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RECORDATION NO. 17771-E FILED

JUN 28 '01 11:45 AM

SURFACE TRANSPORTATION BOARD

lgitomer@bjllp.com

June 27, 2001

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed the original and one certified copy of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Release of Lien, a secondary document, dated as of June 25, 2001. The primary document to which this is connected is recorded under Recordation No. 17771. We request that one copy of this document be recorded under Recordation No. 17771-E.

The name and address of the party to the Release of Lien is:

Secured Party:

Wells Fargo Bank of Texas, N.A., formerly First Interstate Bank of Texas, N.A.
40 NE Loop 410, Suite 301
San Antonio, TX 78216

A description of the equipment covered by the Release of Lien consists of one GP-10 locomotive numbered CPDR 8383 and one GP-7 locomotive numbered TNER 2219.

BALL JANIK LLP

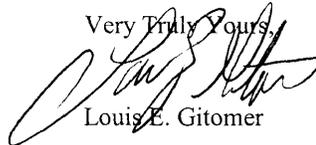
Honorable Vernon A. Williams
June 27, 2001
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A fee of \$28.00 is enclosed. Please return the original to:

Louis E. Gitomer
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005

A short summary of the document to appear in the index follows: a Release of Lien by Wells Fargo Bank of Texas, N.A., formerly First Interstate Bank of Texas, N.A., 40 NE Loop 410, Suite 301, San Antonio, TX 78216, covering one GP-10 locomotive numbered CPDR 8383 and one GP-7 locomotive numbered TNER 2219.

Very Truly Yours,

A handwritten signature in black ink, appearing to read "Louis E. Gitomer", written over the typed name.

Louis E. Gitomer

Enclosures

ATTACHMENT

One GP-10 locomotive numbered CPDR 8383.

One GP-7 locomotive numbered TNER 2219.

CERTIFICATION

I, Louis E. Gitomer, have compared this copy to the original Release of Lien dated as of June 25, 2001 and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.



Louis E. Gitomer
June 27, 2001