

RECORDATION NO. 21391-D FILED

APR 01 '04 1-07 PM

SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

April 1, 2004

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Lien of Memorandum of Lease, dated March 31, 2004, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memoranda of Lease which was filed with the Board under Recordation Number 21391.

The name and address of the party to the enclosed document are:

Lessor: Wells Fargo Equipment Finance, Inc.
(f/k/a Norwest Equipment Finance, Inc.)
733 Marquette Avenue
Investors Building, Suite 300
Minneapolis, MN 55479-2048

[Lessee: Chicago SouthShore &
South Bend Railroad Co.
505 North Carroll Avenue
Michigan City, ID 46360]

Mr. Vernon A. Williams
April 1, 2004
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A description of the railroad equipment covered by the enclosed document is:

150 railcars reporting marks and road numbers CSS 30200 – CSS 30349

A short summary of the document to appear in the index is:

Release of Lien of Memorandum of Lease

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures

RECORDATION NO. 21391-0 FILED

**RELEASE OF LIEN
OF
MEMORANDUM OF LEASE**

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SURFACE TRANSPORTATION BOARD

This Release of Lien (the "Release") releases the lien evidenced by those certain Memoranda of Lease (collectively, the "Memorandum") filed with the Surface Transportation Board on May, 1998 under Recordation Nos. 21391 and 21391A, with respect to one hundred fifty (150) railcars bearing reporting marks CSS30200-30349 (hereinafter, the "Equipment"). The Equipment was subject to Schedule No. 3003 to Master Equipment Lease Agreement dated 4/28/1998, as amended (together the "Lease"), between Chicago SouthShore & South Bend Railroad Co., as Lessee, and Wells Fargo Equipment Finance, Inc. f/k/a Norwest Equipment Finance, Inc., as Lessor

The obligations owing by Lessee to Lessor under the Lease have been satisfied effective March 31, 2004. Therefore, the Lessor hereby releases its interest evidenced by said Memorandum as of said date.

In witness whereof, the Lessor has caused this Release to be duly executed by its authorized officer as of the 31st day of March, 2004.

WITNESS:

Lessor: Wells Fargo Equipment
Finance, Inc. f/k/a Norwest
Equipment Finance, Inc.

By Wells Fargo Equipment Finance

Name: AMY M. LEWIS

Title: Account Services Supervisor

State of Minnesota)
County of Kennecott) ss:

BEFORE ME, a Notary Public in and for said County and State, personally appeared Wells Fargo Equipment Finance, Inc., a Minnesota corporation (the "Corporation"), by AMY M. LEWIS, its ACCT. SERVICES SUPERVISOR, who acknowledged that he signed the foregoing Release of Lien and that the same is his free act and deed, individually and as an officer of the Corporation, and the free act and deed of the Corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and official seal at WUNNEADOLLS, Minnesota, this 31st day of MARCH, 2004.


Notary Public



CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: _____

4/1/04



Robert W. Alvord