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ELIAS C. ALVORD (1942)
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OF COUNSEL
URBAN A. LESTER

December 26, 2002

RECORDATION NO. 24258 FILED

DEC 26 '02 1:42 PM

SURFACE TRANSPORTATION BOARD

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of Termination of Lease, dated as of December 23, 2002. The Equipment Lease referred to therein has not been recorded. Therefore, the enclosed document is being filed as a primary document as defined in the Board's Rules for the Recordation of Documents.

The name and address of the party to the enclosed document are:

Lessor: BMO Global Capital Solutions, Inc.
(f/ka BMO Leasing (U.S.), Inc.)
115 South LaSalle Street
Chicago, IL 60603

A description of the railroad equipment covered by the enclosed document is:

1000 covered hopper railcars within the series FCTX 100 – FCTX 1105

Mr. Vernon A. Williams
December 26, 2002
Page Two

A short summary of the document to appear in the index follows:

Termination of Lease

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Alvord", written in black ink.

Robert W. Alvord

RWA/anr
Enclosures

TERMINATION OF LEASE

THIS TERMINATION OF LEASE ("Termination") dated as of December 23, 2002 is made by BMO GLOBAL CAPITAL SOLUTIONS, INC. (f/k/a BMO Leasing (U.S.), Inc.), a Delaware corporation ("Lessor"), which for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, does hereby terminate that certain Equipment Leasing Agreement dated as of December 31, 1997 (the "Lease Agreement") as supplemented by Lease Supplement No. 1 dated as of December 31, 1997 (the "Lease Supplement"; the Lease Agreement as supplemented by the Lease Supplement and as otherwise amended or modified prior to the date hereof, being referred to herein as the "Lease") and release and discharge the security interest held by it in respect of those certain railcars placed under the Lease bearing the car numbers as set forth on Schedule 1 hereto, and all additions thereto, alterations thereof, replacements thereof and substitutions therefor (the "Cars").

Lessor hereby acknowledges and confirms the following:

A. The Lease was duly recorded with the Surface Transportation Board on December 31, 1997 under Recordation Number 24258.

B. Lessor wishes to show for public record the termination of the Lease and the release of its security interest in the Cars and accordingly has caused this Termination to be executed by its officers thereunto duly authorized, as of the date first above written.

IN WITNESS WHEREOF, Lessor has caused this Termination to be executed as of the first date herein above written.

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SURFACE TRANSPORTATION BOARD

STATE OF Illinois)
COUNTY OF Cook) ss:

BMO GLOBAL CAPITAL SOLUTIONS, INC.
(f/k/a BMO Leasing (U.S.), Inc.)

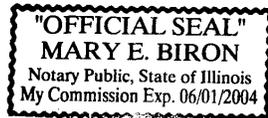
By: [Signature]
Name: MICHAEL P. JOYCE
Title: PRESIDENT

The foregoing Termination of Lease was acknowledged before me, the undersigned Notary Public, in the County of Cook this 23RD day of December, 2002 by MICHAEL P. JOYCE as PRESIDENT of BMO Global Capital Solutions, Inc., (f/k/a BMO Leasing (U.S.), Inc.), a Delaware corporation.

[Signature]
Notary Public

My commission expires: 6/1/04

[Notarial Seal]



Schedule 1

Schedule of Equipment

Trinity Manufactured Triple Covered Hopper Railroad Cars marked and numbered as follows:

<u>Railroad Numbers</u>	<u>No. of Cars</u>
FCTX 100-371 inclusive	272
FCTX 373-381 inclusive	9
FCTX 384-599 inclusive	216
FCTX 601-637 inclusive	37
FCTX 639-688 inclusive	50
FCTX 690-1105 inclusive	<u>416</u>
TOTAL	1000