

RECORDATION NO. 23074-B FILED

MAR 30 '04 12-15 PM

SURFACE TRANSPORTATION BOARD

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March 30, 2004

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Termination Of Lease Of Railroad Equipment, dated as of January 27, 2004, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete release and relates to the Memorandum of Lease and Assignment of Lease which was previously filed with the Board under Recordation Number 23074.

The name and address of the party to the enclosed document are:

- Lessor: Railcar, Ltd.
1201 Peachtree Rd. N.E.
400 Colony Square, Suite 1101
Atlanta, GA 30361
- [Lessee: Lone Star Industries Inc.
10401 North Meridian, Suite 400
Indianapolis Indiana 46290]

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A description of the railroad equipment covered by the enclosed document
is:

12 covered hoppers railcars: LCEX 00300 - LCEX 00311.

A short summary of the document to appear in the index is:

Termination Of Lease Of Railroad Equipment.

Also enclosed is a check in the amount of \$30.00 payable to the order of
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the
undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures

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TERMINATION OF LEASE

SURFACE TRANSPORTATION BOARD

1. This instrument relates to that certain Rider No. 5 dated July 1, 2002, which is a part of that certain Railroad Car Lease Agreement No. ITG-2380 dated as of March 6, 1996, between Railcar, Ltd., as Lessor, and Lone Star Industries, Inc., as Lessee (collectively the "Lease Agreement") pursuant to which Lessor leased the following twelve (12) railcars:

LCEX 00300 through 0311, inclusive.

Said Sub-Sublease Agreement is evidenced by that certain Memorandum of Lease and Assignment dated September 1, 2000 and recorded with the Surface Transportation Board (the "STB") on September 1, 2000 under Recordation No. 23074, and as subsequently amended by that certain Amended Memorandum of Lease dated August 16, 2002 and recorded with the STB on September 5, 2002 under Recordation Number 23074-A.

2. The Lease has terminated, effective November 3, 2003.

3. This Termination of Lease may be signed in counterpart or duplicate copies, and any signed counterpart or duplicate copy shall be equivalent to a signed original for all purposes.

IN WITNESS WHEREOF, the parties have caused this Termination of Lease to be executed as of the 27 day of January, 2004.

LESSOR: RAILCAR, LTD.

By: *Jeffrey Edelman*
Name: Jeffrey Edelman
Title: Senior Vice President - Finance

State of Georgia, County of Fulton

On January 27, 2004, before me personally appeared Jeffrey Edelman, to me personally known, who being by me duly sworn says that he is Senior Vice President, Finance of Railcar, Ltd., and that he executed the foregoing instrument on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]

Wayne A. Hester
Notary Public
My commission expires: 5-29-2007

[SIGNATURES CONTINUE ON NEXT PAGE]

LESSEE:

LONE STAR INDUSTRIES, INC.

By: John White
Name: VP Logistics
Title:

State of Indiana, County of Hamilton

On Feb. 16, 2004, before me personally appeared John W. White, to me personally known, who being by me duly sworn says that he is VP Logistics of Lone Star Industries, Inc. and that he executed the foregoing instrument on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]

Sharlene Rose-Maners
Notary Public
My commission expires:

