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RECORDATION NO. 22307-K FILED

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SURFACE TRANSPORTATION BOARD



October 30, 2003

Barbara Saddler  
Surface Transportation Board  
Recordation Office  
1925 K Street, N.W., Suite 70  
Washington D.C. 20423

Dear Barbara,

Enclosed are two (2) originals of the **Memorandum of Railcar Lease** dated as of October 1, 2003 between the following parties:

Names and address of the following parties:

Lessor: **THE CIT GROUP/EQUIPMENT FINANCING INC.**  
1211 Avenue of the Americas, New York, NY 10036

Lessee: **CON AGRA FOODS, INC. dba CON AGRA FOOD  
INGREDIENTS COMPANY**  
11 Con Agra Drive, Suite 5022, Omaha, NE 68102-5022

**A short summary of the document to appear in the index follows:**

Memorandum of Railcar Lease between Lessor: **THE CIT GROUP/EQUIPMENT FINANCING INC.** and Lessee: **CON AGRA FOODS, INC. d/b/a CON AGRA FOOD INGREDIENTS COMPANY** covering 10 coal hoppers with reporting marks and numbers – CEFX 76165- CEFX 76202, NOT INCLUSIVE.

Please file this memorandum as a **SECONDARY** document to Recordation #22307 dated 8/9/99 and return one (1) stamped original to my attention. A check covering the filing fee of thirty dollars (\$30.00) is enclosed.

If you have any questions regarding the filing, please feel free to call me at 800-634-9738 ext. 20100.

Thank you for your prompt assistance.

Sincerely,

Sherry Lewey  
Research/Development Coordinator

Enclosure

MEMORANDUM OF RAILCAR LEASE

THIS MEMORANDUM OF RAILCAR LEASE dated as of this 1st day of October, 2003, is made by THE CIT GROUP/EQUIPMENT FINANCING, INC., a Delaware corporation, with an address at 1211 Avenue of the Americas, 20th Floor, New York, New York 10036 (the "Lessor"), and CON AGRA FOODS, INC., d/b/a CON AGRA FOOD INGREDIENTS COMPANY a Delaware corporation, with an address at 11 Con Agra Drive, Suite 5022, Omaha, NE 68102-5022 (the "Lessee" and, together with the Lessor, the "Parties").

KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, the Lessor and the Lessee entered into that certain Master Railcar Lease (the "Lease") dated as of April 30, 1999 covering the equipment listed on Schedule A hereto (the "Equipment") pursuant to a Memorandum of Railcar Lease filed with the Surface Transportation Board on August 9, 1999 as recordation number 22307.

WHEREAS, the Parties have entered into an additional Schedule under the Lease and wish to show for the public record the existence of the aforesaid Schedule, the respective interests therein of the Parties and a description of the equipment (the "Equipment") as set forth in Schedule A hereto, and accordingly the Parties have caused this Memorandum to be executed by their respective duly authorized officers, as of the date first above written.

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each of the Parties hereto, by this instrument the Lessor hereby leases and confirms the lease of the Equipment to the Lessee in accordance with the terms and conditions of the Lease, and the Lessee confirms and accepts such terms and conditions, which are incorporated by reference as if fully set forth herein.

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessor by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessor. I further declare under penalty of perjury that the foregoing is true and correct.

THE CIT GROUP/EQUIPMENT FINANCING, INC.

By: Joseph J. Mankowski  
Name: Joseph Mankowski  
Title: Senior Vice President

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I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessee by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessee. I further declare under penalty of perjury that the foregoing is true and correct.

CON AGRA FOODS, INC., d/b/a CON AGRA FOOD INGREDIENTS COMPANY

By: Martin P. Higgins  
Name: MARTIN P. HIGGINS  
Title: EVP

## Schedule A

Number of Cars	Equipment Description	
10	5,660 C.F. P.D. covered hopper car	
1	CEFX	76165
2	CEFX	76169
3	CEFX	76170
4	CEFX	76174
5	CEFX	76185
6	CEFX	76186
7	CEFX	76193
8	CEFX	76198
9	CEFX	76200
10	CEFX	76202