RECORDATION NO. 21409-H FILED

MAR 18 '03 10-37 AM

SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

March 17, 2003

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Re: Solvay Polymers Equipment Trusts

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a Notice of Change of Indenture Trustee, dated March 13, 2003, a secondary document, as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Solvay Polymers Equipment Trust 1998 documents previously filed with the Board under Recordation Number 21409.

The name and address of the party to the enclosed document are:

Indenture Trustee: U. S. Bank National Association
(successor in interest to State Street Bank and Trust Company)
225 Asylum Street
23rd Floor
Hartford, CT 06103

A description of the vessel covered by the enclosed document is:

There is no change in railroad equipment associated with this filing.

A short summary of the document to appear in the index is:

Notice of Change of Indenture Trustee

Also enclosed is a check in the amount of $30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anr
Enclosures

usbank
Five Star Service Guaranteed

Corporate Trust Services
Goodwin Square
225 Asylum Street, 23rd Floor
Hartford, CT 06103

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SURFACE TRANSPORTATION BOARD

March 13, 2003

Re: Solvay Polymers Equipment Trusts 1994, 1995, 1998, 1999 and 2000:
Notice of Change of Indenture Trustee

Mr. Vernon A. Williams,
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Notice is hereby given that on January 1, 2003, State Street Bank and Trust Company (successor to Fleet National Bank, formerly known as Fleet National Bank of Connecticut, formerly known as Shawmut Bank Connecticut, National Association) sold its trust business to U.S. Bank National Association.

State Street Bank and Trust Company acts as indenture trustee in several rolling stock transactions where certain of the financing instruments are filed with the Surface Transportation Board. Please amend your records with respect to the following filings to reflect the change of indenture trustee to U.S. Bank National Association.

TRANSACTION	RECORDATION DATA	INITIAL FILING DATE
Solvay Polymers Equipment Trust 1994	18899, -A through -P	July 15, 1994
Solvay Polymers Equipment Trust 1995	19626, -A through -N	September 29, 1995
Solvay Polymers Equipment Trust 1998	21409, -A through -G	May 15, 1998
Solvay Polymers Equipment Trust 1999	22132, -A through -H	April 29, 1999
Solvay Polymers Equipment Trust 2000	23024, -A through -K	July 27, 2000

45292141.1

Thank you for your assistance.

U.S. BANK NATIONAL ASSOCIATION

By: Melissa A. DuMont
Name: Melissa A. DuMont
Title: Assistant Vice President

ACKNOWLEDGMENT

STATE OF CONNECTICUT §
§
COUNTRY OF HARTFORD §

This instrument was acknowledged before me on March 13, 2003, by Melissa A. DuMont, Assistant Vice President of U.S. Bank National Association, a national banking association.

Dawn P. Heintz
Notary Public in and for
the State of Connecticut
DAWN P. HEINTZ
NOTARY PUBLIC
MY COMMISSION EXPIRES MAY 31, 2007