

RECORDATION NO. 14645-13 FILED

APR 15 '04 12:30 PM

SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

April 15, 2004

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Termination of Lease, dated as of April 1, 2004, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete lease termination and relates to the Lease which was previously filed with the Commission under Recordation Number 14645.

The name and address of the party to the enclosed document are:

Lessor: U.S. Bank National Association (successor to
The Connecticut National Bank), not in its
individual capacity but solely as Owner Trustee
1 Barclay Street, 8th Floor
New York, New York 10286

[Lessee Trinity Industries Leasing Company
2525 Stemmons Freeway
Dallas TX 75207]

Mr. Vernon A. Williams
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A description of the railroad equipment covered by the enclosed document is:

400 tank cars: STMX 300 – STMX 599 and STMX 606 – STMX 705.

A short summary of the document to appear in the index is:

Termination of Lease.

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures

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TERMINATION OF LEASE

SURFACE TRANSPORTATION BOARD

The undersigned, U.S. BANK NATIONAL ASSOCIATION, successor in interest to The Connecticut National Bank, Lessor, not in its individual capacity but solely as Owner Trustee under Trinity Leasing Trust No. 85-1, for good and valuable consideration, the receipt and sufficiency of which are acknowledged, does hereby acknowledge the termination of the Lease of Railroad Cars, dated as of April 1, 1985 (the "Lease"), with Trinity Industries Leasing Company, Lessee.

The Lease was duly filed with the Interstate Commerce Commission (now the Surface Transportation Board) on May 9, 1985 under Recordation Number 14645 and covers the following railroad equipment:

400 tank cars with railcar marks and road numbers STMX
300 - STMX 599 and STMX 606 - STMX 705

IN WITNESS WHEREOF, U.S. BANK NATIONAL ASSOCIATION has caused this Instrument to be executed by its officer thereunto duly authorized this 15th day of April, 2004.

U.S. BANK NATIONAL ASSOCIATION, not in its individual capacity but as Owner Trustee

By: Sherree Mailhot

Title: VICE PRESIDENT

State of Connecticut)
County of Hartford)

ss:

On this 15th day of April, 2004, before me personally appeared SHEREE MAILHOT, to me personally known, who being by me duly sworn, says that (s)he is a VICE PRESIDENT, of U.S. BANK NATIONAL ASSOCIATION and that said instrument was signed on behalf of said corporation, by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Sus. P. McNally
NOTARY PUBLIC

(Notarial Seal)
My Commission expires:

SUSAN P. McNALLY
NOTARY PUBLIC
MY COMM. EXPIRES MARCH 31, 2005

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: _____

4/15/04



Robert W. Alvord