

RECORDATION NO. **23204-A** FILED

MAR 20 '01 2-35 PM  
75

SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

March 20, 2001

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of an Amendment to Memorandum of Lease of Railroad Equipment, dated as of March 15, 2001, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Equipment Lease Agreement which was previously filed with the Board under Recordation Number 23204.

The names and addresses of the parties to the enclosed document are:

Lessor: First Union Rail Corporation  
6250 River Road, Suite 5000  
Rosemont, IL 60118

Lessee: Norfolk Southern Railway Company  
110 Franklin Road, S.E.  
Roanoke, VA 24042

Mr. Vernon A. Williams  
March 20, 2001  
Page 2

A description of the railroad equipment covered by the enclosed document is:

Seven (7) GP-38-2 locomotives with NS rail marks and pre-refurbishment road numbers 2778, 2818, 4104, 4108, 4116, 4118 and 4119, and post-refurbishment road numbers 5501 – 5507 inclusive.

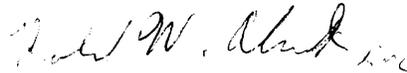
A short summary of the document to appear in the index is:

Amendment to Memorandum of Lease of Railroad Equipment, dated as of March 15, 2001, between First Union Rail Corporation, Lessor, and Norfolk Southern Railway Company, Lessee, covering seven (7) GP-38-2 locomotives with NS rail marks and pre-refurbishment road numbers 2778, 2818, 4104, 4108, 4116, 4118 and 4119, and post-refurbishment road numbers 5501 – 5507 inclusive.

Also enclosed is a check in the amount of \$27.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/bjg  
Enclosures

**AMENDMENT TO MEMORANDUM OF LEASE OF RAILROAD EQUIPMENT**  
(Surface Transportation Board)

THIS AMENDMENT TO MEMORANDUM OF LEASE OF RAILROAD EQUIPMENT (the "Amendment") dated as of March 15, 2001 is between FIRST UNION RAIL CORPORATION, a North Carolina corporation ("FURC"), and NORFOLK SOUTHERN RAILWAY COMPANY, a Virginia corporation ("Norfolk").

The parties to this Amendment hereby agree, acknowledge and confirm the following:

A. FURC, as lessor has leased certain locomotives more particularly described in Annex A attached hereto under that certain Equipment Lease Agreement dated as of October 25, 2000 (as amended, modified, extended, supplemented, restated and/or replaced from time to time, the "Lease") to Norfolk Southern Railway Company.

B. The Lease was recorded with the Surface Transportation Board ("STB") on October 27, 2000 under recordation No. 23204 (the "STB Filing").

C. Annex A of the STB Filing is hereby amended to read in its entirety as Annex A attached hereto.

D. The parties hereto wish to show for public record this Memorandum and accordingly have caused this Amendment to be executed by their officers thereunto duly authorized, as of the date first above written. This Amendment may be executed in counterparts, each such counterpart shall be binding on both parties hereto, notwithstanding that both parties are not signatories to the same counterpart.

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RECORDATION NO. 23204-A FILED  
MAR 20 '01 2-35 PM  
SURFACE TRANSPORTATION BOARD

IN WITNESS WHEREOF, the parties have caused this Amendment to be executed as of the first date herein above written.

**LESSEE:**

NORFOLK SOUTHERN RAILWAY COMPANY

By: *M. S. Meier*

Title: VP - TS & M

STATE OF Virginia )  
City of Roanoke ) ss:  
COUNTY OF Roanoke )

Roanoke The foregoing Amendment was acknowledged before me, the undersigned Notary Public, in the County of Roanoke this 15<sup>th</sup> day of March, 2001 by M. S. Meier as VP - TS & M of NORFOLK SOUTHERN RAILWAY COMPANY, a Virginia corporation, on behalf of the corporation.

*Sandra J. Kirby*  
Notary Public

My commission expires: MARCH 31, 2002

[Notarial Seal]



Annex A

**DESCRIPTION OF LOCOMOTIVES**

<b>MANUFACTURER</b>	<b>MODEL</b>	<b>TYPE</b>	<b>PRE-REFURBISHMENT ROAD NO.</b>	<b>SERIAL NO.</b>	<b>POST-REFURBISHMENT ROAD NO.</b>
General Motors	GP-38-2	2,000 H.P., 4-axle Locomotive	NS 4108	7326-9	NS 5501
General Motors	GP-38-2	2,000 H.P., 4-axle Locomotive	NS 2778	7240-2	NS 5502
General Motors	GP-38-2	2,000 H.P., 4-axle Locomotive	NS 2818	7240-66	NS 5503
General Motors	GP-38-2	2,000 H.P., 4-axle Locomotive	NS 4104	7326-5	NS 5504
General Motors	GP-38-2	2,000 H.P., 4-axle Locomotive	NS 4116	7326-17	NS 5505
General Motors	GP-38-2	2,000 H.P., 4-axle Locomotive	NS 4119	7326-20	NS 5506
General Motors	GP-38-2	2,000 H.P., 4-axle Locomotive	NS4118	7326-19	NS 5507