

OSTER
Researching Services

12897 Colonial Dr. • Mt. Airy, Md. 21771
Phone: 301-253-6040
Fax: 301-253-6040*

RECORDATION NO.

8569-B
FILED

MAY 28 '02

11:04 AM

SURFACE TRANSPORTATION BOARD

May 28, 2002

Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423

Dear Sir:

Enclosed for recording with the Surface Transportation Board is a Release of Interest dated 5/23/02 between the following parties:

Lessor: PLM Equipment Growth Fund II
120 Montgomery Street
San Francisco, CA 94104

Lessee: Maine Central Railroad
Iron Horse Park
North Billerica, MA 01862

Equipment: 25, Boxcars
CHTT 731000 series (Attached)

Please record this agreement as a secondary document to STB Recordation #8569. The filing fee of \$30 is enclosed.

Summary: Release of Interest dated 5/23/02 between PLM Equipment Growth Fund II as Lessor and Maine Central Railroad as Lessee including 25 Boxcars within the series CHTT 731000, a secondary document to STB Recordation #8569.

Sincerely,



Mary Ann Oster
Research Consultant

Attachments



PLM FINANCIAL SERVICES, INC.
 120 Montgomery Street, Suite 1350
 San Francisco, CA 94104

(415) 445-3201
 (415) 445-3211 FAX

RECORDATION NO. 8569-B FILED

MAY 28 '02 10-04 AM

SURFACE TRANSPORTATION BOARD

RELEASE OF INTEREST

RE: STB Recordation #8569 and #8569-A

For good and valuable consideration, receipt of which is hereby acknowledged, PLM EQUIPMENT GROWTH FUND II, a California limited partnership, hereby releases any interest it may have in the railroad equipment described on Schedule "A" attached hereto and incorporated herein by reference arising by virtue of the documents recorded with respect to the above referenced STB Recordation numbers.

Done as of this 23 day of may, 2002.

PLM Equipment Growth Fund II

BY: PLM Financial Services, Inc., a Delaware corporation,
 Its General Partner

BY: [Signature]

NAME: Stephen M. Bess

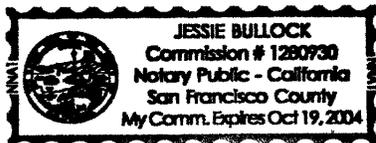
Title: President + CEO

STATE OF CALIFORNIA
 COUNTY OF San Francisco

Acknowledged before me, the undersigned authority, this 23 day of may, 2002, by Stephen Bess as President of PLM Financial Services, Inc., a Delaware corporation, as general partner of PLM Equipment Growth Fund II, a California limited partnership, and on its behalf.

[Signature]
 NOTARY PUBLIC

(SEAL)





PLM FINANCIAL SERVICES, INC.
120 Montgomery Street, Suite 1350
San Francisco, CA 94104

(415) 445-3201
(415) 445-3211 FAX

SCHEDULE "A"

DESCRIPTION OF CARS

Schedule 1 to Purchase and Sale Agreement dated January 18, 2002

(25) 50ft. 70-ton Plate "C" Boxcars Built by FMC

1. CHTT 731493
2. CHTT 731635
3. CHTT 731681
4. CHTT 731494
5. CHTT 731533
6. CHTT 731625
7. CHTT 731496
8. CHTT 731677
9. CHTT 731691
10. CHTT 731734
11. CHTT 731669
12. CHTT 731530
13. CHTT 731692
14. CHTT 731582
15. CHTT 731474
16. CHTT 731547
17. CHTT 731620
18. CHTT 731576
19. CHTT 731722
20. CHTT 731733
21. CHTT 731726
22. CHTT 731611
23. CHTT 731520
24. CHTT 731492
25. CHTT 731602