

WEINER BRODSKY SIDMAN KIDER PC

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October 19, 2001

BY HAND DELIVERY

The Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, NW
Washington, DC 20423-0001

RECORDATION NO. 11035-A FILED
OCT 23 01 3-28 PM
TS
SURFACE TRANSPORTATION BOARD

Re: Recordation Number 11035

Dear Secretary Williams:

Enclosed are four (4) originals of the document described below, to be recorded pursuant to Section 11301 of Title 49 of the United States Code.

This document is a secondary document, a COMPLETE TERMINATION, dated October 12, 2001, of the interest of Bank of America (successor-in-interest to Continental Illinois National Bank and Trust Company of Chicago) in eight remanufactured SD-20 type road locomotives respectively bearing numbers ICG 2002 through 2009 inclusive. The interest was created by the primary document, that equipment lease, dated as of July 20, 1979, between Continental Illinois National Bank and Trust Company of Chicago, as Trustee under 1979-1 Illinois Central Gulf Leasing Trust on the one hand, and Illinois Central Gulf Railroad Company on the other hand. The attached constitutes a COMPLETE TERMINATION of all of the Bank's right, title and interest in and to the equipment described in that lease.

The primary document to which this filing is connected is recorded under Recordation Number 11035.

The names and addresses of the parties to the document are as follows:

Lessor/Trustee
Continental Illinois National Bank and Trust Company of Chicago

predecessor-in-interest to:
Bank of America
Mail Code CA5-702-07-29
ITOSS 9511
1 South Van Ness, 7th Floor
San Francisco, CA 94103

Railroad:
Illinois Central Gulf Railroad Company
233 North Michigan Avenue
Chicago, IL 60601

predecessor-in-interest to a certain locomotive to:
Rail Logistics, Inc.
Monadnock Building
53 W. Jackson Blvd., Suite 335
Chicago, IL 60604

A description of the equipment covered by this termination of interest is as follows: eight remanufactured SD-20 type road locomotives respectively bearing numbers ICG 2002 through 2009 inclusive.

A fee of \$28.00 is enclosed. Please return any originals not needed by the Surface Transportation Board for recordation to:

Troy W. Garris
Weiner Brodsky Sidman Kider PC
1300 19th Street, NW
Fifth Floor
Washington, D.C. 20036-1609

A short summary of the document to appear in the index follows:

A COMPLETE TERMINATION, dated October 12, 2001, of the interest of Bank of America (successor-in-interest to Continental Illinois National Bank and Trust Company of Chicago), in eight remanufactured SD-20 type road locomotives respectively bearing numbers ICG 2002 through 2009 inclusive, pursuant to that lease recorded with the Interstate Commerce Commission under Recordation Number 11035.

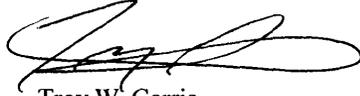
WEINER BRODSKY SIDMAN KIDER PC

The Honorable Vernon Williams

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October 19, 2001

Very truly yours,



Troy W. Garris
Weiner Brodsky Sidman Kider PC
1300 19th Street, NW
Fifth Floor
Washington, D.C. 20036-1609

Attorney for:
Rail Logistics, Inc.

Enclosures

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TERMINATION

This is a termination of that equipment lease (the "Lease") dated as of July 20, 1979 between Continental Illinois National Bank and Trust Company of Chicago, as Trustee under 1979-1 Illinois Central Gulf Leasing Trust (the "Bank") on the one hand, and Illinois Central Gulf Railroad Company (the "Railroad") on the other hand.

Termination of Interest

1. The Bank and the Railroad entered the Lease, which covered eight remanufactured SD-20 type road locomotives bearing numbers ICG 2002 through 2009 inclusive (the "Locomotives"). The Lease was recorded with the Interstate Commerce Commission on November 8, 1979, as recordation number 11035.

2. Pursuant to the terms of the Lease, the Bank's interest in the Lease has been terminated and the Bank ceases to have any interest in the Locomotives.

IN WITNESS WHEREOF, the Bank has caused this Release to be executed and delivered as of October 12, 2001.

Bank of America (successor-in-interest to
Continental Illinois National Bank and Trust
Company of Chicago), as Trustee

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SURFACE TRANSPORTATION BOARD

By: Peet Saaret

Its: PEET SAARET
Vice President

Dated: October 12, 2001.

STATE OF California
COUNTY OF San Francisco

On this 12th day of October, 2001, before me personally appeared Pete Saaret, to me personally known, who being by me duly sworn, says that (s)he is the Vice President of Bank of America (successor-in-interest to Continental Illinois National Bank and Trust Company of Chicago), that the foregoing instrument was signed and sealed on behalf of said banking association by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said banking association.

[SEAL]

Steven Posin
Signature of Notary Public

My commission expires:

March 4, 2005

