

RECORDATION NO. 17636-BB FILED

MAR 31 '04

4:13 PM

SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD
ATTORNEYS AT LAW
1050 SEVENTEENTH STREET, N.W.
SUITE 301
WASHINGTON, D.C.

20036

(202) 393-2266

FAX (202) 393-2156

E-MAIL alvordlaw@aol.com

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

March 31, 2004

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Release, dated as of March 31, 2004, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Loan and Security Agreement which was previously filed with the Commission under Recordation Number 17636.

The name and address of the party to the enclosed document are:

Secured Party: LaSalle Bank National Association
(formerly LaSalle National Bank)
135 South LaSalle Street
Chicago, Illinois 60603

[Debtor: National Railway Equipment Co.
14400 S. Robey Street
P.O. Box 2270
Dixmoor, Illinois 60426]

Mr. Vernon A. Williams
March 31, 2004
Page 2

A description of the railroad equipment covered by the enclosed document
is:

Four (4) Locomotives: LTVX 4201 – LTVX 4204

A short summary of the document to appear in the index is:

Partial Release.

Also enclosed is a check in the amount of \$30.00 payable to the order of
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the
undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures

PARTIAL RELEASE

LASALLE BANK NATIONAL ASSOCIATION, as successor to LASALLE NATIONAL BANK, a national banking association, with a mailing address of 135 South LaSalle Street, Chicago, Illinois 60603, hereby releases all of its right, title and interest in and to locomotives with reporting marks and road numbers LTVX 4201, LTVX 4202, LTVX 4203, and LTVX 4204, all leases of said locomotives, and all proceeds of the foregoing, including all rentals and all insurance proceeds thereof. The documents to which such Partial Release relates were recorded with the Interstate Commerce Commission under Recordation Numbers 17636 and 19632.

IN WITNESS WHEREOF, LASALLE BANK NATIONAL ASSOCIATION has caused this Partial Release to be signed as of March 31, 2004

LASALLE BANK NATIONAL ASSOCIATION

By: [Signature]

Title: First Vice President

RECORDATION NO. 17636-BB FILED

STATE OF ILLINOIS)
)
COUNTY OF Cook)

ss: _____

MAR 31 '04

4:13 PM

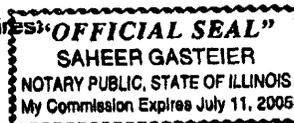
SURFACE TRANSPORTATION BOARD

I, the undersigned, a Notary Public in and for the said County, in the State aforesaid, do hereby certify that Marcus Montanye as First V.P. of LASALLE BANK NATIONAL ASSOCIATION, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he/she signed and delivered the said instrument as his/her own free and voluntary act and as the free and voluntary act and deed of said association, for the use and purpose therein set forth.

GIVEN under my hand and notarial seal this 31st day of March, 2004

[Signature]
Notary Public

My Commission expires



CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: _____

3/5/04



Robert W. Alvord