

RECORDATION NO. 13137-H FILED

FEB 20 04 9-30 AM

SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD
ATTORNEYS AT LAW
1050 SEVENTEENTH STREET, N.W.
SUITE 301
WASHINGTON, D.C.
20036
(202) 393-2266
FAX (202) 393-2156
E-MAIL alvordlaw@aol.com

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

February 19, 2004

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Termination of Lease, dated February 18, 2004, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed relates to the Lease of Railroad Equipment previously filed with the Commission under Recordation Number 13137-B.

The name and address of the party to the enclosed document are:

Lessor: General Electric Structured
Finance, Inc.
(f/k/a General Electric Credit Corporation)
120 Long Ridge Road
Stamford, CT 06927

[Lessee: Maine Central Railroad Company
67 High Street
Iron Horse Park
N. Billerica MA 01862]

A description of the railroad equipment covered by the enclosed document is:

200 railcars MEC 35000 -MEC 35199

Mr. Vernon A. Williams
February 19, 2004
Page Two

A short summary of the document to appear in the index follows:

Termination of Lease

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures



GE Structured Finance

GE Structured Finance, Inc.
120 Long Ridge Road, Stamford, CT 06927
203.357-5600

RECORDATION NO. 13137-14 FILED

FEB 20 2004 9:39 AM

SURFACE TRANSPORTATION BOARD

February 18, 2004

Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423-0001

RE: Termination of Lease

Dear STB Representative:

The Lease of Railroad Equipment, dated as of May 1, 1981, between Maine Central Railroad Company, as Lessee, and The Connecticut Bank and Trust Company, Trustee on behalf of General Electric Credit Corporation, as Lessor, assigned Recordation Number 13137-B has terminated. Please update your files accordingly.

If you should have any questions or concerns, please do hesitate to call me (203) 357-4530.

Sincerely,

Richard T. Sturgeon
Manager of Operations

cc: BB