

RECORDATION NO. 19632-R FILED

MAR 30 2001 3-15 PM
75
SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

March 30, 2001

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Release, dated March 29, 2001, dated March 29, 2001, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Loan and Security Agreement which was previously filed with the Commission under Recordation Number 19632.

The names and addresses of the parties to the enclosed document are:

Secured Party: LaSalle Bank National Association
(formerly LaSalle National Bank)
135 South LaSalle Street
Chicago, Illinois 60603

[Debtor: National Railway Equipment Co.]

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A description of the railroad equipment covered by the enclosed document is:

Four (4) locomotives with former rail marks and road numbers SP 6343, SP 6351, SP 6346 and CSX 2119, with current rail marks and road numbers QGRY 2500, QGRY 2501, QGRY 2502 and QGRY ~~2504~~ 2004 respectively.

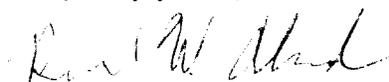
A short summary of the document to appear in the index is:

Partial Release, dated March 29, 2001, from LaSalle Bank National Association, Secured Party, to National Railway Equipment Co., Debtor, covering four (4) locomotives with former rail marks and road numbers SP 6343, SP 6351, SP 6346 and CSX 2119, with current rail marks and road numbers QGRY 2500, QGRY 2501, QGRY 2502 and QGRY ~~2504~~ 2004 respectively.

Also enclosed is a check in the amount of \$28.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/bjg
Enclosur

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CERTIFICATION

SURFACE TRANSPORTATION BOARD

I, Edward M. Luria, attorney licensed to practice in the Commonwealth of Pennsylvania, the District of Columbia and the State of Delaware, do hereby certify under penalty of perjury that I have compared the attached copy of a Partial Release with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: March 30, 2001

Edward M. Luria
Edward M. Luria

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PARTIAL RELEASE

SURFACE TRANSPORTATION BOARD

LASALLE BANK NATIONAL ASSOCIATION, as successor to LASALLE NATIONAL BANK a national banking association, with a mailing address of 135 South LaSalle Street, Chicago, Illinois 60603 hereby releases all of its right, title and interest in and to, the locomotives more specifically described on Schedule 1 attached hereto. The documents to which this Partial Release relates were recorded with the Interstate Commerce Commission under Recordation Numbers 17636 and 19632.

IN WITNESS WHEREOF, LASALLE BANK NATIONAL ASSOCIATION has caused this Partial Release to be signed as of March 29, 2001.

LASALLE BANK NATIONAL ASSOCIATION



By: Brian Greenblatt

Its: Senior Vice President

STATE OF ILLINOIS)
) SS.
COUNTY OF LAKE)

I, the undersigned, a Notary Public in and for the said County, in the State aforesaid, do hereby certify that BRIAN GREENBLATT, as Senior Vice President of LASALLE BANK NATIONAL ASSOCIATION, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said association, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal, this 29 day of March, 2001.



Idella McCoy
Notary Public

My Commission Expires: 8/13/03

Schedule 1

4 Locomotives:

NREC Markings		Current Markings		Locomotive	
SP	6343	QGRY	2500	GP	35
SP	6351	QGRY	2501	GP	35
SP	6346	QGRY	2502	GP	35
CSX	2119	QGRY	2504	GP	38

2004
J. L.