

RECORDATION NO. 23866-I FILED

SEP 22 '03 5-38 PM

[A]-5

PARTIAL RELEASE OF TRUST INDENTURE SURFACE TRANSPORTATION BOARD

Reference is hereby made to that certain [A] Trust Indenture and Security Agreement dated February 15, 2002 (the "Trust Indenture") by and among Trinity Industries Leasing Company (the "Company"), Trinity Industries, Inc. (the "Guarantor") and The Bank of New York (the "Trustee") and the Memorandum of [A] Trust Indenture and Security Agreement and [A] Trust Indenture Supplement No. 1 dated February 15, 2002 by and among the Company, the Guarantor and the Trustee recorded on February 15, 2002 with the Surface Transportation Board at Recordation No. 23866 and with the Registrar General of Canada at 9:42 a.m. (the "Memorandum of Indenture"). All capitalized terms used herein but not defined here shall have the meanings ascribed thereto in the Trust Indenture.

KNOW ALL PERSONS BY THESE PRESENTS, that for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and intending to be legally bound hereby, Trustee does hereby fully and finally release and discharge from the security interest and other encumbrances of the Trust Indenture the Equipment described on Exhibit A and the Leases described on Exhibit B attached hereto and made a part hereof. All other provisions of the Trust Indenture including the liens and encumbrances therein granted remain in full force and effect, except as amended hereby.

The Surface Transportation Board is hereby requested to note this Partial Release of Trust Indenture (the "Partial Release") upon the margin of the Memorandum of Indenture, as recorded.

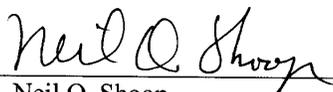
This Partial Release may be executed in any number of counterparts, each of which when so executed and delivered shall be an original, but all such counterparts shall together constitute but one and the same instrument.

WITNESS the due execution hereof with the intent to be legally bound hereby the 10th day of September, 2003.

TRINITY INDUSTRIES LEASING
COMPANY

TRINITY INDUSTRIES, INC.

By: 
Name: Eric Marchetto
Its: Vice President

By: 
Name: Neil O. Shoop
Its: Treasurer

THE BANK OF NEW YORK

By: 
Name: REMO J. REALE
Its: VICE PRESIDENT

ACKNOWLEDGMENT

STATE OF TEXAS)
)
COUNTY OF DALLAS)

BEFORE ME, a notary public for the State of Texas, personally appeared Eric Marchetto, who upon his oath acknowledged himself to be Vice President of Trinity Industries Leasing Company, a corporation, and that he is authorized to execute the foregoing Partial Release of Trust Indenture for the purposes therein contained, and that he executed the same in the name of the corporation and in the capacity stated.

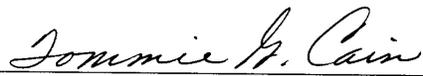
WITNESS MY HAND and official seal this 10th day of September, 2003.


Notary Public, State of Texas

STATE OF TEXAS)
)
COUNTY OF DALLAS)

BEFORE ME, a notary public for the State of Texas, personally appeared Neil O. Shoop, who upon his oath acknowledged himself to be Treasurer of Trinity Industries, Inc., a corporation, and that he is authorized to execute the foregoing Partial Release of Trust Indenture for the purposes therein contained, and that he executed the same in the name of the corporation and in the capacity stated.

WITNESS MY HAND and official seal this 10th day of September, 2003.


Notary Public, State of Texas

Tommie G. Cain
Notary Public, State of Texas
My Commission Expires 5-13-2007

STATE OF NEW YORK)
)
COUNTY OF NEW YORK)

BEFORE ME, a notary public for the State of New York, personally appeared
~~REMO J. REALE~~ _____, who upon his oath acknowledged himself to be a
VICE PRESIDENT of The Bank of New York, and that he is authorized to execute the foregoing
Partial Release of Trust Indenture for the purposes therein contained, and that he executed the
same in the name of the corporation and in the capacity stated.

WITNESS MY HAND and official seal this ____ day of September, 2003.



Notary Public, State of New York

WILLIAM J. CASSELS
Notary Public, State of New York
No. 01CAS027729
Qualified in Bronx County
Commission Expires May 18, 2006

Commission Expires: _____

TRINITY INDUSTRIES LE
EQUIPMENT TRUST CERTIFICATE 1
AS OF SEPTEMB

Pool A

Equipment to be removed

ID	Asset Mark	LesseeName	Rider	EtcNumber	Mfg Date	FMV
1	NKCR001257	BNSF	9	12	3/30/2001	117,626.60
2	NKCR001258	BNSF	9	12	3/30/2001	117,626.60
3	NKCR001259	BNSF	9	12	3/30/2001	117,626.60
4	NKCR001260	BNSF	9	12	3/30/2001	117,626.60
5	NKCR001261	BNSF	9	12	3/30/2001	117,626.60
6	NKCR001274	BNSF	9	12	7/27/2001	119,350.07
7	NKCR001275	BNSF	9	12	3/30/2001	117,626.60
8	NKCR001276	BNSF	9	12	3/30/2001	117,626.60
9	NKCR001277	BNSF	9	12	3/30/2001	117,626.60
10	NKCR001278	BNSF	9	12	3/30/2001	117,626.60
11	NKCR001279	BNSF	9	12	3/30/2001	117,626.60
12	NKCR001280	BNSF	9	12	3/30/2001	117,626.60
13	NKCR001281	BNSF	9	12	3/30/2001	117,626.60
14	NKCR001282	BNSF	9	12	3/30/2001	117,626.60
15	NKCR001283	BNSF	9	12	3/30/2001	117,626.60
16	NKCR001284	BNSF	9	12	3/30/2001	117,626.60
17	NKCR001285	BNSF	9	12	3/30/2001	117,626.60
18	NKCR001286	BNSF	9	12	3/30/2001	117,626.60
19	NKCR001287	BNSF	9	12	3/30/2001	117,626.60
20	NKCR001288	BNSF	9	12	3/30/2001	117,626.60
21	NKCR001289	BNSF	9	12	3/30/2001	117,626.60
22	NKCR001290	BNSF	9	12	3/30/2001	117,626.60
23	NKCR001291	BNSF	9	12	3/30/2001	117,626.60
24	NKCR001292	BNSF	9	12	3/30/2001	117,626.60
25	NKCR001293	BNSF	9	12	3/30/2001	117,626.60
26	NKCR001294	BNSF	9	12	36980	117,626.60
27	NKCR001295	BNSF	9	12	36980	117,626.60
28	NKCR001296	BNSF	9	12	36980	117,626.60
29	NKCR001297	BNSF	9	12	36980	117,626.60
30	NKCR001298	BNSF	9	12	36980	117,626.60
31	NKCR001299	BNSF	9	12	36980	117,626.60
32	NKCR001300	BNSF	9	12	36980	117,626.60
33	NKCR001301	BNSF	9	12	36980	117,626.60
34	NKCR001302	BNSF	9	12	36980	117,626.60
35	NKCR001303	BNSF	9	12	36980	117,626.60
36	NKCR001304	BNSF	9	12	36980	117,626.60
37	NKCR001305	BNSF	9	12	36980	117,626.60
38	NKCR001306	BNSF	9	12	36980	117,626.60
39	NKCR001307	BNSF	9	12	36980	117,626.60
40	NKCR001308	BNSF	9	12	36980	117,626.60
41	NKCR001309	BNSF	9	12	36980	117,626.60
42	NKCR001310	BNSF	9	12	36980	117,626.60
43	NKCR001311	BNSF	9	12	36980	117,626.60
44	NKCR001312	BNSF	9	12	36980	117,626.60
45	NKCR001313	BNSF	9	12	36980	117,626.60
46	NKCR001314	BNSF	9	12	36980	117,626.60
47	NKCR001315	BNSF	9	12	36980	117,626.60
48	NKCR001316	BNSF	9	12	36980	117,626.60
49	NKCR001317	BNSF	9	12	36980	117,626.60
50	NKCR001318	BNSF	9	12	36980	117,626.60
51	NKCR001319	BNSF	9	12	36980	117,626.60
52	TILX260332	TILC STORAGE CARS - TILX	1	12	30963	13,933.33
53	TILX260354	TILC STORAGE CARS - TILX	1	12	30979	13,933.33
54	TILX260371	TILC STORAGE CARS - TILX	1	12	30987	14,116.67
55						
56						6,042,663.40

TRINITY INDUSTR
EQUIPMENT TRUST CERTIFI
AS OF SEP

Pool A

Equipment to be removed

ID	Lessee #	LesseeName	Rider	Units	FMV
1	781	BNSF	9	51	6,000,680
2	9995	TILC STORAGE CARS - TILX	1	3	41,983
					6,042,663