

RECORDATION NO. 17942-J FILED

APR 09 '04

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SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

April 9, 2004

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Termination of Lease dated as of April 8, 2004, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Equipment Lease Agreement which was previously filed with the Board under Recordation Number 17942 and is a complete termination of that lease.

The name and address of the party to the enclosed document are:

Owner Trustee
And Lessor:

Wilmington Trust Company
Rodney Square North
1100 North Market Street
Wilmington, Delaware 19890-0001

[Lessee:

Eastman Chemical Company
P.O. Box 511
Kingsport, Tennessee 37662]

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A description of the railroad equipment covered by the enclosed document is:

23 aluminum coal hopper cars: ETCX 3918 – ETCX 3940.

A short summary of the document to appear in the index is:

Notice of Termination of Lease.

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures

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SURFACE TRANSPORTATION BOARD

NOTICE OF TERMINATION OF LEASE

The undersigned, Wilmington Trust Company, not in its individual capacity but solely as Owner Trustee, Lessor, publishes this notice that the Master Equipment Lease Agreement, dated as of September 18, 1992, as subsequently amended or modified (the "Lease"), between Pitney Bowes Credit Corporation (predecessor in interest to the Owner Trustee and Lessor) and Eastman Chemical Company, Lessee, has expired in accordance with its terms and has been terminated.

The Lease was originally filed with the Interstate Commerce Commission (now the Surface Transportation Board) on September 22, 1992 under Recordation Number 17942 (with subsequent Addendum and Amendment filed under Rec. Nos. 17942-B and 17942-C) and covers the following railcars:

23 aluminum coal hopper cars ETCX 3918 through ETCX 3940

IN WITNESS WHEREOF, Wilmington Trust Company has caused this instrument to be executed by its officer thereunto duly authorized this 8th day of April, 2004.

Wilmington Trust Company,
Not in its individual capacity but
solely as Owner Trustee,
Lessor

By: Robert P. Hines, Jr.

Name: Robert P. Hines, Jr.

Title: Senior Financial Services Officer

STATE OF DELAWARE)
COUNTY OF NEW CASTLE) ss:

On this 8 day of April, 2004, before me personally appeared Robert P. Hines, Jr. to me personally known, who, being by me duly sworn, said that he/she is Assistant Secretary of Wilmington Trust Company, that he/she is authorized to execute the foregoing instrument on behalf of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he/she acknowledged that the execution of foregoing instrument was the free act and deed of the corporation.

Vernessa E. Robinson
NOTARY PUBLIC

My commission expires:
VERNESSA E. ROBINSON
NOTARY PUBLIC - DELAWARE
My Commission Expires Oct. 29, 2008

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: _____

4/9/01



Robert W. Alvord