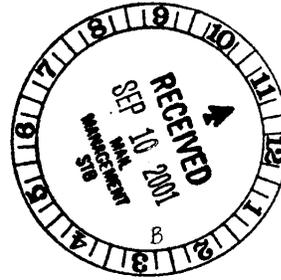




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September 7, 2001

Taledia Stokes  
Surface Transportation Board  
Recordation Office  
1925 K Street, N.W., Suite 700  
Washington D.C. 20423

Dear Taledia,

Enclosed are two (2) originals of the **Release of Security Interest** dated as of September 4, 2001 between the following parties:

Names and address of the following parties:

Lessor: **THE CIT GROUP/EQUIPMENT FINANCING INC.**  
1211 Avenue of the Americas, New York, NY 10036

Lessee: **PSI ENERGY, INC.**  
1000 E. Main Street, Plainfield, IN 46168-1782

**A short summary of the document to appear in the index follows:**

Release of Security Interest between Lessor: **THE CIT GROUP/EQUIPMENT FINANCING INC.** and Lessee: **PSI ENERGY, INC.** covering 115 open top hoppers with reporting marks and numbers – LERX 30817 – LERX 31049, **NOT INCLUSIVE.**

Please file this memorandum as a **SECONDARY** document to Recordation #20817 dated 8/15/97 and return one (1) stamped original to my attention. A check covering the filing fee of twenty-eight dollars (\$28.00) is enclosed.

If you have any questions regarding the filing, please feel free to call me at 800-634-9738 ext. 20100.

Thank you for your prompt assistance.

Sincerely,

*Sherry Lewey*  
Sherry Lewey  
Research/Development Coordinator

Enclosure

RECORDATION NO. 20817-C FILED

SEP 13 '01 11-54 AM  
TS  
SURFACE TRANSPORTATION BOARD

RECORDATION NO. 20817-C FILED

SEP 13 '01 11-54

RELEASE OF SECURITY INTEREST

**SURFACE TRANSPORTATION BOARD**

The CIT Group/Equipment Financing, Inc., for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, hereby terminates, releases and discharges its security interest in and to the 1991 Johnstown America Rapid Discharge Rotary Dump Open Top Hoppers bearing reporting marks and numbers as described on the attached Rider A.

Such security interest was granted pursuant to a Form of Memorandum of Railcar Lease dated as of August 7, 1997, between The CIT Group/Equipment Financing, Inc., Lessor, and PSI Energy Inc., Lessee, recorded with the Surface Transportation Board on August 15, 1997 as recordation number 20817.

THE CIT GROUP/EQUIPMENT  
FINANCING, INC.

By: Catherine Stiglich  
Title: Vice President - Operations

STATE OF NEW YORK    )  
                                  ) ss.  
COUNTY OF NEW YORK )

On the 14<sup>th</sup> day of September, 2001, before me personally came Catherine Stiglich to me known, who, being by me duly sworn, says that he/she is a Vice President of The CIT Group/Equipment Financing, Inc., and that the foregoing instrument was signed on behalf of the corporation by authority of its Board of Directors.

Indra Bedasie  
Notary Public

[Seal]

My Commission Expires:

INDRA BEDASIE  
Notary Public, State of New York  
No. BE6014602  
Qualified in Queens County  
Certificate filed in New York County  
Commission Expires Oct. 19, 2002

INDRA BEDASIE  
Notary Public, State of New York  
No. BE6014602  
Qualified in Queens County  
Certificate filed in New York County  
Commission Expires Oct. 19, 2002

RIDER A

<u>CAR INITIAL</u>	<u>CAR NUMBER</u>
LERX	30817
LERX	30819
LERX	30823
LERX	30828
LERX	30829
LERX	30830
LERX	30834
LERX	30836
LERX	30842
LERX	30843
LERX	30844
LERX	30851
LERX	30855
LERX	30858
LERX	30859
LERX	30863
LERX	30865
LERX	30871
LERX	30872
LERX	30874
LERX	30875
LERX	30877
LERX	30878
LERX	30879
LERX	30884
LERX	30885
LERX	30890
LERX	30891
LERX	30892
LERX	30893
LERX	30894
LERX	30896
LERX	30897
LERX	30899
LERX	30902
LERX	30903
LERX	30904
LERX	30906
LERX	30908

<u>CAR</u> <u>INITIAL</u>	<u>CAR</u> <u>NUMBER</u>
LERX	30909
LERX	30910
LERX	30911
LERX	30912
LERX	30913
LERX	30917
LERX	30920
LERX	30921
LERX	30924
LERX	30925
LERX	30927
LERX	30928
LERX	30930
LERX	30932
LERX	30942
LERX	30945
LERX	30946
LERX	30949
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LERX	30955
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LERX	30977
LERX	30978
LERX	30979
LERX	30980
LERX	30981
LERX	30993

<u>CAR INITIAL</u>	<u>CAR NUMBER</u>
LERX	30996
LERX	30997
LERX	30998
LERX	31000
LERX	31001
LERX	31002
LERX	31003
LERX	31005
LERX	31006
LERX	31007
LERX	31008
LERX	31011
LERX	31013
LERX	31017
LERX	31019
LERX	31020
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LERX	31040
LERX	31042
LERX	31044
LERX	31046
LERX	31047
LERX	31048
LERX	31049