

RECORDATION NO. 19632-4 FILED

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SURFACE TRANSPORTATION BOARD

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January 2, 2003

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Release, dated as of November 22, 2002, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Loan and Security Agreement which was previously filed with the Commission under Recordation Number 19632.

The name and address of the party to the enclosed document are:

Secured Party: LaSalle Bank National Association
135 South LaSalle Street
Chicago, Illinois 60603

[Borrower: National Railway Equipment Company
14400 S. Robey Street
Dixmoor, Illinois 60426]

Mr. Vernon A. Williams
January 2, 2003
Page 2

A description of the railroad equipment covered by the enclosed document is:

Five (5) railcars: NREX 2601, NREX 2602, NREX 3000, NREX 3004, NREX 3014, NREX 3020, NREX 3023, NREX 3024 and NREX 4227.

A short summary of the document to appear in the index is:

Partial Release.

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures

