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OF COUNSEL
URBAN A. LESTER

August 27, 2001

RECORDATION NO. 23626 FILED

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

AUG 28 '01 9-59 AM
TS
SURFACE TRANSPORTATION BOARD

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Lease of Railroad Equipment, dated August 29, 2001, a primary document as defined in the Board's Rules for the Recordation of Documents.

The names and addresses of the parties to the enclosed document are:

Lessor: GIE Finliner Mousson
260 boulevard
Saint Germain
75007 Paris, France

Lessee: National Railroad Passenger Corporation
60 Massachusetts Avenue NE
Washington, DC 20002

A description of the railroad equipment covered by the enclosed document is:

One (1) Dual-cab Locomotive and High-Speed Trainset Number 16 bearing AMTK reporting marks and road numbers attached hereto.

Mr. Vernon A. Williams
August 27, 2001
Page Two

A short summary of the document to appear in the index follows:

Lease of Railroad Equipment between GIE Finliner Mousson, Lessor,
and National Railroad Passenger Corporation covering One (1)
Dual-cab Locomotive and High-Speed Trainset Number 16 bearing
AMTK reporting marks and road numbers attached hereto.

Also enclosed is a check in the amount of \$28.00 payable to the order
of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures

AMTRAK TRUST HS-EDC-3

DESCRIPTION OF UNITS

(AMTRAK TRUST HS-EDC-3)

<u>Equipment Type</u>	<u>Amtrak Equipment Numbers</u>
One (1) Dual-Cab, High Horsepower Electric Locomotive manufactured by Bombardier Corporation and Alstom Transportation Inc.	AMTK 653
High-Speed Trainset Number 16 manufactured by Bombardier Corporation and Alstom Transportation Inc., consisting of:	
Two (2) Power Cars	AMTK 2012 AMTK 2013
One (1) First Class Car	AMTK 3205
Three (3) Coach Cars	AMTK 3515 AMTK 3550 AMTK 3514
One (1) Bistro Car	AMTK 3313
One (1) End Coach Car	AMTK 3407

IN WITNESS WHEREOF, the parties have caused this memorandum to be executed by their officers thereunto duly authorized, as of the date first above written.

GIE FINLINER MOUSSON

By: _____

Name:
Title:
Address: 260, boulevard Saint Germain,
75007 Paris, France

Je soussigné M^e ... CODRON ...
Notaire associé à St Chéron, certifie
Véritable la signature Matérielle de
..... D. LELONG

apposée ci-dessus.
A St Chéron, le



NATIONAL RAILROAD PASSENGER CORPORATION

By: _____

Name: Dale M. Stein
Title: Treasurer

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RECORDATION FILED
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SURFACE TRANSPORTATION BOARD

MEMORANDUM OF LEASE OF RAILROAD EQUIPMENT dated August 29, 2001, between GIE FINLINER MOUSSON, a groupement d'intérêt économique, having its registered office (*siège social*) at 260, boulevard Saint Germain, 75007 Paris, France (in such capacity, the "Lessor"), and NATIONAL RAILROAD PASSENGER CORPORATION (also known as Amtrak), a corporation organized under the Rail Passenger Service Act and the laws of the District of Columbia (the "Lessee" or "Amtrak"). Capitalized terms used herein which are not defined herein shall have their respective meanings ascribed thereto in the Lease (referred to below).

WHEREAS, Lessor and Lessee have entered into that certain Crédit-Bail Agreement dated September 25, 2000 (the "Lease") and that certain Lease Supplement dated July 24, 2001 and that certain Lease Supplement dated August 23, 2001 (collectively the "Supplements") (the terms of each of which are incorporated herein by reference), covering the railroad equipment identified in Schedule A hereto, bearing the equipment numbers of Lessee shown in said Schedule A, and all additions and alterations thereof, replacements thereof and substitutions therefor;

WHEREAS, the Lease shall be effective as of the Closing Date and the Supplements shall be effective as of the Delivery Date of the Equipment (as defined in the Lease); and

WHEREAS, this memorandum may be executed in any number of original counterparts, each executed counterpart constituting an original but all together only one such memorandum.

NOW THEREFORE, in consideration of the foregoing, the parties wish to show for the public record:

1. Title to the Equipment is held by Lessor.
2. A leasehold interest in the Equipment is held by Lessee, provided that on termination of the Lease by reason of the exercise of any purchase option, casualty to any Item of Equipment, exercise of early termination rights by Lessor or Lessee, including termination by reason of a Lessee default or other Termination Event without regard to the payment by Amtrak of any amounts due and payable under the Lease or any breach by Amtrak of any Relevant Document, all right, title and interest of Lessor in and to the Equipment shall automatically and without any further act or delivery of any document irrevocably transfer to Lessee or to its designee, assignee or transferee, subject to any Liens over the Equipment as may exist at such time and in "as is, where, is" condition and without recourse to or any warranty (express or implied) being given by Lessor, the Manager or any Member other than Lessor's warranty that such title to the Equipment is equivalent to the title that Lessor received pursuant to the Purchase Agreement Assignment and that the Equipment is free from all Lessor's Liens.

IN WITNESS WHEREOF, the parties have caused this memorandum to be executed by their officers thereunto duly authorized, as of the date first above written.

GIE FINLINER MOUSSON

By: _____
Name:
Title:
Address: 260, boulevard Saint Germain,
75007 Paris, France

NATIONAL RAILROAD PASSENGER
CORPORATION

By: Dale M. Stein
Name: Dale M. Stein
Title: Treasurer

DESCRIPTION OF UNITS

<u>Description</u>	<u>Amtrak Equipment Numbers</u>
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