

RECORDATION NO. 23789-C FILED

DEC 27 '01 4-04 PM

SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD
ATTORNEYS AT LAW
1600 K STREET, NW
SUITE 200
WASHINGTON, D.C.
20006-2973

(202) 393-2266
FAX (202) 393-2156

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

December 27, 2001

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are three (3) copies of a Memorandum of Sublease Supplement (2001-11), dated as of December 27, 2001, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Sublease Agreement (2001-11) which is being filed with the Board under Recordation Number _____-B.

The names and addresses of the parties to the enclosed document are:

Sublessor: MARTA Rail Statutory Trust 2001-11
c/o Wilmington Trust Company, Trustee
1100 North Market Street
Wilmington, Delaware 19801

Sublessee: Metropolitan Atlanta Rapid Transit Authority
2424 Piedmont Road, N.E.
Atlanta, Georgia 30324-3330

A description of the railroad equipment covered by the enclosed document is:

Fourteen (14) Hitachi-built railcars with Metropolitan Atlanta Rapid Transit Authority road marks 275 - 276 and 281 - 292 inclusive.

Mr. Vernon A. Williams
December 27, 2001
Page 2

A short summary of the document to appear in the index is:

Memorandum of Sublease Supplement (2001-11).

Also enclosed is a check in the amount of \$28.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/bjg
Enclosures

RECORDATION NO. 23789-C FILED

MEMORANDUM OF SUBLEASE SUPPLEMENT
(2001-11)

DEC 27 '01 4-04 PM

This Memorandum of Sublease Agreement is made and entered into on December 27, 2001, by and between WILMINGTON TRUST COMPANY not in its individual capacity, but solely as trustee on behalf of MARTA Rail Statutory Trust 2001-11 (hereinafter referred to as "Sublessor") and METROPOLITAN ATLANTA RAPID TRANSIT AUTHORITY (hereinafter referred to as "Sublessee") and respecting that certain Head Sublease Supplement No. 1 (2001-11) dated December 27, 2001, between Sublessor and Sublessee (the "Sublease Supplement No. 1").

Pursuant to the provisions of the Supplement, Sublessor and Sublessee hereby affirm and acknowledge that:

1. For good and valuable consideration, Sublessor has agreed to lease to the Sublessee and the Sublessee has agreed to lease from the Sublessor certain railroad equipment bearing reporting marks and road numbers as listed on Exhibit A attached hereto, effective as of the date hereof and subject to the terms defined in the Sublease Supplement No. 1.
2. Sublessor and Sublessee further acknowledge and affirm that this Memorandum of Sublease Supplement is not a summary of the Sublease Supplement No. 1 nor a complete recitation of the terms and provisions thereof. Accordingly, Sublessor and Sublessee hereby agree that in the event of a conflict between this Memorandum of Sublease Supplement and the provisions of the Sublease Supplement No. 1, the provisions of the Sublease Supplement No. 1 shall control.
3. This Memorandum of Sublease Supplement is prepared only for the public record and is being recorded with the Surface Transportation Board pursuant 49 U.S.C. Section 11301(a).

[Intentionally Left Blank]

IN WITNESS WHEREOF, each of the parties hereto, pursuant to due corporate authority, has caused this Memorandum of Sublease Supplement to be duly executed in its corporate name by its officers, thereunto duly authorized, all as of the date first above written.

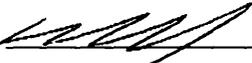
SUBLESSOR:

SUBLESSEE:

MARTA RAIL STATUTORY TRUST
2001-11
AUTHORITY

METROPOLITAN ATLANTA
RAPID TRANSIT

By: Wilmington Trust Company,
not in its individual capacity, but
solely as Trustee

By: 

By: _____

Name: Chris Sporenberg
Vice President
Title: _____

Name: Terry L. Griffis
Title: AGM Finance and Administration

STATE OF DELAWARE)
) SS:
COUNTY OF NEW CASTLE)

On this 26th of December, 2001, before me personally appeared W. Chris Sporenberg, to me personally known, who being duly sworn, stated that he/she is Vice President of WILMINGTON TRUST COMPANY, that said instrument was signed on behalf of said corporation, not in its individual capacity, but solely as trustee on behalf of MARTA Rail Statutory Trust 2001-11 by authority of its board of directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public 
My Commission Expires **NOTARY PUBLIC-DELAWARE**
My Commission Expires Oct. 31, 200*

STATE OF _____)
) SS:
COUNTY OF _____)

On this _____ of December, 2001, before me personally appeared Terry L. Griffis, to me personally known, who being duly sworn, stated that he/she is AGM Finance and Administration of METROPOLITAN ATLANTA RAPID TRANSIT AUTHORITY that said instrument was signed on behalf of said corporation by authority of its board of directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public
My Commission Expires

IN WITNESS WHEREOF, each of the parties hereto, pursuant to due corporate authority, has caused this Memorandum of Sublease Supplement to be duly executed in its corporate name by its officers, thereunto duly authorized, all as of the date first above written.

SUBLESSOR:

MARTA RAIL STATUTORY TRUST
2001-11
AUTHORITY

By: Wilmington Trust Company,
not in its individual capacity, but
solely as Trustee

By: _____

Name: _____

Title: _____

SUBLESSEE:

METROPOLITAN ATLANTA
RAPID TRANSIT

By:  _____

Name: Terry L. Griffis

Title: AGM Finance and Administration

STATE OF NEW YORK)
)
COUNTY OF NEW YORK) SS:

On this 26TH of December, 2001, before me personally appeared Terry L. Griffis, to me personally known, who being duly sworn, stated that he/she is AGM Finance & Administration of METROPOLITAN ATLANTA RAPID TRANSIT AUTHORITY that said instrument was signed on behalf of said corporation by authority of its board of directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public

My Commission Expires

PATRICK B. GARBE
Notary Public, State of New York
No. 01GA5061506
Qualified in New York County
Commission Expires June 10, 2002

STATE OF DELAWARE)
)
COUNTY OF NEW CASTLE) SS:

On this _____ of December, 2001, before me personally appeared _____, to me personally known, who being duly sworn, stated that he/she is _____ of WILMINGTON TRUST COMPANY, that said instrument was signed on behalf of said corporation, not in its individual capacity, but solely as trustee on behalf of MARTA Rail Statutory Trust 2001-11 by authority of its board of directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

My Commission Expires

EXHIBIT A

UNITS

<u>RAILCAR NUMBERS</u>	<u>MANUFACTURER</u>	<u>REPORTING MARK</u>
275		
276		
281	Hitachi	Marta
282		
283		
284		
285		
286		
287		
288		
289		
290		
291		
292		

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: _____

12/27/01



Robert W. Alvord