

RECORDATION NO. 20981-G FILED

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SURFACE TRANSPORTATION BOARD

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OF COUNSEL
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November 21, 2003

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Release of Security Interest, dated as of November 18, 2003, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Trust Indenture and Security Agreement which was previously filed with the Board under Recordation Number 20981.

The name and address of the party to the enclosed document are:

Indenture Trustee: JPMorgan Chase Bank
(successor in interest to Bank One, National
Association)
55 West Monroe Street
Chicago Illinois 60670-0502

[Owner Trustee: Wilmington Trust Company
1100 North Market Street
Wilmington Delaware 19890]

Mr. Vernon A. Williams
November 21, 2003
Page 2

A description of the railroad equipment covered by the enclosed document is:

35 railcars within the series UCSX 2003 - UCSX 2099 as more particularly set forth in the equipment schedule attached to the document.

A short summary of the document to appear in the index is:

Partial Release of Security Interest.

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures

SCHEDULE A

Thirty-Five (35) Bethlehem Steel built, 110 ton, tree length log railway freight railcars bearing reporting marks:

UCSX 2003, 2006, 2008, 2009, 2016, 2021, 2023, 2029, 2053, 2055, 2056, 2058, 2061, 2062, 2063, 2067, 2069, 2070, 2072, 2073, 2077, 2078, 2080, 2081, 2083, 2084, 2085, 2088, 2089, 2090, 2091, 2092, 2097, 2098, 2099