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RECORDATION NO. 24626-B FILED
NOV 04 '03 2-06 PM
SURFACE TRANSPORTATION BOARD

November 4, 2003

Hon. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423-0001
Attn: Equipment recordations

To Whom It May Concern:

I am enclosing for recordation pursuant to the provisions of 49 U.S.C. 11301 a Partial Release of Lien dated October 28, 2003, a secondary document.

The names and addresses of the parties to the enclosed document are:

Borrower: National Railway Equipment Co.
14400 S. Robey Street
P.O. Box 2270
Dixmoor, IL 60426

Lender: LaSalle Bank National Association
135 South LaSalle Street
Chicago, IL 60603

A description of the railroad equipment covered by the enclosed document is:

Two EMD model GP-40 road locomotives
bearing road numbers Utah Railroad 6615 and 6621

One EMD model SW900 switching locomotive
bearing road number Holman 128

One EMD model SW8 switching locomotive
bearing road number Holman 129

A short summary of the document to appear in the index is:

"Partial Release of Lien"

Also enclosed is a check in the amount of $30 payable to the Surface Transportation Board to cover the required recordation fee.

Please date stamp and return to me one copy of the enclosed document.

Sincerely yours,

John D. Heffner

Enclosure

cc: Robert Loewer, Esq.
Joseph L. Voss, Esq.

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SURFACE TRANSPORTATION BOARD

PARTIAL RELEASE OF LIEN

LASALLE BANK NATIONAL ASSOCIATION, with a mailing address of 135 South LaSalle Street, Chicago, Illinois 60603, hereby releases all of its right, title and interest in and to, the locomotives specifically identified in the attached Exhibit, and on Schedule 1, items Q and R, to the Collateral Assignment of Locomotive Lease Agreement dated September 30, 2003, attached hereto. The documents to which this Partial Release relates were recorded with the Surface Transportation Board under Recordation Numbers 24626 and 24626-A.

IN WITNESS WHEREOF, LASALLE BANK NATIONAL ASSOCIATION has caused this Partial Release to be signed as of October 28, 2003.

LASALLE BANK NATIONAL ASSOCIATION

By: _____

Its Loan Officer

Marcus Montanye

First Vice President

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, the undersigned, a Notary Public in and for the said County, in the State aforesaid, do hereby certify that MARCUS MONTANYE, as Vice President of LASALLE BANK NATIONAL ASSOCIATION, who is personally known to me to be the same person whose name is subscribed to in the foregoing instrument appeared before me this day in person and acknowledged that (s)he signed and delivered the said instrument as his or her own free and voluntary act and as the free and voluntary act of said association, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal, this 28th day of October, 2003.

Sharon M. Strobo
Notary Public

My Commission Expires: August 31, 2004

"OFFICIAL SEAL"
SHARON M. STROBO
Notary Public, State of Illinois
My Commission Expires 8/31/04

EXHIBIT TO PARTIAL RELEASE OF LIEN ON CERTAIN LOCOMOTIVES

Such locomotives include:

ROAD NUMBER	**Model**	**Marking**
6615	EMD GP40	Utah
6621	EMD GP40	Utah
128	SW900	Hol
129	SW8	Hol

ATTACHMENT
OF
Collateral Assignment of Locomotive Lease Agreement
dated September 30, 2003