

**TheBANK**  
of Edwardsville<sup>SM</sup>

Member FDIC

Collinsville Center • 101 South Morrison • Collinsville, IL 62234  
618/344-6100 • Fax 618/344-7847

September 26, 2002

OFFICE OF THE SECRETARY  
SURFACE TRANSPORTATION BOARD  
1925 K STREET NW  
WASHINGTON, D.C. 20423

RECORDATION NO. 24159 FILED

OCT 4 '02 10-4 3 AM

SURFACE TRANSPORTATION BOARD



DEAR SECRETARY,

I HAVE ENCLOSED AN ORIGINAL AND ONE COUNTERPART OF THE DOCUMENTS DESCRIBED BELOW, TO BE RECORDED PURSUANT TO SECTION 11303 OF TITLE 49 OF THE U.S.CODE.

THIS DOCUMENT IS A "FINANCING STATEMENT AND NOTICE OF SECURITY INTEREST", A PRIMARY DOCUMENT, DATED MARCH 12<sup>TH</sup>, 2002.

THE NAMES AND ADDRESSES OF THE PARTIES TO THE DOCUMENTS ARE AS FOLLOWS:

MIDWEST RAILCAR CORPORATION (DEBTOR), 3 PROFESSIONAL PARK DRIVE, SUITE B, MARYVILLE, IL. 62062 AND THE BANK OF EDWARDSVILLE (THE SECURED PARTY), 330 WEST VANDALIA, EDWARDSVILLE, IL. 62025.

A DESCRIPTION OF THE EQUIPMENT COVERED BY THE DOCUMENT FOLLOWS

FOUR (4) 4600-4750 100 TON COVERED HOPPER CARS WITH THE FOLLOWING NEW NUMBERS: MWCX 460008-MWCX 460011.

A FEE OF \$30 IS ENCLOSED. PLEASE RETURN THE ORIGINAL AND ANY EXTRA COPIES NOT NEEDED BY THE BOARD FOR RECORDATION TO THE BANK OF EDWARDSVILLE, ATTN: DAVID GANSNER, VICE PRESIDENT, 101 SOUTH MORRISON ST., COLLINSVILLE, IL. 62234

A SHORT SUMMARY OF THE DOCUMENT TO APPEAR IN THE INDEX FOLLOWS

A "FINANCING STATEMENT AND NOTICE OF SECURITY INTEREST" BETWEEN MIDWEST RAILCAR CORPORATION, 3 PROFESSIONAL PARK DRIVE SUITE B, MARYVILLE, IL. 62062, THE DEBTOR, AND THE BANK OF EDWARDSVILLE, 330 WEST VANDALIA, EDWARDSVILLE, IL. 62025, THE SECURED PARTY, COVERING FOUR (4) 4600-4750 100 TON COVERED HOPPER CARS WITH THE FOLLOWING NEW NUMBERS: MWCX 460008-MWCX 460011.

IF YOU SHOULD HAVE ANY QUESTIONS CONCERNING THIS LETTER PLEASE CALL  
ME AT 618-659-4102.

SINCERELY,

A handwritten signature in black ink, appearing to read "David Gansner". The signature is written in a cursive style with a large, stylized initial "D".

DAVID GANSNER  
VICE PRESIDENT

**FINANCING STATEMENT  
AND  
NOTICE OF SECURITY INTEREST**

RECORDATION NO. 24159 FILED

OCT 4 '02 10-4 3 AM

SURFACE TRANSPORTATION BOARD

MIDWEST RAILCAR CORPORATION }  
3 PROFESSIONAL PARK DRIVE }  
SUITE B } DEBTOR  
MARYVILLE IL 62062 }

TO

THE BANK OF EDWARDSVILLE, )  
AN ILLINOIS BANKING CORPORATION) SECURED PARTY  
330 WEST VANDALIA )  
EDWARDSVILLE, ILLINOIS 62025 )

Be It Know Hereby That, to secure an obligation entered into on March 12<sup>th</sup>, 2002, the above-named Debtor pledged to the Secured Party certain collateral as follows:

- A. Four (4) 4600-4750 100 Ton Covered Hopper Railcars with the following numbers listed on Exhibit A attached and made a part of.
- B. An Assignment of Riders 2 and 3 of that lease wherein Debtor is named as the Lessor and Great Lakes Calcium Corporation - Ohio is named as the Lessee, said Rider 2 dated November 29, 2001, and Rider 3 dated January 16, 2002, to Lease bearing the date, October 5, 2001, and all renewals thereof.

and in addition thereto, all accessions, additions, replacements, and substitutions relating to any and all of the foregoing; all records, instruments, documents, and evidences relating thereto; and all proceeds and revenues related to or generated by the foregoing, including proceeds of insurance, general intangibles, and accounts.

**DEBTOR:**

MIDWEST RAILCAR CORPORATION

BY: Richard M. Murphy, III  
RICHARD M. MURPHY, III  
ITS PRESIDENT

**SECURED PARTY:**

THE BANK OF EDWARDSVILLE,  
AN ILLINOIS BANKING CORPORATION

BY: David Gansner  
DAVID GANSNER  
VICE-PRESIDENT

**EXHIBIT "A"**

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**Borrower:** MIDWEST RAILCAR CORPORATION  
3 PROFESSIONAL PARK DRIVE, SUITE B  
MARYVILLE IL 62062

**Lender:** THE BANK OF EDWARDSVILLE  
THE COLLINSVILLE CENTER  
101 SOUTH MORRISON  
COLLINSVILLE IL 62234

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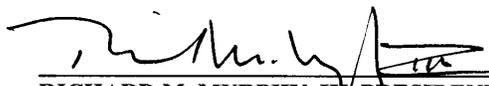
This EXHIBIT "A" is attached to and by this reference is made a part of each Promissory Note or Credit Agreement, Security Agreement and Boarding Data, dated March 12, 2002, and executed in connection with a loan or other financial accommodations between The BANK OF EDWARDSVILLE and MIDWEST RAILCAR CORPORATION.

OLD NUMBER	NEW NUMBER
SP496560	MWCX460008
MP724339	MWCX460009
MP722678	MWCX460010
MP723716	MWCX460011

**THIS EXHIBIT "A" IS EXECUTED ON MARCH 12, 2002.**

**BORROWER: MIDWEST RAILCAR CORPORATION**

**By:**

  
RICHARD M. MURPHY, III, PRESIDENT

**LENDER: THE BANK OF EDWARDSVILLE**

**By:**

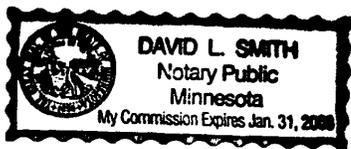
  
DAVID GANSNER, VICE-PRESIDENT

STATE OF Minnesota }  
COUNTY OF Sherburne }

I, the undersigned, a Notary Public in and for the County and State aforesaid, DO  
HEREBY CERTIFY that RICHARD M. MURPHY, III, representing himself, to be the duly-  
elected and acting President of MIDWEST RAILCAR CORPORATION, and personally known  
to me to be the same person whose name appears on the foregoing instrument, appeared before  
me this date in person and acknowledged that he signed, sealed, and delivered the said  
instrument as his free and voluntary act for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this 13 day of March, 2002.

  
Notary Public



STATE OF Ill }  
COUNTY OF Madison }

I, the undersigned, a Notary Public in and for the County and State aforesaid, DO  
HEREBY CERTIFY that David W. Gansner, representing himself to be the duly-elected  
Vice-President of The Bank of Edwardsville and personally known to me to be the same person  
whose name appears on the forgoing instrument, appeared before me this date in person and  
acknowledged that they signed, sealed, and delivered and said instrument as his free and  
voluntary act for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this 12 day of March, 2002.

Joanne Miller  
Notary Public

