

RECORDATION NO. 22356-E FILED

AUG 31 '01 : 1-30 PM

SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

OF COUNSEL  
URBAN A. LESTER

August 31, 2001

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Full Release and Termination, dated as of August 31, 2001, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete release and relates to the Security Agreement which was previously filed with the Board under Recordation Number 22356.

The name and address of the party to the enclosed document are:

Secured Party: Fleet National Bank  
100 Federal Street  
Boston, Massachusetts 02110

[Debtor: Helm-Pacific Leasing]

A description of the railroad equipment covered by the enclosed document is:

All railcars and moving rail equipment owned on and acquired after August 25, 1999 by Helm-Pacific Leasing and not previously released from the lien of the aforesaid Security Agreement.

Mr. Vernon A. Williams  
August 31, 2001  
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A short summary of the document to appear in the index is:

Full Release and Termination.

Also enclosed is a check in the amount of \$28.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

  
Robert W. Alvord EMV

RWA/anm  
Enclosures

FULL RELEASE AND TERMINATION  
OF

SECURITY AGREEMENT UNDER RECORDATION NO. 22356

THIS FULL RELEASE AND TERMINATION is made as of this 31<sup>st</sup> day of August, 2001, by FLEET NATIONAL BANK ("Fleet"), as Agent for itself and certain other Lenders, as the successor in interest to BANKBOSTON, N.A.

WHEREAS, BANKBOSTON, N.A. (as predecessor in interest to Fleet), as secured party, and Helm-Pacific Leasing, as debtor, entered into that certain Security Agreement dated as of August 25, 1999, recorded August 26, 1999 with the Surface Transportation Board under Recordation No. 22356;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is acknowledged, Fleet hereby terminates, releases and discharges the aforesaid Security Agreement and all of its interest in and to all railroad equipment covered by the aforesaid document.

IN WITNESS WHEREOF, the party hereto has executed this Full Release and Termination as of the day, month and year first hereinabove written.

FLEET NATIONAL BANK, as Agent

By: 

Name: Mark R. Fawcett  
Title: Director

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SURFACE TRANSPORTATION BOARD

STATE OF Massachusetts )  
 ) ss:  
COUNTY OF Suffolk )

On this 2<sup>nd</sup> day of August, 2001 before me personally appeared Mark R. Fawcett, to me personally known, who by me duly sworn, says that he is the Director of Fleet National Bank ("Bank"), that the foregoing instrument was signed on behalf of Bank by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of Bank.

In witness whereof, I have hereunto set my hand and official seal.

  
\_\_\_\_\_  
Notary Public  
[SEAL]  
My commission expires: 11/27/01