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RECORDATION NO. 19632-V FILED

AUG 20 '03 2-19 PM

SURFACE TRANSPORTATION BOARD

LOUIS E. GITOMER
OF COUNSEL
(202) 466-6532

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August 20, 2003

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed the original and one certified copy of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Release, a secondary document, dated as of March 7, 2001. The primary document to which this is connected is recorded under Recordation No. 19632. We request that one copy of this document be recorded under Recordation No. 19632-V.

The name and address of the party to the Partial Release is:

Lessor:

LaSalle Bank National Association
135 South LaSalle Street
Chicago, IL 60603

A description of the equipment covered by the Partial Release consists of one GP-20 locomotive numbered MT 5001 (formerly numbered NKCR 5001, formerly numbered NRE 966).

A fee of $30.00 is enclosed. Please return the original to:

Louis E. Gitomer
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005

A short summary of the document to appear in the index follows: a Partial Release by LaSalle Bank National Association, 135 South LaSalle Street, Chicago, IL 60603, covering GP-20 locomotive numbered MT 5001 (formerly numbered NKCR 5001, formerly numbered NRE 966).

Very Truly Yours,

Louis E. Gitomer

Enclosures

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SURFACE TRANSPORTATION BOARD

PARTIAL RELEASE

LASALLE BANK NATIONAL ASSOCIATION, as successor to LASALLE NATIONAL BANK a national banking association, with a mailing address of 135 South LaSalle Street, Chicago, Illinois 60603 hereby releases all of its right, title and interest in and to, the locomotives more specifically described on Schedule 1 attached hereto. The documents to which this Partial Release relates were recorded with the Interstate Commerce Commission under Recordation Numbers 17636 and 19632.

IN WITNESS WHEREOF, LASALLE BANK NATIONAL ASSOCIATION has caused this Partial Release to be signed as of March 7, 2001.

LASALLE BANK NATIONAL ASSOCIATION

By: Jay Wefel

Its: Loan Officer

STATE OF ILLINOIS)
) SS.
COUNTY OF LAKE)

I, the undersigned, a Notary Public in and for the said County, in the State aforesaid, do hereby certify that JAY WEFEL, as Loan Officer of LASALLE BANK NATIONAL ASSOCIATION, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said association, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal, this 7th day of March, 2001.

Idella McCoy
Notary Public

"OFFICIAL SEAL"
IDELLA McCOY
Notary Public, State of Illinois
My Commission Expires 8/13/03

My Commission Expires: 8/13/03

Schedule 1

1 GP20 Locomotives

MT 5001 formerly numbered NKCR 5001 and NRE 966

CERTIFICATION

I, Louis E. Gitomer, have compared this copy to the original Partial Release dated as of March 7, 2001, and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.

Louis E. Gitomer
August 20, 2003