

ALVORD AND ALVORD
ATTORNEYS AT LAW
1600 K STREET, NW
SUITE 200
WASHINGTON, D.C.
20006-2973

(202) 393-2266
FAX (202) 393-2156

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

RECORDED FILED
23685-0
4-04 PM
SURFACE TRANSPORTATION BOARD
OF COUNSEL
URBAN A. LESTER

October 2, 2001

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Re: PCJPB-WF-2001

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Sublease Supplement Lot 2 (PCJPB-WF-2001), dated as of September 28, 2001, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Head Lease Agreement which is being with the Board under Recordation Number _____.

The names and addresses of the parties to the enclosed document are:

Sublessor: State Street Bank and Trust Company of
California
633 West Fifth Street
Los Angeles, California 90071

Sublessee: Peninsula Corridor Joint Powers Board
1250 San Carlos Avenue
San Carlos, California 94070

Mr. Vernon A. Williams
October 2, 2001
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A description of the railroad equipment covered by the enclosed document is:

Two (2) locomotives numbered 918 and 919.

A short summary of the document to appear in the index is:

Memorandum of Sublease Supplement Lot 2 (PCJPB-WF-2001).

Also enclosed is a check in the amount of \$28.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures

MEMORANDUM OF SUBLEASE SUPPLEMENT LOT 2 (PCJPB-WF-2001)

Memorandum of Sublease Supplement Lot 2 (PCJPB-WF-2001), made and entered into on September 28, 2001 by and between State Street Bank and Trust Company of California, National Association, as Trustee, as Sublessor (the "**Sublessor**"), and Peninsula Corridor Joint Powers Board, as Sublessee (the "**Sublessee**").

WITNESSETH:

The undersigned have entered into that certain Sublease Supplement Lot 2 (PCJPB-WF-2001), dated as of September 28, 2001, whereby the Sublessor has agreed to sublease to the Sublessee and the Sublessee has agreed to sublease from the Sublessor certain railroad equipment bearing car numbers as listed on Exhibit A attached hereto.

Remainder of page intentionally left blank

RECORDATION NO. 23685-D FILED

SEP 29 '01 4-04 PM

SURFACE TRANSPORTATION BOARD

SUBLESSEE:

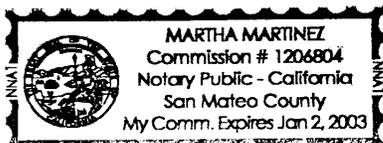
PENINSULA CORRIDOR JOINT POWERS
BOARD

By: Michael J. Scanlon
Name: Michael J. Scanlon
Title: Executive Director

ACKNOWLEDGEMENT

STATE OF CALIFORNIA)
) ss.
COUNTY OF San Mateo)

On Sept 27, 2001, before me, Martha Martinez, personally came Michael J. Scanlon, personally known to me to be the person whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her authorized capacity and that by her signature on the instrument, the person or the entity upon behalf of which the person acted, executed the instrument.



Witness my hand and official seal.

Martha Martinez
Notary Public

My commission expires on Jan 02, 2003

Exhibit A

**Equipment Schedule
to Memorandum of Sublease Supplement Lot 2**

<u>Manufacturer</u>	<u>Description</u>	<u>Serial Number</u>
GMC-EMD	Locomotive	918
GMC-EMD	Locomotive	919