

RECORDATION NO. 17636-Z FILED

JAN 02 '03 12:44 PM

SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

OF COUNSEL  
URBAN A. LESTER

January 2, 2003

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Release, dated as of November 22, 2002, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Loan and Security Agreement which was previously filed with the Commission under Recordation Number 17636.

The name and address of the party to the enclosed document are:

Secured Party: LaSalle Bank National Association  
135 South LaSalle Street  
Chicago, Illinois 60603

[Borrower: National Railway Equipment Company  
14400 S. Robey Street  
Dixmoor, Illinois 60426]

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A description of the railroad equipment covered by the enclosed document is:

Nine (9) railcars: NREX 2601, NREX 2602, NREX 3000, NREX 3004, NREX 3014, NREX 3020, NREX 3023, NREX 3024 and NREX 4227.

A short summary of the document to appear in the index is:

Partial Release.

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm  
Enclosures

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PARTIAL RELEASE

SURFACE TRANSPORTATION BOARD

LASALLE BANK NATIONAL ASSOCIATION, as successor to LASALLE NATIONAL BANK, a national banking association, with a mailing address of 135 South LaSalle Street, Chicago, Illinois 60603, hereby releases all of its right, title and interest in and to locomotives with rail marks and road numbers NREX 2601, NREX 2602, NREX 3000, NREX 3004, NREX 3014, NREX 3020, NREX 3023, NREX 3024, and NREX 4227, all leases of said locomotives, and all proceeds of the foregoing, including all rentals and all insurance proceeds thereof. The documents to which such Partial Release relates were recorded with the Interstate Commerce Commission under Recordation Numbers 17636 and 19632.

IN WITNESS WHEREOF, LASALLE BANK NATIONAL ASSOCIATION has caused this Partial Release to be signed as of November 22, 2002

LASALLE BANK NATIONAL ASSOCIATION

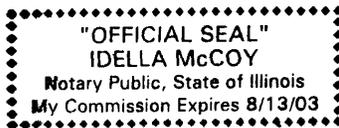
By: Marcus Montano

Title: Vice President

STATE OF ILLINOIS     )  
  )  
COUNTY OF \_\_\_\_\_ )     ss:

I, the undersigned, a Notary Public in and for the said County, in the State aforesaid, do hereby certify that Marcus Montano, as Vice President of LASALLE BANK NATIONAL ASSOCIATION, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he/she signed and delivered the said instrument as his/her own free and voluntary act and as the free and voluntary act and deed of said association, for the use and purpose therein set forth.

GIVEN under my hand and notarial seal this 22 day of November, 2002



Idella McCoy  
Notary Public

My Commission expires: 8/13/03