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January 28, 2002

RECORDATION NO. 23412-A FILED

JAN 29 '02

10-11 AM

SURFACE TRANSPORTATION BOARD

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are three (3) copies of a Release of Security Interest, dated January 18, 2002, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed relates to the Security Agreement which was previously filed with the Board under Recordation Number 23412.

The name and address of the party to the enclosed document are:

Secured Party: U.S. Bank National Association  
601 Second Avenue South  
Minneapolis, MN 55402

23412-A 10.11

Mr. Vernon A. Williams  
January 28, 2002  
Page Two

A description of the railroad equipment covered by the enclosed documents is:

1. Locomotive (WSOR 10A)
2. Locomotive (WSOR 10C)
3. Locomotive (WSOR 71A)
4. Coach Car (WSOR 800587, City of Milwaukee)
5. Passenger Car (WSOR 1002, City of Janesville)
6. Passenger Car (WSOR 1001, City of Horicon)
7. Passenger Car (WSOR 800151, Northern Pass)

A short summary to appear in the index follows:

**Release of Security Interest**

Also enclosed is a check in the amount of \$28.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed documents to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anr  
enclosures



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**EXHIBIT A**

Rolling Stock

1. Locomotive (WSOR 10A)
2. Locomotive (WSOR 10C)
3. Locomotive (WSOR 71A)
4. Coach Car (WSOR 800587, City of Milwaukee)
5. Passenger Car (WSOR 1002, City of Janesville)
6. Passenger Car (WSOR 1001, City of Horicon)
7. Passenger Car (WSOR 800151, Northern Pass)