

# HELM FINANCIAL CORPORATION

One Embarcadero Center • San Francisco, CA 94111

415/398-4510

FAX 415/398-4816

July 9, 2002

RECORDATION NO. 23602 FILED

JUL 11 '02 3-27 PM

SURFACE TRANSPORTATION BOARD



Mr. Vernon Williams  
Secretary  
Surface Transportation Board  
1925 K Street, N.W.  
Washington, D.C. 20423-0001

RE: Termination of Full Maintenance Lease Agreement dated as of November 20, 2001 by Helm Financial Corporation ("**Termination**").

Dear Mr. Williams:

On behalf of Helm Financial Corporation, I submit for filing and recording, under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder the following document:

Two (2) fully-executed originals of the above-referenced Termination.

In connection with the recording of the Termination, please note the following information:

Name and Address of Lessor: Helm Financial Corporation  
One Embarcadero Center, Suite 3700  
San Francisco, CA 94111

Name and Address of Lessee: Petroleum Coke Grinding, Inc.  
c/o Cemex Mexico, S.A.de C.V.  
Avenue Gomez Morin No. 350  
Plaza Internacional Cedetel Piso 8  
Col. Valle del Campestre  
66265 Garza Garcia, N.L., Mexico

Equipment: 20 Covered Hopper Railcars  
HLMX 750036-750447 (Not Inclusive)

Please record this Termination as a supplemental agreement to STB Recordation No. 23602 filed on August 3, 2001 at 11:25 AM. The filing fee of \$30.00 is included in our enclosed Check No. 1138 in the amount of \$270.00.

Summary: Termination of Full Maintenance Lease Agreement dated as of November 20, 2001 by Helm Financial Corporation for 20 covered hopper railcars, HLMX 750036-750447 (Not Inclusive), to be filed as a supplemental agreement. Please file this Termination as a supplemental agreement to STB Recordation No. 23602.

Yours truly,

Sharon L. Van Fossan  
Supervisor Contract Administration

/svf  
Enclosures (2)

TERMINATION OF LEASE

THIS TERMINATION OF FULL MAINTENANCE LEASE AGREEMENT ("Termination") is dated as of November 20, 2001, by HELM FINANCIAL CORPORATION, a California corporation ("Lessor").

1. Recitals. Lessor entered into the Full Maintenance Lease Agreement dated as of July 13, 2000 ("Lease"), with Petroleum Coke Grinding, Inc., a Texas corporation, with respect to the twenty (20) railcars described in Schedule A attached hereto. The Lease is on file at the Surface Transportation Board of the Department of Transportation ("STB") under STB Recordation Number 23602 filed on August 3, 2001 at 11:25 AM.

The Lease was terminated on September 28, 2001. The purpose of this Termination of Lease is to provide a formal termination document for filing with the STB.

2. Termination. The Lease is hereby formally terminated.

IN WITNESS WHEREOF, Lessor, pursuant to due corporate authority, has caused this Termination of Lease to be signed in its corporate name as of the date first above written.

HELM FINANCIAL CORPORATION

BY: Barbara W. Wilson  
Name: Barbara W. Wilson  
Title: Senior Vice President & CFO

RECORDATION NO. 23602-B FILED  
JUL 11 '02 3-27 PM  
SURFACE TRANSPORTATION BOARD

STATE OF CALIFORNIA            )  
  ) S.S.  
COUNTY OF SAN FRANCISCO    )

On November 20<sup>th</sup>, 2001, before me, J. L. Pat Taft, personally appeared Barbara W. Wilson, Senior Vice President and Chief Financial Officer of HELM FINANCIAL CORPORATION,

X personally known to me   -OR-

\_\_\_ proved to me on the basis of satisfactory evidence

to be the person(s) whose name(s) is/~~are~~ subscribed to the within instrument and acknowledged to me that ~~he~~/she/~~they~~ executed the same in ~~his~~/her/~~their~~ authorized capacity(~~ies~~), and that by ~~his~~/her/~~their~~ signature(~~s~~) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.



Witness my hand and official seal.

  
\_\_\_\_\_  
SIGNATURE OF THE NOTARY

SCHEDULE A

To the Termination of Full Maintenance Lease Agreement  
dated November 20, 2001

Description:

Twenty (20) covered hopper railcars.

Unit Numbers:

HLMX 750036  
HLMX 750084  
HLMX 750098  
HLMX 750139  
HLMX 750142  
HLMX 750145  
HLMX 750151  
HLMX 750159  
HLMX 750203  
HLMX 750214  
HLMX 750221  
HLMX 750227  
HLMX 750264  
HLMX 750267  
HLMX 750285  
HLMX 750287  
HLMX 750299  
HLMX 750439  
HLMX 750444  
HLMX 750447