

ALVORD AND ALVORD
ATTORNEYS AT LAW
1050 SEVENTEENTH STREET, N.W.
SUITE 301
WASHINGTON, D.C.
20036

(202) 393-2266
FAX (202) 393-2156
E-MAIL alvordlaw@aol.com

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

RECORDATION NO. 20998-I FILED

APR 30 '02 10-16 AM

SURFACE TRANSPORTATION BOARD
OF COUNSEL
URBAN A. LESTER

April 30, 2002

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Re: Lease No. 1 – Consolidated Grain & Barge Company

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Lease Terminations dated April 17, 2002, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memoranda of Railcar Leases which were previously filed with the Board under Recordation Number 20998-D, 20998-E and 20998-F

The names and addresses of the parties to the enclosed document are:

Lessor:	The CIT Group/Equipment Financing Inc. 1211 Avenue of the Americas New York, New York 10036
Lessee:	Consolidated Grain & Barge Company Bluff Road , P O Box 548 Mt Vernon, Indiana 47620-0548

Mr. Vernon A. Williams
April 30, 2002
Page 2

A description of the railroad equipment covered by the enclosed document is:

As to the Memorandum of Railcar Lease filed under Recordation Number 20998-D: Seventy-five (75) covered hopper railcars bearing CEFX reporting marks and road numbers 12015-13064 not inclusive, as shown on Schedule A to the Memorandum of Railcar Lease filed under Recordation Number 20998-D.

As to the Memorandum of Railcar Lease filed under Recordation Number 20998-E: Twenty-five (25) covered hopper railcars bearing CEFX reporting marks and road numbers 13117-13119, 13121-13124, 13126-13142 and 13155.

As to the Memorandum of Railcar Lease filed under Recordation Number 20998-F: Forty (40) covered hopper railcars bearing CEFX reporting marks and road numbers 13117-13124, 13126-13145, 13148-13150, 13155, 13158-13159, 13161-13163, 13166 and 13184-13185.

A short summary of the document to appear in the index is:

Notice of Lease Terminations.

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

RWA/anm
Enclosures

CIT Rail Resources
1211 Avenue of the Americas
New York, NY 10036



RECORDATION NO. 20998-I FILED

APR 30 '02 10-16 AM

SURFACE TRANSPORTATION BOARD

April 17, 2002

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Notice of Lease Terminations
Rec. No. 20998

Dear Sir:

Notice is hereby given that the Railcar Leases between The CIT Group/Equipment Financing, Inc., Lessor, and Consolidated Grain & Barge Company, Lessee, previously filed under Recordation Nos. 20998-D, 20998-E and 20998-F have expired in accordance with their terms.

Very truly yours,

The CIT Group/Equipment Financing, Inc.

By Stephen Z Serepca

STATE OF NEW YORK)
) ss:
COUNTY OF NEW YORK)

On this 17th day of April, 2002, before me personally appeared Stephen Z. Serepca, to me personally known, who, being by me duly sworn, did say that he is Senior Vice President of The CIT Group/Equipment Financing, Inc., that the foregoing document was signed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of said instrument was the free act and deed of the corporation.

Barbara Garner
NOTARY PUBLIC

My commission expires:

BARBARA GARNER
Notary Public, State of New York
066133
Canton, Seneca County
Commission Expires Sept. 3, 2004