



# LEXIS Document Services

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April 3, 2001

Taledia Stokes  
Surface Transportation Board  
Recordation Office  
1925 K Street, N.W., Suite 70  
Washington D.C. 20423

RECORDATION NO. 23454-B FILE

APR 04 '01 13-19 PM

SURFACE TRANSPORTATION BOARD



Dear Taledia,

Enclosed are two (2) originals of the **Memorandum of Railcar Lease** dated as of March 12, 2001 between the following parties:

Lessor: THE CIT GROUP/EQUIPMENT FINANCING INC.  
1211 Avenue of the Americas, New York, NY 10036

Lessee: FORMOSA PLASTICS CORPORATION USA  
9 Peach Tree Hill Road, Livingston, New Jersey 07039

**A short summary of the document to appear in the index follows:**

Memorandum of Railcar Lease between Lessor: THE CIT GROUP/EQUIPMENT FINANCING INC and Lessee: FORMOSA PLACTICS CORPORATION USA covering thirty-five (35) covered hopper cars with reporting marks and numbers – CEFX 50047-51206, NOT INCLUSIVE.

Please file this memorandum as a **SECONDARY** document to Recordation # \_\_\_\_\_ date \_\_\_\_\_ and return one (1) stamped original to my attention. A check covering the filing fee of twenty-eight dollars (\$28.00) is enclosed.

If you have any questions regarding the filing, please feel free to call me at 800-634-9738 ext. 20254.

Thank you for your prompt assistance.

Sincerely,

Rebecca Heisler  
Administrator

enclosure

MEMORANDUM OF RAILCAR LEASE

THIS MEMORANDUM OF RAILCAR LEASE dated as of this 12<sup>th</sup> day of March, 2000, is made by THE CIT GROUP/EQUIPMENT FINANCING, INC., a New York corporation, with an address at 1211 Avenue of the Americas, New York, New York 10036 (the "Lessor"), and FORMOSA PLASTICS CORPORATION USA, a Delaware corporation, with an address at 9 Peach Tree Hill Road, Livingston, NJ 07039 (the "Lessee" and, together with the Lessor, the "Parties").

KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, the Lessor and the Lessee entered into that certain Master Railcar Lease (the "Lease") dated as of March 2, 2001 covering the equipment listed on Schedule A hereto (the "Equipment") pursuant to a Memorandum of Railcar Lease filed with the Surface Transportation Board on \_\_\_\_\_ as recordation number \_\_\_\_\_.

WHEREAS, the Parties wish to show for the public record the existence of the aforesaid Lease, and the respective interests therein of the parties and accordingly the Parties have caused this memorandum to be executed by their respective duly authorized officers, as of the date first above written.

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each of the Parties hereto, by this instrument the Lessor hereby leases and confirms the lease of the Equipment to the Lessee in accordance with the terms and conditions of the Lease, and the Lessee confirms and accepts such terms and conditions, which are incorporated by reference as if fully set forth herein.

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessor by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessor. I further declare under penalty of perjury that the foregoing is true and correct.

THE CIT GROUP/EQUIPMENT FINANCING, INC.,

By: Joseph J. Mankowski  
Name: JOSEPH L. MANKOWSKI  
Title: VICE PRESIDENT/RAIL RESOURCES

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessee by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessee. I further declare under penalty of perjury that the foregoing is true and correct.

FORMOSA PLASTICS CORPORATION USA

By: Dick  
Name: DICK HEINLE  
Title: VICE PRESIDENT

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SURFACE TRANSPORTATION BOARD

Schedule A

Quantity  
35

Description  
6221 c.f. plastic pellet  
covered hopper cars

Car Marks and Numbers  
Listed below

1	CEFX	50047	19	CEFX	50089
2	CEFX	50049	20	CEFX	50094
3	CEFX	50052	21	CEFX	50096
4	CEFX	50053	22	CEFX	50616
5	CEFX	50054	23	CEFX	50625
6	CEFX	50056	24	CEFX	50630
7	CEFX	50060	25	CEFX	50634
8	CEFX	50061	26	CEFX	50637
9	CEFX	50068	27	CEFX	50641
10	CEFX	50069	28	CEFX	50644
11	CEFX	50074	29	CEFX	50650
12	CEFX	50075	30	CEFX	50660
13	CEFX	50076	31	CEFX	50667
14	CEFX	50077	32	CEFX	50669
15	CEFX	50079	33	CEFX	50682
16	CEFX	50082	34	CEFX	50697
17	CEFX	50083	35	CEFX	51206
18	CEFX	50086			