SLOVER & LOFTUS
ATTORNEYS AT LAW
1224 SEVENTEENTH STREET, N. W.
WASHINGTON, D. C. 20036

WILLIAM L. SLOVER
C. MICHAEL LOFTUS
DONALD G. AVERY
JOHN H. LE SEUR
KELVIN J. DOWD
ROBERT D. ROSENBERG
CHRISTOPHER A. MILLS
FRANK J. PERGOLIZZI
ANDREW B. KOLESAR III
PETER A. PFOHL
DANIEL M. JAFFE

TELEPHONE:
(202) 347-7170
FAX:
(202) 347-3619
WRITER'S E-MAIL:
abk@sloverandloftus.com

March 9, 2001

BY HAND DELIVERY

RECORDATION NO. 10769-F FILED
MAR 9 '01 11-40 AM
SURFACE TRANSPORTATION BOARD

The Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street NW, Suite 700
Washington, D.C. 20423

Re: Dairyland Power Cooperative;
Recordation of Partial Release of Lien

Dear Mr. Williams:

Enclosed for filing and recordation pursuant to 49 U.S.C. § 11301 and the Board's regulations at 49 C.F.R. § 1177, we enclose on behalf of Dairyland Power Cooperative, a Wisconsin cooperative, four original counterparts of the following document.

> Partial Release of Lien, dated as of February 15, 2001, made by the United States of America, acting through the Administrator of the Rural Utilities Service ("RUS"), successor to the Rural Electrification Administration, by National Rural Utilities Cooperative Finance Corporation, and by U.S. Bank Trust National Association, formerly named First Trust New York, National Association, as Trustee (collectively, "Mortgagees"), to Dairyland Power Cooperative, Mortgagor.

This Partial Release is a secondary document under 49 C.F.R. § 1177.1(b). The primary document with which this Partial Release is associated is filed under Recordation No. 10769.

The names and addresses of the parties to the aforementioned document are as follows:

Mortgagor/Debtor:

DAIRYLAND POWER COOPERATIVE
P.O. Box 817
LaCrosse, WI 54602-0817

Mortgagees/Secured Parties:

UNITED STATES OF AMERICA
Rural Utilities Service
Washington, D.C. 20250-1500

NATIONAL RURAL UTILITIES
COOPERATIVE FINANCE CORPORATION
Woodland Park
2201 Cooperative Way
Herndon, VA 20171-3025

U.S. BANK TRUST NATIONAL ASSOCIATION, as Trustee,
formerly named
FIRST TRUST OF NEW YORK, NATIONAL ASSOCIATION, as
Trustee
100 Wall Street
Suite 1600
New York, NY 10015

Please file and record the documents referred to in this letter, and index them under the names of the Mortgagor and Mortgagees.

The equipment covered by this document consists of one hundred and seventy (170) coal unit train cars, more specifically described as follows:

One hundred and seventy (170) cars of 4,389 cubic foot capacity "Coalporters" built by Bethlehem Steel in 1989, and bearing the following reporting marks:

DAPX 1	DAPX 64	DAPX 125	DAPX 184
DAPX 2	DAPX 67	DAPX 127	DAPX 186
DAPX 3	DAPX 68	DAPX 128	DAPX 187
DAPX 4	DAPX 69	DAPX 129	DAPX 188
DAPX 5	DAPX 70	DAPX 130	DAPX 189
DAPX 7	DAPX 72	DAPX 132	DAPX 190
DAPX 8	DAPX 73	DAPX 133	DAPX 191
DAPX 9	DAPX 74	DAPX 134	DAPX 192

DAPX 10	DAPX 75	DAPX 135	DAPX 193
DAPX 11	DAPX 76	DAPX 136	DAPX 195
DAPX 12	DAPX 78	DAPX 137	DAPX 197
DAPX 13	DAPX 80	DAPX 138	DAPX 198
DAPX 14	DAPX 81	DAPX 139	DAPX 200
DAPX 15	DAPX 82	DAPX 140	DAPX 201
DAPX 17	DAPX 83	DAPX 143	DAPX 202
DAPX 18	DAPX 84	DAPX 145	DAPX 203
DAPX 19	DAPX 85	DAPX 149	DAPX 204
DAPX 22	DAPX 86	DAPX 150	DAPX 205
DAPX 23	DAPX 87	DAPX 151	DAPX 206
DAPX 25	DAPX 88	DAPX 152	DAPX 208
DAPX 27	DAPX 91	DAPX 153	DAPX 209
DAPX 28	DAPX 95	DAPX 154	DAPX 210
DAPX 29	DAPX 96	DAPX 156	DAPX 212
DAPX 30	DAPX 97	DAPX 158	DAPX 214
DAPX 32	DAPX 98	DAPX 159	DAPX 215
DAPX 34	DAPX 99	DAPX 161	DAPX 216
DAPX 35	DAPX 100	DAPX 162	DAPX 218
DAPX 39	DAPX 101	DAPX 163	DAPX 220
DAPX 40	DAPX 102	DAPX 166	DAPX 221
DAPX 41	DAPX 105	DAPX 167	DAPX 223
DAPX 42	DAPX 106	DAPX 168	DAPX 224
DAPX 46	DAPX 108	DAPX 169	DAPX 225
DAPX 49	DAPX 109	DAPX 170	DAPX 226
DAPX 50	DAPX 111	DAPX 172	DAPX 227
DAPX 51	DAPX 112	DAPX 173	DAPX 229
DAPX 53	DAPX 114	DAPX 176	DAPX 231
DAPX 55	DAPX 115	DAPX 177	DAPX 232
DAPX 56	DAPX 116	DAPX 178	DAPX 237
DAPX 58	DAPX 117	DAPX 179	DAPX 239
DAPX 59	DAPX 119	DAPX 180	DAPX 240
DAPX 60	DAPX 121	DAPX 181	DAPX 242
DAPX 62	DAPX 122	DAPX 182	
DAPX 63	DAPX 123	DAPX 183	

The AAR designation of the cars is J312 (GT).

The short summary of this document for indexing purposes is:

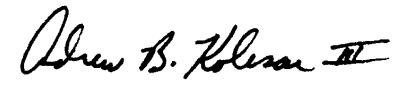
Partial Release of Lien relating to the Supplemental Mortgage and Security Agreement dated as of July 15, 1977, as supplemented, with Recordation No. 10769, and covering one

hundred and seventy (170) coal unit train cars.

Enclosed is a check in the amount of $27.00 to cover the requisite filing fee. Please accept for recordation one counterpart, stamp the remaining counterparts with your recordation number, and return them to the bearer of this letter along with your fee receipt addressed to the undersigned.

Thank you for your consideration in this matter.

Sincerely,



Andrew B. Kolesar III
An Attorney for Dairyland
Power Cooperative

Enclosures

10769-F

PARTIAL RELEASE of LIEN

Partial Release of Lien, dated as of February 15, 2001, is made by the United States of America, acting through the Administrator of the Rural Utilities Service ("RUS"), successor to the Administrator of the Rural Electrification Administration, by National Rural Utilities Cooperative Finance Corporation, and by U.S. Bank Trust National Association, formerly named First Trust New York, National Association, as Trustee (collectively, "Mortgagees"), to Dairyland Power Cooperative ("DPC").

WHEREAS, DPC has heretofore executed certain mortgage notes and in order to secure those notes has executed and delivered to Mortgagees certain security instruments, as more particularly described in Schedule A to this Partial Release (the "Security Instruments"); and

WHEREAS, DPC has requested that certain railroad cars no longer actively used in DPC's business, as more particularly described in Schedule B to this Partial Release, (the "Property") be released by Mortgagees from any liens of the security interests previously granted by DPC to Mortgagees to enable the Property to be sold and the proceeds from that sale to be applied to the cost of purchase of replacement railroad cars.

NOW, THEREFORE, for consideration given to Mortgagees, the receipt of which is acknowledged, Mortgagees hereby release and discharge unto DPC and its successors and assigns, all right, title, interest, claim, or demand whatsoever acquired by and through the Security Instruments, or any of them, in and to the Property described above, and do hereby quitclaim the Property unto DPC, its successors and assigns forever.

TO HAVE AND HOLD said Property forever, free, clear and discharged of and from any and all liens and claims of the Mortgagees under and by virtue of the Security Instruments or other security interests previously granted by Mortgagor to Mortgagees.

THIS PARTIAL RELEASE is made by Mortgagees and accepted by DPC, its successors and assigns, on the express condition that it shall not in any way affect or impair the liens and security interest of the Security Instruments (or other security interests previously granted by Mortgagor to Mortgagees) upon other premises and property subject thereto and not expressly released hereby. This Partial release is made and accepted without covenant or warranty, express or implied, at law or in equity, and without recourse to Mortgagees, in any event or contingency.

IN WITNESS WHEREOF, UNITED STATES OF AMERICA, as Mortgagee, has caused this Partial Release to be signed in its behalf, NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORPORATION, as Mortgagee, has caused this Partial Release to be signed in its behalf, and U.S. BANK TRUST NATIONAL ASSOCIATION, formerly named First Trust of New York, National Association, Trustee, as Mortgagee, has caused this Partial Release to be signed in its behalf, all as of the day and year first above written.

UNITED STATES OF AMERICA

By: Doris A. Nolte

for Administrator
of the
Rural Utilities Service

Executed by United States of America,
Mortgagee, in the presence of:

Witnesses.

NATIONAL RURAL UTILITIES
COOPERATIVE FINANCE CORPORATION

By: _____
RONIT KIMBROUGH

(SEAL)

Attest: _____
ELIZABETH S. AGUIRRE

Title: _____
ASSISTANT SECRETARY TREASURER

Executed by National Rural Utilities Cooperative
Finance Corporation, Mortgagee, in the presence of:

Michelle Pahris

KRISHNA S. MURTHY

Witnesses.

U.S. BANK TRUST NATIONAL ASSOCIATION,
formerly named First Trust of New York,
National Association, Trustee, Mortgagee,

By: _____

Its: Vice President

(SEAL)

Attest: Patricia D Mitchell

Executed by U.S. Bank Trust National Association,
Mortgagee, in the presence of:

Doris Ware
DORIS WARE

Witnesses: Joseph A. Correia
JOSEPH A. CORREIA

DISTRICT OF COLUMBIA) SS

On this 9th day of MARCH ,2001, personally appeared before me DORIS A. NOLTE , who, being duly sworn, did say that she ~~is the~~ signed for Administrator of the Rural Utilities Service, United States of America, an agency of the United States of America and acknowledged to me that, acting under a delegation of authority duly given and evidenced by law and presently in effect, she executed said instrument as the act and deed of the United States of America for the uses and purposes therein mentioned.

IN TESTIMONY WHEREOF, I have heretofore set my hand and official seal the day and year last above written.

James F. Mothershed

Notary Public JAMES F. MOTHERSHED

(Notarial Seal)

My commission expires: 6-14-2004

STATE OF NEW YORK)
) **SS**
COUNTY OF Queens)

On the 15 day of February, in the year 2001, before me, personally came Amy Roberts, to me known, who, being by me duly sworn, did depose and say that she resides in New York, New York, that she is Vice President of U.S. Bank Trust National Association, a corporation described in and which executed the above instrument, that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was affixed by order of the board of directors of said corporation; and that he signed h___ name thereto by like order.

Notary Public

JANET F. O'HARA
Notary Public, State of New York
No. 01OH5087549
Qualified in Queens County
Commission Expires Nov. 3, 2021

(Notarial Seal)

My commission expires: 11/3/01

COMMONWEALTH OF VIRGINIA)SS

On this 28th day of February, 2001, before me appeared RONIT KIMBROUGH, personally known, who, being by me duly sworn, did say that they are respectively the ASSISTANT SECRETARY TREASURER of the National Rural Utilities Cooperative Finance Corporation, a corporation, and that the seal affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of a duly adopted resolution of its board of directors as its voluntary act and deed, and they acknowledged to me that said corporation executed the same.

IN WITNESS WHEREOF I have heretofore set my hand and official seal the day and year last above written.

Notary Public Lucia Karen Mora

(Notarial Seal)

My commission expires: 1-31-04

SCHEDULE A TO PARTIAL RELEASE

SECURITY INSTRUMENTS

1. Supplemental Mortgage and Security Agreement Dated as of July 15, 1977 made by and among Dairyland Power Cooperative, United States of America, and National Rural Utilities Cooperative Finance Corporation.

   Interstate Commerce Commission/Surface Transportation Board Recordation No. 10769

2. Supplement dated as of February 1, 1978, to Supplemental Mortgage and Security Agreement made by and among Dairyland Power Cooperative, United States of America, and National Rural Utilities Cooperative Finance Corporation.

   Interstate Commerce Commission/Surface Transportation Board Recordation No. 10769-A.

3. Supplement to Consolidated Mortgage and Security Agreement, dated as of July 1, 1997 made by and among Dairyland Power Cooperative, Mortgagor, and United States of America, National Rural Utilities Cooperative Finance Corporation, and First Trust of New York, National Association, Trustee, Mortgagees.

   Surface Transportation Board Recordation No. 10769-B.

4. Acknowledgement of Continuing Mortgage Lien and Security Interest, executed July 18, 1997, by Dairyland Power Cooperative, as Mortgagor.

   Surface Transportation Board Recordation No. 10769-C.

5. Supplement to Consolidated Mortgage and Security Agreement, dated as of August 1, 1999, made by and among Dairyland Power Cooperative, Mortgagor, and United States of America and First Trust Company of New York, National Association, (now named U.S. Bank Trust National Association), Trustee, Mortgagees.

   Surface Transportation Board Recordation No. 10769-D.

5. Consolidated Mortgage and Security Agreement, dated as of February 10, 1993, made by and among Dairyland Power Cooperative, Mortgagor, and United States of America, National Rural Utilities Cooperative Finance Corporation, and Morgan Guaranty Trust Company of New York, Trustee, Mortgagees.

   Interstate Commerce Commission/Surface Transportation Board Recordation No. 18312.

SCHEDULE B TO PARTIAL RELEASE

PROPERTY RELEASED

One Hundred Seventy (170) ACF Coalveyor steel gondola coal cars of 4,240 cubic foot, 105 -ton nominal capacity, built in 1979, bearing reporting marks listed below.
The A.A.R. designation of the cars is J312 (GT).

Reporting Marks:

DAPX 1	DAPX 64	DAPX 125	DAPX 184
DAPX 2	DAPX 67	DAPX 127	DAPX 186
DAPX 3	DAPX 68	DAPX 128	DAPX 187
DAPX 4	DAPX 69	DAPX 129	DAPX 188
DAPX 5	DAPX 70	DAPX 130	DAPX 189
DAPX 7	DAPX 72	DAPX 132	DAPX 190
DAPX 8	DAPX 73	DAPX 133	DAPX 191
DAPX 9	DAPX 74	DAPX 134	DAPX 192
DAPX 10	DAPX 75	DAPX 135	DAPX 193
DAPX 11	DAPX 76	DAPX 136	DAPX 195
DAPX 12	DAPX 78	DAPX 137	DAPX 197
DAPX 13	DAPX 80	DAPX 138	DAPX 198
DAPX 14	DAPX 81	DAPX 139	DAPX 200
DAPX 15	DAPX 82	DAPX 140	DAPX 201
DAPX 17	DAPX 83	DAPX 143	DAPX 202
DAPX 18	DAPX 84	DAPX 145	DAPX 203
DAPX 19	DAPX 85	DAPX 149	DAPX 204
DAPX 22	DAPX 86	DAPX 150	DAPX 205
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DAPX 27	DAPX 91	DAPX 153	DAPX 209
DAPX 28	DAPX 95	DAPX 154	DAPX 210
DAPX 29	DAPX 96	DAPX 156	DAPX 212
DAPX 30	DAPX 97	DAPX 158	DAPX 214
DAPX 32	DAPX 98	DAPX 159	DAPX 215
DAPX 34	DAPX 99	DAPX 161	DAPX 216
DAPX 35	DAPX 100	DAPX 162	DAPX 218
DAPX 39	DAPX 101	DAPX 163	DAPX 220
DAPX 40	DAPX 102	DAPX 166	DAPX 221
DAPX 41	DAPX 105	DAPX 167	DAPX 223
DAPX 42	DAPX 106	DAPX 168	DAPX 224
DAPX 46	DAPX 108	DAPX 169	DAPX 225
DAPX 49	DAPX 109	DAPX 170	DAPX 226
DAPX 50	DAPX 111	DAPX 172	DAPX 227
DAPX 51	DAPX 112	DAPX 173	DAPX 229
DAPX 53	DAPX 114	DAPX 176	DAPX 231
DAPX 55	DAPX 115	DAPX 177	DAPX 232
DAPX 56	DAPX 116	DAPX 178	DAPX 237
DAPX 58	DAPX 117	DAPX 179	DAPX 239
DAPX 59	DAPX 119	DAPX 180	DAPX 240
DAPX 60	DAPX 121	DAPX 181	DAPX 242
DAPX 62	DAPX 122	DAPX 182	
DAPX 63	DAPX 123	DAPX 183	