in and to the Lease Supplement (excluding, however, any rights to Excepted Property thereunder), referred to above, to the Indenture Trustee, its successors and assigns, in the trust created by the Indenture for the benefit of the holders from time to time of the Equipment Notes.

To have and to hold all and singular the aforesaid property unto the Indenture Trustee, its successors and assigns, in trust for the benefit and security of the holders from time to time of the Equipment Notes and for the uses and purposes and subject to the terms and provisions set forth in the Indenture.

This Supplement shall be construed as supplemental to the Indenture and shall form a part of it, and the Indenture is hereby incorporated by reference herein and is hereby ratified, approved and confirmed.

This Supplement may be executed by the Owner Trustee in separate counterparts, each of which when so executed and delivered is an original, but all such counterparts shall together constitute but one and the same Supplement.

The terms used herein are used with the meanings specified in the Indenture.

AND FURTHER, the Owner Trustee hereby acknowledges that the Equipment referred to in the aforesaid Lease Supplement attached hereto and made a part hereof has been delivered to the Owner Trustee and is included in the property of the Owner Trustee covered by all the terms and conditions of the Trust Agreement, subject to the pledge or mortgage thereof under the Indenture.

IN WITNESS WHEREOF, the Owner Trustee and Indenture Trustee have caused this Indenture Supplement to be duly executed by one of its duly authorized officers, as of the day and year first above written.

State Street Bank and Trust Company  
of Connecticut N.A., not in its individual  
capacity, but solely as Owner Trustee

By: 

Name: Alison Dena Betta

Title: Assistant Vice President

Bank One Trust Company, NA, not in  
its individual capacity, but solely as  
Indenture Trustee

By: \_\_\_\_\_

Name:

Title:

This Supplement shall be construed as supplemental to the Indenture and shall form a part of it, and the Indenture is hereby incorporated by reference herein and is hereby ratified, approved and confirmed.

This Supplement may be executed by the Owner Trustee in separate counterparts, each of which when so executed and delivered is an original, but all such counterparts shall together constitute but one and the same Supplement.

The terms used herein are used with the meanings specified in the Indenture.

AND FURTHER, the Owner Trustee hereby acknowledges that the Equipment referred to in the aforesaid Lease Supplement attached hereto and made a part hereof has been delivered to the Owner Trustee and is included in the property of the Owner Trustee covered by all the terms and conditions of the Trust Agreement, subject to the pledge or mortgage thereof under the Indenture.

IN WITNESS WHEREOF, the Owner Trustee and Indenture Trustee have caused this Indenture Supplement to be duly executed by one of its duly authorized officers, as of the day and year first above written.

State Street Bank and Trust Company  
of Connecticut N.A., not in its individual  
capacity, but solely as Owner Trustee

By: \_\_\_\_\_  
Name:  
Title:

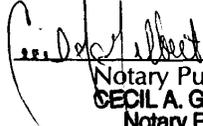
Bank One Trust Company, NA, not in  
its individual capacity, but solely as  
Indenture Trustee

By:   
Name: **MARK J. FRYE**  
Title:

**Vice President**

Commonwealth of Massachusetts )  
 ) SS  
County of Suffolk )

On this 2<sup>nd</sup> day of November, 2000, before me personally appeared Alison [unclear] to me personally known, who being by me duly sworn, say that he/she is Assistant Vice President of State Street Bank and Trust Company of Connecticut N.A., that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
\_\_\_\_\_  
Notary Public  
**CECIL A. GILBERT**  
Notary Public  
My Commission Expires July 12, 2002

SEAL  
My Commission Expires:

State of Illinois )  
 ) SS  
County of Cook )

On this \_\_\_ day of \_\_\_\_\_, 2000, before me personally appeared \_\_\_\_\_, to me personally known, who being by me duly sworn, say that he/she is \_\_\_\_\_ of Bank One Trust Company, NA that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

\_\_\_\_\_  
Notary Public

SEAL  
My Commission Expires:

Commonwealth of Massachusetts )  
 ) SS  
County of Suffolk )

On this \_\_\_ day of \_\_\_\_\_, 2000, before me personally appeared \_\_\_\_\_, to me personally known, who being by me duly sworn, say that he/she is \_\_\_\_\_ of State Street Bank and Trust Company of Connecticut N.A., that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

\_\_\_\_\_  
Notary Public

SEAL  
My Commission Expires:

State of Illinois )  
 ) SS  
County of Cook )

On this 17<sup>th</sup> day of November, 2000, before me personally appeared Mark J. Frye to me personally known, who being by me duly sworn, say that he/she is Y.P. of Bank One Trust Company, NA that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Nelda S. Suen  
Notary Public

SEAL  
My Commission Expires:

EQUIPMENT SCHEDULE  
(GARC 97-2)

Destroyed Car: GATX 031503

Replacement Car: GATX 063975