

RECORDATION NO. 20348-B FILED

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SURFACE TRANSPORTATION BOARD

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November 25, 2003

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
1925 K Street, N.W., Room 700  
Washington, DC 20006  
Attn: Recordations Office

Dear Secretary Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are one original and two certified true copies of a Release of Security Interests, dated as of July 26, 2002, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to Security Agreements which were previously filed with the Board under Recordation Number 20348.

The name and address of the party to the enclosed document is:

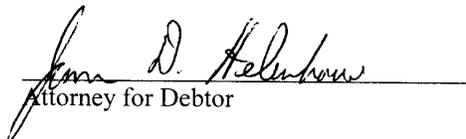
Secured Party: Wells Fargo Equipment Finance, Inc.  
(f/k/a Charter Financial, Inc.)  
530 Fifth Avenue-15<sup>th</sup> Floor  
New York, New York 10036

A description of the railroad equipment covered by the enclosed document is set forth in the terms and attachments of the previously filed agreements to which the enclosed document relates and includes Locomotives RE 513 and RE 514.

Enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board for the recordation of this document.

Please return a stamped copy of the enclosed document to me.

Respectfully submitted,

  
Attorney for Debtor

Enclosure

