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January 14, 2002

RECORDATION NO. 23818 FILED

JAN 14 '02

11:35 AM

SURFACE TRANSPORTATION BOARD

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed two originals of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Memorandum of Lease Agreement, a primary document, dated as of December 26, 2001. We request that this document be given the next available Recordation Number.

The names and addresses of the parties to the Memorandum of Lease Agreement are:

Lessor:

LaSalle National Leasing Corporation
One West Pennsylvania Avenue, Suite 1000
Towson, MD 21204

Lessees:

Elgin, Joliet and Eastern Railway Company
Union Railroad Company
The Lake Terminal Railroad Company
Birmingham Southern Railroad Company
McKeesport Connecting Railroad Company
1141 Maple Road
Joliet, IL 60432

A description of the equipment covered by the Memorandum of Lease Agreement consists of 193 cars numbered BS 300-304, inclusive, 751-777, inclusive, and 9514, EJE 4000 and 4814, and MKC 2000- 2002, inclusive, 2004-2009, inclusive, 4000-4003, inclusive, and 4005-4149, inclusive, and 33 locomotives numbered EJE 313, 314, 316, 319, 322, 323, 450, and

BALL JANIK LLP

Honorable Vernon A. Williams
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615, URR 1, 2, 4, 5, 7, 9, 10, 15-20, inclusive, 22-25, inclusive, 29, 30, and 53, LT 1022 and 1023, and BS 260, 261, and 370.

A fee of \$ 28.00 is enclosed. Please return one original to:

Louis E. Gitomer
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005

A short summary of the document to appear in the index follows: a Memorandum of Lease Agreement between LaSalle National Leasing Corporation, One West Pennsylvania Avenue, Suite 1000, Towson, MD 21204, and Elgin, Joliet and Eastern Railway Company, Union Railroad Company, The Lake Terminal Railroad Company, Birmingham Southern Railroad Company, McKeesport Connecting Railroad Company, 1141 Maple Road, Joliet, IL 60432, covering 193 cars numbered BS 300-304, inclusive, 751-777, inclusive, and 9514, EJE 4000 and 4814, and MKC 2000- 2002, inclusive, 2004-2009, inclusive, 4000-4003, inclusive, and 4005-4149, inclusive, and 33 locomotives numbered EJE 313, 314, 316, 319, 322, 323, 450, and 615, URR 1, 2, 4, 5, 7, 9, 10, 15-20, inclusive, 22-25, inclusive, 29, 30, and 53, LT 1022 and 1023, and BS 260, 261, and 370.

Very Truly Yours,



Louis E. Gitomer

Enclosures

RECORDATION NO. 23818 FILED

JAN 14 '02

11-35 AM

SURFACE TRANSPORTATION BOARD

MEMORANDUM OF LEASE AGREEMENT

dated as of December 26, 2001

between

ELGIN, JOLIET AND EASTERN RAILWAY COMPANY, UNION
RAILROAD COMPANY, THE LAKE TERMINAL RAILROAD COMPANY,
BIRMINGHAM SOUTHERN RAILROAD COMPANY AND MCKEESPORT
CONNECTING RAILROAD COMPANY
as Lessee,

and

LASALLE NATIONAL LEASING CORPORATION
as Lessor

FILED WITH THE SURFACE TRANSPORTATION BOARD
PURSUANT TO 49 U.S.C. § 11301
on _____, 2001 at __:__.m.

MEMORANDUM OF LEASE AGREEMENT

THIS MEMORANDUM OF LEASE AGREEMENT is made and entered into as of December 26, 2001 by and between LASALLE NATIONAL LEASING CORPORATION ("Lessor"), and ELGIN, JOLIET AND EASTERN RAILWAY COMPANY, UNION RAILROAD COMPANY, BIRMINGHAM SOUTHERN RAILROAD COMPANY AND MCKEESPORT CONNECTING RAILROAD COMPANY ("Lessee"), with reference to the following:

1. Lessor has agreed to purchase and lease to Lessee, and Lessee has agreed to lease from Lessor, those certain railcars described on Exhibit No. 1 attached hereto.

All of such railcars are more fully described in that certain Railcar and Locomotive Lease Agreement dated December 21, 2001 and Schedule No. 6, thereto, and incorporating the terms thereof, dated as of December 26, 2001 (together with all of the riders, schedules and other attachments thereto, collectively, the "Lease"), each between Lessor and Lessee.

2. The Lease shall be effective as of the date hereof and shall be subject to the term specified in the Lease, and any extension of such term to the extent provided for in the Lease.

This Memorandum of Lease Agreement may be executed in any number of counterparts, each executed counterpart constituting an original but all together only one Memorandum of Lease Agreement.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the parties hereto have executed or caused this Memorandum of Lease Agreement to be executed as of the date first above written.

LASALLE NATIONAL LEASING
CORPORATION

By: 
Name: TERRI J. PRESTON
Title: VICE PRESIDENT

ELGIN, JOLIET AND EASTERN RAILWAY
COMPANY

By: 
Name: J.A. Yokim
Title: VP-Finance and Treasurer

UNION RAILROAD COMPANY

By: 
Name: J.A. Yokim
Title: VP-Finance and Treasurer

THE LAKE TERMINAL RAILROAD COMPANY

By: 
Name: J.A. Yokim
Title: VP-Finance and Treasurer

BIRMINGHAM SOUTHERN RAILROAD
COMPANY

By: 
Name: J.A. Yokim
Title: VP-Finance and Treasurer

MCKEESPORT CONNECTING RAILROAD
COMPANY

By: 
Name: J.A. Yokim
Title: VP-Finance and Treasurer

STATE OF MARYLAND)
) ss.
COUNTY OF BALTIMORE)

On this 7th day of January, 2002 before me appeared Ferris J. Preston, the person who signed this instrument, who acknowledged that he/she is the Vice President of LASALLE NATIONAL LEASING CORPORATION and that, being duly authorized, he/she signed such instrument as a free act on behalf of said corporation.

[Seal] DANA L. WELKER
NOTARY PUBLIC
BALTIMORE COUNTY

Dana L. Welker
Notary Public

My commission expires:

November 12, 2003

STATE OF Pennsylvania)
) ss.
COUNTY OF Allegheny)

On this 21st day of December, 2001 before me appeared J.A. Yokim the person who signed this instrument, who acknowledged that (s)he is the VP-Finance & Treasurer of ELGIN, JOLIET AND EASTERN RAILWAY COMPANY, UNION RAILROAD COMPANY, THE LAKE TERMINAL RAILROAD COMPANY, BIRMINGHAM SOUTHERN RAILROAD COMPANY AND MCKEESPORT CONNECTING RAILROAD COMPANY and that, being duly authorized, (s)he signed such instrument as a free act on behalf of said corporation.

[Seal]

Patricia L. Kirk
Notary Public

My commission expires:

July 13, 2004

Notarial Seal
Patricia L. Kirk, Notary Public
Monroeville Boro, Allegheny County
My Commission Expires July 13, 2004

LASALLE NATIONAL LEASING CORPORATION
SCHEDULE OF EQUIPMENT

LESSEE: ELGIN, JOLIET AND EASTERN RAILWAY COMPANY, UNION RAILROAD COMPANY,
THE LAKE TERMINAL RAILROAD COMPANY, BIRMINGHAM SOUTHERN RAILROAD COMPANY
AND MCKEESPORT CONNECTING RAILROAD COMPANY

EQUIPMENT SCHEDULE NO. 6
EXHIBIT NO. 1

Term in Months	No. of Units	Year Built	Car / Road Number	General Description	Current FMV Per Unit
84	1	1979	BS 300	Boxcar, 50 Feet, 70 Tons, XM	
84	1	1979	BS 301	Boxcar, 50 Feet, 70 Tons, XM	
84	1	1979	BS 302	Boxcar, 50 Feet, 70 Tons, XM	
84	1	1979	BS 303	Boxcar, 50 Feet, 70 Tons, XM	
84	1	1979	BS 304	Boxcar, 50 Feet, 70 Tons, XM	
84	1	1972	BS 751	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1972	BS 752	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1972	BS 753	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1972	BS 754	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1972	BS 755	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1972	BS 756	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1972	BS 757	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1972	BS 758	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1972	BS 759	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1972	BS 760	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1972	BS 761	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1972	BS 762	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1972	BS 763	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1972	BS 764	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1972	BS 765	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1972	BS 766	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1972	BS 767	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1972	BS 768	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1972	BS 769	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1972	BS 770	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1972	BS 771	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1972	BS 772	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1972	BS 773	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1972	BS 774	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1972	BS 775	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1972	BS 776	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1972	BS 777	Open Top Hopper, 3300 CF, 100 Tons, H330	
84	1	1979	BS 9514	Gondola, Side Dump, M / W Service	
84	1	1980	EJE 4814	Mill Gondola, 52 Feet, 100 Tons, Coil Troughs, E351, GBS	
84	1	1974	EJE 4000	Mill Gondola, 52 Feet, 100 Tons, Coil Troughs, E351, GBS	
84	1	1975	MKC 2000	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1975	MKC 2001	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1975	MKC 2002	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1975	MKC 2004	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1975	MKC 2005	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1975	MKC 2006	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1975	MKC 2007	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1975	MKC 2008	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1975	MKC 2009	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4000	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4001	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4002	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4003	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4005	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4006	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4007	Mill Gondola, 52 Feet, 100 Tons, G513, GB	

LASALLE NATIONAL LEASING CORPORATION
SCHEDULE OF EQUIPMENT

LESSEE: ELGIN, JOLIET AND EASTERN RAILWAY COMPANY, UNION RAILROAD COMPANY,
THE LAKE TERMINAL RAILROAD COMPANY, BIRMINGHAM SOUTHERN RAILROAD COMPANY
AND MCKEESPORT CONNECTING RAILROAD COMPANY

EQUIPMENT SCHEDULE NO. 6
EXHIBIT NO. 1

Term in Months	No. of Units	Year Built	Car / Road Number	General Description	Current FMV Per Unit
84	1	1980	MKC 4008	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4009	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4010	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4011	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4012	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4013	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4014	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4015	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4016	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4017	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4018	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4019	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4020	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4021	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4022	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4023	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4024	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4025	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4026	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4027	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4028	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4029	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4030	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4031	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4032	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4033	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4034	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4035	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4036	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4037	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4038	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4039	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4040	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4041	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4042	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4043	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4044	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4045	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4046	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4047	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4048	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4049	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4050	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4051	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4052	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4053	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4054	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4055	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4056	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4057	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4058	Mill Gondola, 52 Feet, 100 Tons, G513, GB	

LASALLE NATIONAL LEASING CORPORATION
SCHEDULE OF EQUIPMENT

LESSEE: ELGIN, JOLIET AND EASTERN RAILWAY COMPANY, UNION RAILROAD COMPANY,
THE LAKE TERMINAL RAILROAD COMPANY, BIRMINGHAM SOUTHERN RAILROAD COMPANY
AND MCKEESPORT CONNECTING RAILROAD COMPANY

EQUIPMENT SCHEDULE NO. 6
EXHIBIT NO. 1

Term in Months	No. of Units	Year Built	Car / Road Number	General Description	Current FMV Per Unit
84	1	1980	MKC 4059	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4060	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4061	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4062	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4063	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4064	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4065	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4066	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4067	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4068	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4069	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4070	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4071	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4072	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4073	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4074	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4075	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4076	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4077	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4078	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4079	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4080	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4081	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4082	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4083	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4084	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4085	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4086	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4087	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4088	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4089	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4090	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4091	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4092	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4093	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4094	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4095	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4096	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4097	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4098	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4099	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4100	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4101	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4102	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4103	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4104	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4105	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4106	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4107	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4108	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4109	Mill Gondola, 52 Feet, 100 Tons, G513, GB	

LASALLE NATIONAL LEASING CORPORATION
SCHEDULE OF EQUIPMENT

LESSEE: ELGIN, JOLIET AND EASTERN RAILWAY COMPANY, UNION RAILROAD COMPANY,
THE LAKE TERMINAL RAILROAD COMPANY, BIRMINGHAM SOUTHERN RAILROAD COMPANY
AND MCKEESPORT CONNECTING RAILROAD COMPANY

EQUIPMENT SCHEDULE NO. 6
EXHIBIT NO. 1

Term in Months	No. of Units	Year Built	Car / Road Number	General Description	Current FMV Per Unit
84	1	1980	MKC 4110	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4111	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4112	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4113	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4114	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4115	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4116	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4117	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4118	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4119	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4120	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4121	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4122	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4123	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4124	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4125	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4126	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4127	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4128	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4129	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4130	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4131	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4132	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4133	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4134	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4135	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4136	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4137	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4138	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4139	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4140	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4141	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4142	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4143	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4144	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4145	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4146	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4147	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4148	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
84	1	1980	MKC 4149	Mill Gondola, 52 Feet, 100 Tons, G513, GB	
	193			Totals for Rail Cars	
84	1	1964	EJE 313	EMD SW1200, Four Axle, 1200 Horsepower	
84	1	1966	EJE 314	EMD SW1200, Four Axle, 1200 Horsepower	
84	1	1966	EJE 316	EMD SW1200, Four Axle, 1200 Horsepower	
84	1	1966	EJE 319	EMD SW1200, Four Axle, 1200 Horsepower	
84	1	1964	EJE 322	EMD SW1200, Four Axle, 1200 Horsepower	
84	1	1964	EJE 323	EMD SW1200, Four Axle, 1200 Horsepower	
84	1	1948	EJE 450	EMD NW2, Four Axle, 1000 Horsepower	
84	1	1960	EJE 615	EMD SD18, Six Axle, 1750 Horsepower	
84	1	1974	URR 10	EMD MP15, Four Axle, 1500 Horsepower	

LASALLE NATIONAL LEASING CORPORATION
SCHEDULE OF EQUIPMENT

LESSEE: ELGIN, JOLIET AND EASTERN RAILWAY COMPANY, UNION RAILROAD COMPANY,
THE LAKE TERMINAL RAILROAD COMPANY, BIRMINGHAM SOUTHERN RAILROAD COMPANY
AND MCKEESPORT CONNECTING RAILROAD COMPANY

EQUIPMENT SCHEDULE NO. 6
EXHIBIT NO. 1

Term in Months	No. of Units	Year Built	Car / Road Number	General Description	Current FMV Per Unit
84	1	1976	URR 24	EMD MP15, Four Axle, 1500 Horsepower	
84	1	1974	URR 53	EMD SD38, Six Axle, 2000 Horsepower	
84	1	1972	URR 1	EMD SW1500, Four Axle, 1500 Horsepower	
84	1	1972	URR 2	EMD SW1500, Four Axle, 1500 Horsepower	
84	1	1972	URR 4	EMD SW1500, Four Axle, 1500 Horsepower	
84	1	1972	URR 5	EMD SW1500, Four Axle, 1500 Horsepower	
84	1	1973	URR 7	EMD SW1500, Four Axle, 1500 Horsepower	
84	1	1973	URR 9	EMD SW1500, Four Axle, 1500 Horsepower	
84	1	1975	URR 15	EMD MP15, Four Axle, 1500 Horsepower	
84	1	1975	URR 16	EMD MP15, Four Axle, 1500 Horsepower	
84	1	1975	URR 17	EMD MP15, Four Axle, 1500 Horsepower	
84	1	1975	URR 18	EMD MP15, Four Axle, 1500 Horsepower	
84	1	1975	URR 19	EMD MP15, Four Axle, 1500 Horsepower	
84	1	1975	URR 20	EMD MP15, Four Axle, 1500 Horsepower	
84	1	1976	URR 22	EMD MP15, Four Axle, 1500 Horsepower	
84	1	1976	URR 23	EMD MP15, Four Axle, 1500 Horsepower	
84	1	1976	URR 25	EMD MP15, Four Axle, 1500 Horsepower	
84	1	1977	URR 29	EMD MP15, Four Axle, 1500 Horsepower	
84	1	1977	URR 30	EMD MP15, Four Axle, 1500 Horsepower	
84	1	1970	LT 1022	EMD SW1000, Four Axle, 1000 Horsepower	
84	1	1975	LT 1023	EMD SW1000, Four Axle, 1000 Horsepower	
84	1	1976	BS 260	EMD MP15, Four Axle, 1500 Horsepower	
84	1	1976	BS 261	EMD MP15, Four Axle, 1500 Horsepower	
84	1	1976	BS 370	EMD MP15, Four Axle, 1500 Horsepower	
33				<i>Totals for Locomotives</i>	

SCHEDULE TOTAL

\$0.00