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June 17, 2002

Honorable Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, DC 20423

RECORDATION NO. 23981-B FILED

JUN 17 '02 10-50 AM

SURFACE TRANSPORTATION BOARD

Dear Secretary Williams:

I have enclosed the original and one certified copy of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Termination—Equipment, a secondary document, dated as of June 10, 2002. The primary document to which this is connected is recorded under Recordation No. 23981. We request that one copy of this document be recorded under Recordation No. 23981-B.

The name and address of the party to the Partial Termination—Equipment is:

Secured Party:

The Bank of Nova Scotia  
600 Peachtree Street, Suite 2700  
Atlanta, GA, 30308

A description of the equipment covered by the Partial Termination—Equipment consists of three GP-7 locomotives numbered DGNO 701 and 2022 and TNER 115, one GP-9 locomotive numbered KRR 907, one GP-30 locomotive numbered KRC 2500, and one GP-35 locomotive numbered KRC 2506.

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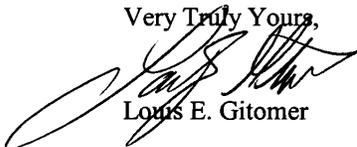
Honorable Vernon A. Williams  
June 17, 2002  
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A fee of \$30.00 is enclosed. Please return the original to:

Louis E. Gitomer  
Of Counsel  
Ball Janik LLP  
Suite 225  
1455 F Street, N.W.  
Washington, DC 20005

A short summary of the document to appear in the index follows: a Partial Termination—  
Equipment by The Bank of Nova Scotia, 600 Peachtree Street, Suite 2700, Atlanta, GA, 30308,  
covering three GP-7 locomotives numbered DGNO 701 and 2022 and TNER 115, one GP-9  
locomotive numbered KRR 907, one GP-30 locomotive numbered KRC 2500, and one GP-35  
locomotive numbered KRC 2506.

Very Truly Yours,

  
Louis E. Gitomer

Enclosures



SCHEDULE I—EQUIPMENT

DGNO 701	GP-7
DGNO 2022	GP-7
KRC 2500	GP-30
KRC 2506	GP-35
KRR 907	GP-9
TNER 115	GP-7

CERTIFICATION

I, Louis E. Gitomer, have compared this copy to the original Partial Termination—Equipment dated as of June 10, 2002, and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.



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Louis E. Gitomer  
June 17, 2002