

RECORDATION NO. 21405-B FILED
APR 07 '04 11:11 AM
SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
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OF COUNSEL
URBAN A. LESTER

April 7, 2004

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are three (3) copies of a Release of Security Interest, dated April 5, 2004, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreements previously filed with the Board under Recordation Numbers 21405 and 21406.

The name and address of the party to the enclosed document are:

Secured Party: General Electric Capital Corporation
(successor to Phoenixcor, Inc.)
120 Long Ridge Road
Stamford, CT 06927

[Debtor: ICX Corporation
2 Summit Park Drive
Suite 300
Cleveland, OH 44131]

A description of the railroad equipment covered by the enclosed document is:

4 locomotives LTV 4201 – LTV 4204

Mr. Vernon A. Williams
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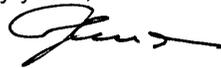
A short summary of the document to appear in the index follows:

Release of Security Interest

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures

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RELEASE OF SECURITY INTEREST

SURFACE TRANSPORTATION BOARD

The undersigned, GENERAL ELECTRIC CAPITAL CORPORATION, as successor in interest to Phoenixcor, Inc. ("Secured Party"), for good and valuable consideration, the receipt and sufficiency of which are acknowledged, hereby terminates, releases and discharges such security interest as it may have in and to the four locomotives LTV 4201 - LTV 4204, certain of which are covered by the following instruments:

1. Security Agreement (with Non-Recourse), dated as of May 14, 1998, between the Phoenixcor, Inc., Lender, and ICX Corporation, Borrower, filed with the Surface Transportation Board ("STB") on May 14, 1998, under Recordation Number 21405.
2. Non-Recourse Promissory Note, dated May 14, 1998, from ICX Corporation, Borrower, to Phoenixcor, Inc., Lender, filed with the Surface Transportation Board ("STB") on May 14, 1998, under Recordation Number 21405-A.
3. Security Agreement (with Non-Recourse), dated as of May 14, 1998, between the Phoenixcor, Inc., Lender, and ICX Corporation, Borrower, filed with the Surface Transportation Board ("STB") on May 14, 1998, under Recordation Number 21406.
4. Non-Recourse Promissory Note, dated May 14, 1998, from ICX Corporation, Borrower, to Phoenixcor, Inc., Lender, filed with the Surface Transportation Board ("STB") on May 14, 1998, under Recordation Number 21406-A.

Dated this 7th day of April, 2004

GENERAL ELECTRIC CAPITAL
CORPORATION

By: 

DAN BEMEL

Title: Asset Manager of Existing Businesses

State of CONNECTICUT)
County of Fairfield) ss:

On this 5th day of April, 2004, before me personally appeared David Lemo, to me personally known, who being by me duly sworn, says that (s)he is a _____ of GENERAL ELECTRIC CAPITAL CORPORATION and that said instrument was signed on behalf of said corporation, by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Tricia M. Brennan
NOTARY PUBLIC

(Notarial Seal)

My Commission expires: 11/20/05

TRICIA M. BRENNAN
Notary Public
My Commission Expires 11/20/05

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: _____

4/2/04



Robert W. Alvord