



Commercial Banking
N9305-114 MAC
Sixth and Marquette
Minneapolis, MN 55479
612 667-0246

RECORDATION NO. 21789-A FILED

OCT 9 '02 1-26 PM

SURFACE TRANSPORTATION BOARD

October 7, 2002

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423



Dear Secretary Williams:

I have enclosed two notarized copies of security agreements. Please release the following three pieces of railroad equipment.

- ~~1) One NW2 railroad locomotive, Serial Number E-1281-7, Road Number 100~~
- ~~2) One SW1200 railroad locomotive, Serial Number 4257-2, Road Number 110~~
- * 3) One Montreal Locomotives Works - Alco RS18U, Serial Number 82452, Road Number 81

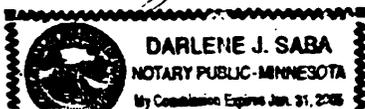
The names and addresses of the parties to the enclosed documents are:

Debtor: Minnesota Commercial Railway
508 Cleveland Avenue North
St. Paul, MN 55114-1804

Bank: Wells Fargo Bank, NA
Commercial Banking
Sixth and Marquette
Minneapolis, MN 55479

Sincerely,

Brett Sorensen



21789-A

I HEREBY CERTIFY THAT THE ABOVE IS TRUE
AND EXACT COPY OF THE ORIGINAL
DOCUMENTS.
THIS 23rd day of Sept. 2002

[Signature]
COMMISSIONER EXP. 5/23/02

**EXHIBIT A
TO
SECURITY AGREEMENT**

The Collateral includes those certain 2 railroad locomotive(s) owned by Debtor and identified as follows:

<u>Description</u>	<u>Road No.</u>	<u>Serial No.</u>	<u>Date Built or Rebuilt</u>
Montreal Locomotive Works - Alco RS18U	81	82452	1959 (Built) Apx. 1983 (Rebuilt)
Montreal Locomotive Works - Alco RS18U	82	82464	1959 (Built) Apx. 1983 (Rebuilt)